

# Magento 2 Paya Payment User Guide (New)

Thank you for purchasing our extension. If you have any questions that are beyond the scope of this document, do not hesitate to leave us an email via [support@magenest.com](mailto:support@magenest.com).

By: Magenest | Support Portal: <http://servicedesk.izysync.com/servicedesk/customer/portal/146>.

- 1 [Highlight Features](#)
    - 1.1 [For Admin](#)
    - 1.2 [For Customer](#)
  - 2 [System Requirements](#)
  - 3 [Connect Paya account with Magento](#)
    - 3.1 [Required Settings](#)
    - 3.2 [How to get the connection information?](#)
      - 3.2.1 [DEVELOPER ID](#)
  - 4 [Configuration](#)
  - 5 [Main Functions](#)
    - 5.1 [Paya payment form](#)
    - 5.2 [Save Card](#)
    - 5.3 [Paya Transaction Management](#)
  - 6 [Update](#)
  - 7 [Support](#)
- 

## Highlight Features



**Payment Gateway**

### For Admin

- Use new Paya API.

- Use tokenization and saved cards.
- AVS/CVV verification.
- Support direct refund.
- Choose Authorize Only/Authorize and Capture.
- Restrict payments from specific countries.
- Delete Account Vault Paya when deleting a card from Magento.
- Manage all Paya transactions easily (both in Magento & Paya dashboard).

## For Customer

- Check out easily with Paya form.
- Allow customers to checkout using credit card payment.
- Support Save-card function for logged in customers in two ways: at the checkout process and on My Account page.
- Allow customers to manage Paya saved credit cards.
- Security Standard: PCI DSS Compliance.

## System Requirements

Your store should be running on Magento 2 version 2.2.x, 2.3.x or 2.4.x.

## Connect Paya account with Magento

**+** First, admin needs to connect Paya account with Magento store. On the admin sidebar, select **Paya > Settings**. Go to Configuration page, under **Sales** tab, select **Payment Methods**.

The screenshot shows the Magento 2 Configuration page. On the left sidebar, the 'SALES' tab is selected and highlighted with a red box. Below it, the 'Payment Methods' option is also highlighted with a red box. The main content area shows the 'OTHER PAYMENT METHODS' section, which includes a list of payment methods: Klarna, Amazon Pay, Zero Subtotal Checkout, Cash On Delivery Payment, Bank Transfer Payment, Payeezy, Check / Money Order, Purchase Order, and Authorize.Net. The Amazon Pay method is expanded, showing a description and a 'Configure' button. At the top right of the configuration page, there is a 'Save Config' button. At the bottom right, there is a 'Tutorial Menu' button and a 'Leave message' button.

**+** Under the payment settings, expand **Paya** section to set the configuration for the extension.

### **+** Required Settings

- Fill the necessary information to connect Magento with Paya account.
- **Sandbox Mode Enabled:** Choose **Yes** to enable the test mode for the extension.

Required Settings

API Key  
[website]

11ea6f3[redacted]d4333

User Hash Key  
[website]

.....

User Id  
[website]

1[redacted]0607cb

Developer Id  
[website]

1[redacted]

Location Id  
[website]

11e9e5[redacted]

Sandbox Mode Enabled  
[website]

Yes

## + How to get the connection information?

DEVELOPER ID

★ **Note:** To obtain these credentials, please contact the Paya team by navigating here: <https://developer.sandbox.payaconnect.com/>

Developer ID is used for sandbox mode only.

- Log into the Paya account in the developer portal. On the Projects page, click on **Projects**.

paya

NAVIGATION

Dashboard

Projects

My Profile

Documentation

@magenest.com

Projects

Name	Created	Status	Actions
<div>Name</div> <div>Magenest[redacted]</div>	Oct 3rd, 2019 09:01 am	Development	<a href="#">View</a> <a href="#">Edit</a> <a href="#">Delete</a>

First

Previous

1

Next

Last

- Go to the project page, click on the **Project Details** tab. In this section, the admin can get a **Developer ID**.

paya

NAVIGATION

Dashboard

Projects

My Profile

Documentation

@magenest.com

Magenest[redacted] (api location id: [redacted])

Request Logs

Project Details

Services

API Credentials

Terminals

Team Members

Project Details

Software Name

Magenest[redacted]

Project Status

Development

Location Id

11e9e5[redacted]

Developer Id

1[redacted]

Merchant Login URL

[https://magenest\[redacted\]](https://magenest[redacted])

Ticket Hash Key

11e9[redacted]

Timezone

America/New\_York

Default Deposit Account (CC)

Magenest fIMCX0 - 1[redacted]

Created

Oct 3rd, 2019 09:01 am

Edit Project

## USER HASH KEY AND USER ID

- On the left bar, select **Settings > Users** > click in a user in the list appears.

**paya**

Dashboard

Virtual Terminal

Contacts

Account Vaults

Recurring Billings

Quick Invoices

**Locations**

Reports

**Settings**

History

- Magenest fiMCX0 • Dashboard
- Magenest fiMCX0 • Dashboard
- Magenest fiMCX0 • tuongdn@magenest.com
- Magenest fiMCX0 • Users Listing
- Magenest fiMCX0 • General Info

### Magenest fiMCX0

Domain: MagenestfiMCX0.sandbox.payaconnect.com

Locations > Magenest fiMCX0 > Users

Dashboard General Info Contacts Transactions Account Vaults Recurring Billings Quick Invoices Notes Files Batch


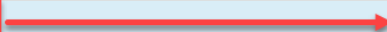
Username	First Name	Last Name
5q0bq0f		7d0psud
9ax7m1y		yhn9d7
cfm093t		6fgqs9d
cyuoiyv		84ocmiz
doanhdt@magenest.com	t4ylant	nk0ck5w
thinhnd@magenest.com	Nguyen	Thinh
tuongdn@magenest.com	Vincent	Dinh

First 1 Last

Page 1 of 1 (7 Results)  
Per page: 5 10 15 25 50 100  
Report Time Zone: America/New\_York

- Go to user setting page, the **User ID** is at the list bottom.



Primary Location	Magenest fiMCX0
User API Key	Generate <a href="#">Key URL</a> <a href="#">New Key</a> 1...6
User Hash Key	  fe1f088087c8d2943e4820ba
Login Domain	magenestfimcx0.sandbox.payaconnect.com
Status	Active
Date Created	October 3rd 2019, 9:01:42 am EDT
Created By	developer_ui
User Id	11e9e5ddf210a3f099b607cb
Log Api Response Body End Time	
<a href="#">Cancel</a> <a href="#">Save</a>	

[Show Change History](#)

#### LOCATION ID

- On the left menu bar, select **Location**.
- On the **Locations** page, click on a location.

**paya**

- Dashboard
- Virtual Terminal
- Contacts
- Account Vaults
- Recurring Billings
- Quick Invoices
- Locations**
- Reports
- Settings
- History
  - Magenest fiMCX0 • Dashboard
  - Dashboard
  - Magenest fiMCX0 • tuongdn@magenest.com
  - Magenest fiMCX0 • Users Listing
  - Magenest fiMCX0 • General Info

## Locations

[Locations](#)

Location Name	Account Number
Magenest fiMCX0	

First 1 Last

Page 1 of 1 (1 Results)  
Per page: [5](#) [10](#) [15](#) [25](#) [50](#) [100](#)  
Report Time Zone: America/New\_York

- Go to location details page, the **Location ID** is at the bottom of the list.

- Dashboard
- Virtual Terminal
- Contacts
- Account Vaults
- Recurring Billings
- Quick Invoices
- Locations**
- Reports
- Settings
- History
  - Magenest fMCX0 - Dashboard
  - Magenest fMCX0 - Dashboard
  - Magenest fMCX0 - tuongdn@magenest.com
  - Magenest fMCX0 - Users Listing
  - Magenest fMCX0 - General Info

Address 2	
City	
State	
Zip	
Office Phone	
Office Ext	
Fax	
Email Reply to Address	
Location API Id	
Location API Key	
Ticket Hash Key	11e9e5ddf0db07509e3f8832
Timezone	America/New_York
Parent Location	Demo Account
Default CC Deposit Account	Magenest fMCX0
Default ACH Deposit Account	
Developer	
Default Contact Email Transaction Receipt (For New Contacts)	Yes
Show Contact Notes	Yes
Show Contact Files	Yes
Default Recurring Billing Notification Days	0
Branding Domain	magenestfmcx0.sandbox.payaconnect.com
Date Created	October 3rd 2019, 9:01:40 am EDT
Created By	developer_ui
Location Id	11e9e5ddf11a9d84905364b2

➕ After entering the credentials, click **Save** button to save the connection.

## Configuration

➕ On the admin sidebar, select **Paya > Settings**. Go to **Configuration** page, under **Sales** tab, select **Payment Methods**.

➕ Under the payment settings, expand **Paya** section to set the configuration for the extension. Set the configuration for Paya payment on **Paya Form Gateways**.

- **Enable:** Choose **Yes** to enable Paya Form Gateways.
- **Title:** Set the title for the payment method on the checkout page
- **Payment Action:** there are two available options:
  - **Authorize Only:** check for the card for validity but not charge the account yet until the order is approved and invoiced.
  - **Authorize And Capture:** charge the debit/credit card at the time of placing order.
- **Save Customer Cards Token:** Allow customers to save credit cards for future purchases. Customers' credit card info will be tokenized for security purposes.
- **Delete Account Vault Paya When Deleting A Card:** Select yes to delete Account Vault in Paya when deleting a card from Magento.
- **Payment from Applicable Countries:**
  - **All Allowed Countries:** Enable all allowed countries to make payment.
  - **Specific Countries:** Restrict some countries by unselecting them from the **Payment from Specific Countries**.

[blocked URL](#)

- **New Order Status:** Select status for new orders with Paya payment. There are two options: **Processing** and **Suspected Fraud**.
- **Sort Order:** Set the position of the payment in the payment methods list.
- **Minimum Order Total:** Set a value for the minimum order value. If the order amount is less than this value, Paya payment method will not be displayed on the checkout page. This setting is applied with the authorized payment feature only.
- **Maximum Order in Total:** Set a value for the minimum order value. If the order amount is less than this value, Paya payment method will not be displayed on the checkout page. This setting is applied with the authorized payment feature only.

[blocked URL](#)

# Main Functions

## Paya payment form

Payment Method

☐ Check / Money order

☒ Paya Form

☒ My billing and shipping address are the same

Thao Tran

1

1, Florida 12345-6789

United States

012345678

Payment Form

Sales Tax Amount: \$3

Transaction Amount: \$27

Account Holder Name

Credit Card Number \*

Expiration Month \*

Expiration Year \*

CVV

Submit

Order Summary

Cart Subtotal

\$22.00

Shipping

\$5.00

Flat Rate - Fixed

Order Total

\$27.00

1 Item in Cart

Ship To:

Thao Tran

1

1, Florida 12345-6789

United States

012345678

Shipping Method:

Flat Rate - Fixed

## Save Card

- Customers can save cards on the checkout page to use in the next purchase.

[blocked URL](#)

- Customers can save cards in **My Account** page.

[blocked URL](#)

- The checkout processed quickly with the saved cards.

[blocked URL](#)

## Paya Transaction Management



Manage Paya Transaction

9

admin

Columns

Default View

13 records found

20

per page

1

of 1

ID	Transaction Id	Transaction Status	Order Id	Customer Id	Payment Method	Action
14	11ea805285221cc8ae5c0e	CAPTURE	000000021	letranghnh@gmail.com	magenest_payconnect	Select
13	11ea804b977558889f272d1b	CAPTURE	000000020	letranghnh@gmail.com	magenest_payconnect	Select
12		CAPTURE				Select
11	11ea796c79bc78c0a9671dc2	CAPTURE	000000012	roni_cost@example.com	magenest_payconnect	Select
10	11ea7969bcb86bf08d052456	AUTHORIZE ONLY	000000011		magenest_payconnect	Select
9		REFUND				Select
8		CAPTURE				Select
7	11ea79688c2b663c8b1e8727	CAPTURE	000000009	roni_cost@example.com	magenest_payconnect	Select
6	11ea7967f9ef67be9060d359	REFUND	000000008	roni_cost@example.com	magenest_payconnect	Select
5	11ea7967a407fe7ea8916d2e	CAPTURE	000000007	roni_cost@example.com	magenest_payconnect	Select
4	11ea795268437e96a48d065d	CAPTURE	000000006	roni_cost@example.com	magenest_payconnect	Select
3	11ea7951327d801e985e48cc	CAPTURE	000000005	roni_cost@example.com	magenest_payconnect	Select
2	11ea794fa0d5ce1a9b1d6cc2	REFUND	000000004	roni_cost@example.com	magenest_payconnect	Select

## Update

- When a new update is available, we will provide you with a new package containing our updated extension.
- You will have to delete the module directory and repeat the installation steps above.
- Flush the config cache. Your store and newly installed module should be working as expected.

## Support

- We will reply to support requests within **2 business days**.
- We will offer **lifetime free update and 6 months free support for all of our paid products**. Support includes answering questions related to our products, bug/error fixing to make sure our products fit well in your site exactly like our demo.
- Support **DOES NOT** include other series such as customizing our products, installation and uninstallation service.

Once again, thank you for purchasing our extension. If you have any questions relating to this extension, please do not hesitate to contact us for support.