

3. Gift Card Plus User Guide

Thank you for purchasing our extension. If you have any questions that are beyond the scope of this document, do not hesitate to leave us an email via support@magenest.com

By: Magenest | Support Portal: <https://servicedesk.izysync.com/servicedesk/customer/portal/35>

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Introduction

Magento 2 Gift Card Extension is the product developed by Magenest to let your customers purchase gift cards from your store in a flexible and seamless way.

We give all necessary tools such as drag and drop design to attract customers to purchase gift cards.



For customer

- Choose different values of a gift card at their convenience.
- Buy gift cards for themselves or send it as a gift to their friends.
- Receive gift cards via email or post office.
- Manage the gift card/gift voucher that they already purchased at the account dashboard.
- Apply Gift Card codes to discount prices.

For admin

- Create Gift cards as products to sell online.
- Set unlimited values of gift card products to be shown as a drop-down, fixed amount, or a range.
- Configure the gift card module, change the PDF gift card configuration.
- Full back end control: create, edit, resend, change the status of gift cards, and more.
- Support API get gift card product, order have gift card product, apply gift card for current quote

System Requirements

Your store should be running on **Magento 2** version **2.3.x, 2.4.x**

Configuration

On the admin sidebar, go to **Stores > Configuration > Magenest > Gift Card Configuration**

General settings

- **Enable module:** Choose Yes to enable the Gift Card extension.
- **Date Format:** Choose the date format for the PDF gift card
- **Apply Gift Cards On Shipping Fee And Taxes:** Choose Yes to let your customer apply for gift cards on shipping fees and taxes.
- **Gift Cards Available For:** Choose who can use the gift card

Scope: Default Config ? Save Config

GENERAL	General
CATALOG	Enable module [store view] <input type="text" value="Yes"/>
SECURITY	Date Format [store view] <input type="text" value="DD/MM/YYYY"/>
MAGENEST	Apply Gift Cards On Shipping Fee And Taxes [store view] <input type="text" value="No"/>
Gift Card Configuration	Gift Cards Available For [store view] <input type="text" value="Recipient And Sender"/>

Gift Card Option

- **Character limit for gift card messages:** The limited number of characters for a message on the PDF gift card.
- **Apply one gift card for multiple orders:** Allow a gift card can be used many times or not.
- **Restore gift card balance when the order is refunded:** Choose Yes to refund the applied gift card separately when the order is refunded.
- **Refund order is allowed to contain the used gift card:** Choose Yes to refund the order including the applied gift card.
- **Schedule time to send gift cards:** Choose Yes to allow your customer to schedule a time to send gift cards.

Gift Card Option ?

Character limit for gift card messages [store view]	<input type="text" value="30"/>
Apply one gift card for multiple orders [store view]	<input type="text" value="Yes"/>
Restore gift card balance when the order is refunded [store view]	<input type="text" value="Yes"/>
Refund order is allowed to contain the used gift card [store view]	<input type="text" value="No"/>
Schedule time to send gift cards [store view]	<input type="text" value="Yes"/>

The customers can select the date and time when gift cards are sent to the recipients

Email Settings

- **Email Notification:** Choose Yes to enable email notification
- **Enable PDF attachments:** Choose Yes to attach PDF on the email notification
- **Notify customers about gift card expiration:** The number of days that the email is sent before the expired date.
- **Expiry Notification Email Template:** Template for the expiry notification email
- **Other settings**
 - **Email BCC:** Choose Yes to enable sending BBC email and No to disable
 - **Email BCC:** Insert the email address that you want to send BBC

Email Settings

Email Notification [store view]	Yes
Enable PDF attachments [store view]	No
Notify customers about gift card expiration [store view]	1
Send emails x days before the expiration date	
Expiry Notification Email Template [store view]	Gift Card Email Expired
Other Setting	
Email BCC [store view]	Yes
Email BCC [store view]	

Admin Functions

Gift card template

On the admin sidebar, go to **Gift Card > PDF templates**

Gift Card PDF Template

ID	Template Name	Template Title	Design Type	Status	Action
1	HPBD	HPBD	Left	Enabled	Edit
2	Christmas	Merry Christmas	Center	Enabled	Edit

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Create New gift card template and edit the gift card template

+ Gift Card > PDF templates> Add new Template

General

- **Template Name:** Name of the template
- **Status:** Status of the template
- **Design Style:** PDF design of the gift card.
- **Title:** Title of the template
- **Style Color:** This color will be applied to the title and value field of the card
- **Text Color:** This color will be applied to other text fields of the card
- **Note:** Some reminder that will be printed on the card (Max Length 80)

Edit Template

Template Name: HPBD

Status: Enable

Design Style: Left



Happy Birthday!!!

From: _____

To: _____

Gift - XXXX - XXXX Value \$1000.00

Barcode

Some reminder that will be printed on the card (Max Length: 80)

Title: HPBD

Style Color: #AFD2DF

This color will be applied for title and value field of the card

Text Color: #090909

This color will be applied for other text fields of the card

Note: _____

Main Image Upload

Edit Template

PDF TEMPLATE CONFIGURATION

General

Main Image Uploads

Background Image Uploads

Main Image Upload Manager

Recommended resolution:
Center Style: 220x880 pixels
Left & Right Style: 360x500 pixels
Allowed file types: jpeg, png, jpg

Add Image

Uploaded Images



Delete

Background Image Upload

Edit Template

PDF TEMPLATE CONFIGURATION

Background Image Upload Manager

General

Main Image Uploads

Background Image Uploads

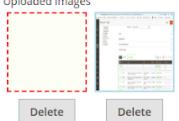
Recommended resolution: 880x500 pixels
Allowed file types: jpeg, png, jpg

Add Image

Uploaded

Uploaded Images

Delete Delete



Save Template

★ Note: Admin can preview the gift card before saving.

Gift card code prefix

On the admin sidebar, go to **Gift Card > Code Prefix**

The prefix code will be attached to the gift card code, when the gift card prefix code is disabled, that gift card code also disabled.

Gift Card Code Prefix

Add New Code Prefix

Search by keyword

Actions ▾ 1 records found

Filters Default View Columns Export

20 per page < 1 of 1 >

ID	Code	Title	Status	Action
1	UYAOIHD	Super Useful	ENABLED	Select ▾

Create New prefix code and edit prefix code

← Back Save and Continue Edit **Save**

Prefix

Status	Enable	
Code *	UYAOIHD	
Title *	Super Useful	
Note	Changing the format of the codes generated on your gift cards	

Manage gift card code

On your admin sidebar **Gift Card > Gift Card Code**

- Click **History** to view the usage history of that gift card

Gift Card Code

Add New Gift Card

Search by keyword Filters Default View Columns Export

Actions 2 records found 20 per page 1 of 1

Order Id	ID	Gift Card Code	Status	Type	Balance	Customer Id	Send Email	Send Time	Time Zone	Date Expired	Sender Email	Recipient Email	Gift Card Pdf	Action
	1	Testtest1	Enabled	Combine	20 AFN	Guest	Not Sent			2021-09-21	tranghk@magenest.com	roni_cost@example.com	Gift Card Pdf	Select
	2	Test	Enabled	Email Type	90 USD	Guest	Not Sent			2021-08-31	tranghk@magenest.com	roni_cost@example.com	Gift Card Pdf	Edit

Gift Card History

Search Reset Filter 1 records found 20 per page 1 of 1

ID	Created At	Amount	Order	Customer Email	Status
3	2021-01-25 06:36:59	30 USD	000000061	roni_cost@example.com	REFUND

Create New gift card code and edit the gift card code

On your admin sidebar **Gift Card > Gift Card Code > Add New Gift Card**

- **Status:** Enable or disable gift card code
- **Gift card type:** Type of the gift card
- **Gift card code:** Code of the gift card
- **Balance:** Value of the gift card
- **Currency:** The applied currency
- **Sender Name:** Name of the sender

- **Sender email:** Email of the sender
- **Recipient Name:** Name of the recipient
- **Recipient email:** Email of the recipient
- **Message:** Message for the gift card
- **Is Sent:** Show gift card code is sent or not

Gift Card Code

Status	Enable
Gift card type *	Combined
Gift Card Code *	Testtest1
Balance *	20
Currency	Afghan Afghani
Sender Name	
Sender Email *	tranghk@magenest.com
Recipient Name	
Recipient Email *	roni_cost@example.com
Message	
Is Sent	No

- **Send Now**
 - **Yes:** The email will be sent immediately after saving
 - **No:** Admin can Schedule Send Time and set Timezone to sent the gift card
- **Date Expired:** Expired date of the gift card
- **Main Image:** Upload the main image
- **Template:** Choose a template for the gift card
- **Prefix code:** Choose a gift card code prefix

Send Now *	<input type="button" value="Yes"/> <input type="button" value="No"/>
Date Expired *	<input type="text" value="09/21/2021"/> <input type="button" value="Calendar"/>
Main Image	<input type="button" value="Upload"/> Choose a jpg, jpeg, or png photo upload. Default size:360x500px
Template *	<input type="button" value="Template Default"/> <input type="button" value="More"/>
Prefix Code	<input type="button" value="Null"/> <input type="button" value="More"/>

Create gift card product

On your admin sidebar **Catalog >Product >Add Gift Card Code Product**

Gift card Type:

- **Virtual:** When a customer places an order, the gift card will be sent via mail.
- **Physical:** When the customer places an order, the gift card will be shipped
- **Combined:** When the customer places an order, the gift card will be shipped and sent via mail.

New Product
 15 thinh

Enable Product [website]	<input checked="" type="checkbox"/> Yes
Attribute Set	<input type="button" value="Default"/> <input type="button" value="More"/>
Giftcard Type [global]	<input checked="" type="radio"/> Virtual <input type="radio"/> Physical <input type="radio"/> Combined
Product Name * [store view]	<input type="text" value="Gift Card Pro"/>
SKU * [global]	<input type="text" value="Gift Card Pro"/>
Quantity [global]	<input type="text" value="100"/>
Advanced Inventory	
Stock Status [global]	<input type="button" value="In Stock"/> <input type="button" value="More"/>

- **Gift card value options:**
 - **Fixed:** Gift card code has only one value
 - **Option:** Customers have many options of gift card value to choose.

Gift card value options	
	<input type="button" value="Selected"/> <input type="button" value="▼"/>
Price list	Enter gift card value here *
	<input type="text" value="10"/> <input type="button" value="Delete"/>
	<input type="text" value="20"/> <input type="button" value="Delete"/>
	<input type="text" value="30"/> <input type="button" value="Delete"/>
	<input type="text" value="40"/> <input type="button" value="Delete"/>
	<input type="text"/> <input type="button" value="Delete"/>
<input type="button" value="Add"/>	

- **Range:** Customer can insert values in the minimum and maximum limits

Gift card value options	
	<input type="button" value="Range"/> <input type="button" value="▼"/>
Min Price [global]	<input type="text" value="10"/>
Max Price [global]	<input type="text" value="100"/>

- **Gift card lifetime:** Number of the days that gift card will expire after customer purchase
- **Templates:** Template for the gift card
- **Enable purchase fee:** Extra fee when purchasing a gift card (**Disable/Percent:** as a percentage of the gift card's value/**Fixed**)
- **Specify fee value:** Insert the value of the gift card fee
- **Gift Card Code Prefix:** Choose gift card code prefix

New Product

← Back

Add Attribute

Save



Gift Card



Gift card value options
[global]

Fixed ▾

Amount
[global]

100

Gift card lifetime *
[global]

365

Templates *
[global]

HPBD

Christmas

Enable purchase fee
[global]

Precent ▾

Specify fee value *
[global]

Gift Card Code Prefix
[global]

Null ▾

Frontend Functions

Gift card product detail

+ Gift card fixed type:



Choose your card design


<

>


or upload your photo

+

Happy Birthday

Be the first to review this product

\$520.00

SKU#: Happy Birthday

Card Information

Sender Name	Recipient Name
<input type="text" value="Enter Sender Name"/>	<input type="text" value="Enter Recipient Name"/>

Sender Email *

Recipient Email *

Message

The maximum length is 30 characters

Schedule Delivery

Send Now Send Later

Qty

+ **Gift card select type**



Choose your card design


<

>


or upload your photo

+

Choose a jpg, jpeg, or png photo upload. Default size:360x500px.

Gift Card Pro

Be the first to review this product

\$11.00

SKU#: Gift Card Pro

Amount

Card Information

Sender Name	Recipient Name
<input type="text" value="Enter Sender Name"/>	<input type="text" value="Enter Recipient Name"/>

Sender Email *

Recipient Email *

Message

The maximum length is 30 characters

Physical Gift Card E-Gift Card

Schedule Delivery

Send Now Send Later

Qty

+ Gift card range type

Home > Gift Cards > Happy Birthday

Choose your card design

or upload your photo

Choose a jpg, jpeg, or png photo upload. Default size:360x500px.

Happy Birthday

Be the first to review this product

\$370.00

SKU#: Happy Birthday

Amount

Enter Your Amount Add

Choose value between \$100 and \$500

Card Information

Sender Name	Recipient Name
<input type="text"/>	<input type="text"/>

Sender Email *

Recipient Email *

Message

The maximum length is 30 characters

Schedule Delivery

Send Now Send Later

Qty

Customer Gift card manage

- My Account
- My Orders
- My Downloadable Products
- My Wish List
- Address Book
- Account Information
- Stored Payment Methods
- Billing Agreements
- My Product Reviews
- Newsletter Subscriptions
- Gift Card**
- Compare Products
- You have no items to compare.
- Recently Ordered
- Voyage Yoga Bag

My Wish List

You have no items in your wish list.

Stored Gift Cards

Search gift card code here...

Order #	Date Expired	Status	Balance	Gift Card Code	Action
000000089	02/25/2021	Enable	\$0	abc	View Detail View History Apply Now
000000089	02/28/2021	Enable	\$19.99	abc-p7mlpHNeAude	View Detail View History Apply Now
000000085	02/02/2021	Disable	\$0	abc-DGaP3ZwaYc ey	View Detail View History Apply Now
000000084	02/03/2021	Enable	\$55	abc-vfb9Vmkw0gu1	View Detail View History Apply Now
000000078	02/28/2021	Enable	\$50	abc-N0QyyLfALSed	View Detail View History Apply Now
000000078	01/29/2021	Enable	\$30	abc-cIEO4IDc6Mgv	View Detail View History Apply Now
000000077	08/16/2021	Enable	\$10	abc-kmxHCny5CTz4	View Detail View History Apply Now
000000072	01/29/2021	Enable	\$30	abc-ejwfGjFIQosE	View Detail View History Apply Now
000000071	01/29/2021	Enable	\$30	abc-mBUjeekAtjf v	View Detail View History Apply Now
000000071	01/29/2021	Enable	\$30	abc-gUnlFSrspDCa	View Detail View History Apply Now

Items 1 to 10 of 31 total Show per page

Apply gift card code

+ In shopping cart

Shopping Cart

Item	Price	Qty	Subtotal
Pillow	\$50.00	1	\$50.00

Move to Wishlist Edit Delete

Update Shopping Cart

Apply Discount Code ▼

Apply Gift Card Code ^

Cancel

Summary

Estimate Shipping and Tax	
Subtotal	\$50.00
Gift Card Discount	-\$50.00
Shipping (Flat Rate - Fixed)	\$5.00
Order Total	\$5.00

Proceed to Checkout

[Check Out with Multiple Addresses](#)

+ On checkout page

LUMA

Shipping Review & Payments

Payment Method

Check / Money order

My billing and shipping address are the same
admin admin
Ha Noi
Ha Noi, Armed Forces Africa 0932233
United States
[0932232323](#)

Place Order

Apply Discount Code ▼

Apply Gift Card Code ^

Cancel

Order Summary

Cart Subtotal	\$50.00
Shipping Flat Rate - Fixed	\$5.00
Gift Card Discount	-\$50
Order Total	\$5.00

1 Item in Cart ▼

Ship To:

admin admin
Ha Noi
Ha Noi, Armed Forces Africa 0932233
United States
[0932232323](#)

Shipping Method:

Flat Rate - Fixed

Update

- When a new update is available, we will provide you with a new package containing our updated extension.
 - You will have to delete the module directory and repeat the installing steps above.
 - Flush the config cache. Your store and newly installed module should be working as expected.
-

Support

- We will reply to support requests within **2 business days**.
- We will offer **lifetime free updates and 6 months of free support for all of our paid products**. Support includes answering questions related to our products, bug/error fixing to make sure our products fit well in your site exactly like our demo.
- Support DOES NOT include other services such as customizing our products, installation, and uninstallation service.

Once again, thank you for purchasing our extension. If you have any questions relating to this extension, please do not hesitate to contact us for support.