

# 3. Subscriptions and Recurring Payments User Guide (New Version)

Thank you for purchasing our extension. If you have any questions that are beyond the scope of this document, please feel free to email via [support@magonest.com](mailto:support@magonest.com)

Updated: 20/03/2019 | By: Magenest | Email: <http://servicedesk.izysync.com/servicedesk/customer/portal/23>

- 1 [Introduction](#)
  - 1.1 [Features for admin](#)
  - 1.2 [Features for customers](#)
  - 1.3 [Payment Methods](#)
  - 1.4 [System Requirements](#)
- 2 [Configuration](#)
  - 2.1 [Paypal Configuration](#)
    - 2.1.1 [IPN \(Instant Payment Notification\) config](#)
  - 2.2 [Authorize.net Direct Post Configuration](#)
  - 2.3 [Stripe Configuration](#)
    - 2.3.1 [Requirement Settings](#)
    - 2.3.2 [Stripe Payment](#)
    - 2.3.3 [Stripe IFrame Checkout Form](#)
    - 2.3.4 [Apple Pay, Google Pay, Microsoft Pay](#)
    - 2.3.5 [Alipay Payments](#)
    - 2.3.6 [Giropay Payments](#)
    - 2.3.7 [SOFORT Payments](#)
    - 2.3.8 [iDEAL Payments](#)
    - 2.3.9 [Bancontact Payments](#)
    - 2.3.10 [P24 Payments/ EPS Payments/ Multibanco Payments](#)
- 3 [Subscription Settings](#)
- 4 [Manage Subscription Plans/ Create Subscription Plans](#)
- 5 [Turn an existing product into a subscription product](#)
- 6 [Purchase the subscription product in an easy way](#)
  - 6.1 [Recurring payments](#)
    - 6.1.1 [Payment through PayPal](#)
    - 6.1.2 [Payment through Authorize.net](#)
    - 6.1.3 [Payment through Stripe Payment](#)
  - 6.2 [Manage recurring profiles](#)
    - 6.2.1 [Manage recurring profiles at the front end](#)
    - 6.2.2 [Manage recurring profiles at Magento 2 back end](#)
- 7 [Update](#)
- 8 [Support](#)

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## Introduction

**Subscriptions and Recurring Payments extension for Magento 2** allows merchants to create and manage subscription plans, subscription payments.

**Magento 2 Subscriptions and Recurring Payments Extension** provides all options for merchants to configure subscription products such as magazines, newspapers, newsletters or memberships, etc. All things become easy and simple with this extension. It helps customers save time to buy products from a repeating order process. And you will no longer need to invoice your individual customers for each payment. Therefore, it is one of the most helpful solutions.



## Features for admin

- Create and manage subscription plans
- Assign subscription plans to product(s)
- Track the subscription payments of each customer
- Cancel the subscription manually from the admin panel
- Enable/Disable Trial Subscription (Trial Billing Amount, Trial Billing Cycles, Enable Initial Fee)
- Customer Can Define Start Date provides merchants options to set whether the customer can define the start subscription date or not.
- Display subscription plan with multiple styles: Drop-down list, Radio button, Selection box

## Features for customers

- Create and manage subscription plans
- Assign subscription plans to product(s)

## Payment Methods

Subscriptions and Recurring Payments extension support the following payment methods:

- PayPal Express Checkout.
- Credit Card Direct Post ([Authorize.net](#)).
- Stripe Card Direct (**NEW**).

## System Requirements

- Your store must be running on Magento CE&EE version **2.1.x, 2.2.x; 2.3.x**.
- Magenest Stripe Payment extension for Stripe Card integration.
- Magenest Subscription and Recurring Payment version 102.0.2
- Compatible with Magento 2.4.6

# Configuration

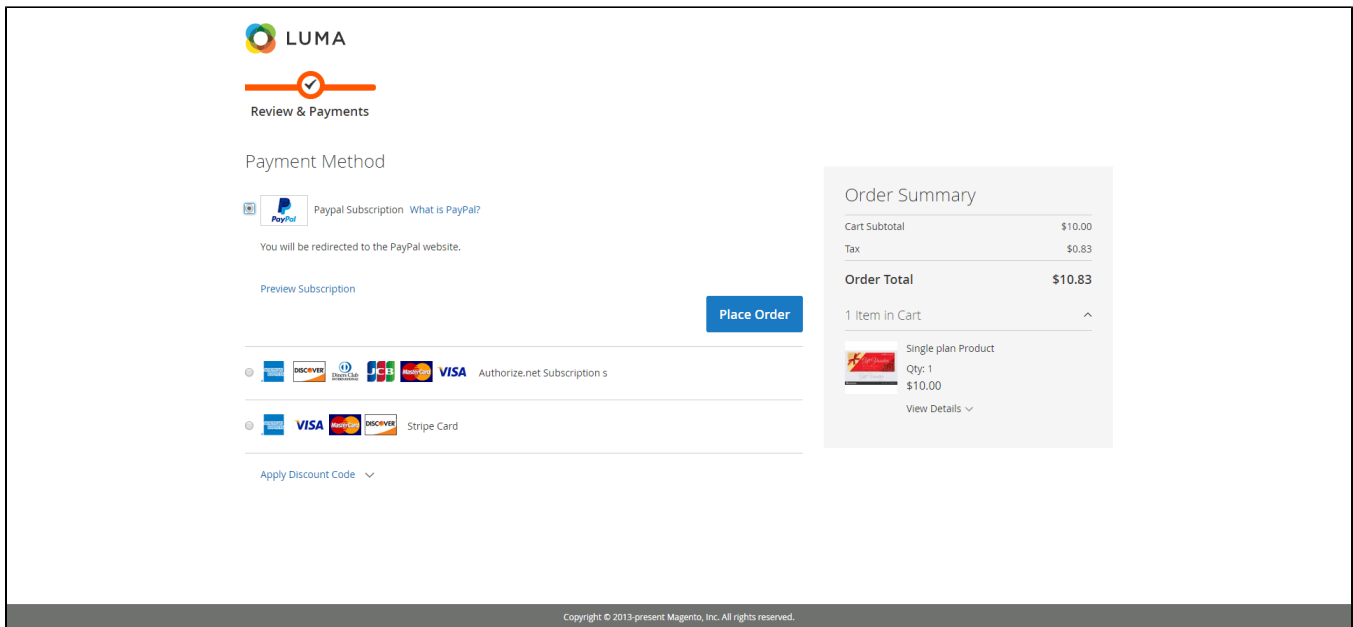
## Paypal Configuration

First, you must set up the Paypal payment method in Magento 2.

In the admin panel, go to **Configuration > Sales > Payment Methods > Recommended Solutions** then click on **Configure** button in Paypal Express Checkout.

The screenshot shows the Magento 2 Configuration interface. On the left is a sidebar with navigation links: DASHBOARD, SALES, CATALOG, CUSTOMERS, stripe, MARKETING, CONTENT, SUBSCRIPTION, REPORTS, STORES, SYSTEM, and FIND PARTNERS & EXTENSIONS. The main content area is titled 'Configuration' and shows the 'Store View: Default Config' dropdown and a 'Save Config' button. The left sidebar menu is expanded to 'SALES', which is further expanded to 'Payment Methods'. The main content area displays 'Merchant Location' and 'RECOMMENDED SOLUTIONS'. Under 'RECOMMENDED SOLUTIONS', there are two options: 'PayPal Express Checkout' and 'Braintree'. The 'PayPal Express Checkout' option has a 'Configure' button, which is highlighted with a black arrow. The 'Braintree' option also has a 'Configure' button. Below these, there is a section for 'OTHER PAYMENT METHODS' which includes links to Klarna, Amazon Pay, Check / Money Order, and Bank Transfer Payment.

- Enter your Email Associated with PayPal Merchant Account
- Select API Signature in API Authentication Methods
- Enter API Username, API Password, and API Signature associated with your PayPal account. To get your Paypal Credentials, click on Get Credentials from Paypal button, to get sandbox credentials, click on the Sandbox Credentials button
- Enable Sandbox Mode if you are using a sandbox PayPal account. Disable Sandbox Mode if you go live
- Choose Yes in the Enable this Solution field to enable Paypal Payment.
- Enter the Merchant Account ID.
- On the top right corner, click Save Config.



#### In Other Payment Methods > Paypal Subscription

Set Enabled to Yes.

Login Status will be OK if credentials are valid. The status will be updated only when the credentials are entered and saved.

Click on the Save Config button to save the data entered.

⌵
Paypal Subscription

Enabled

[website]

Yes

▼

You need to enable Paypal Express Checkout to use this payment method

Title

[store view]

Paypal Subscription

☒ Use system value

Sort Order

[store view]

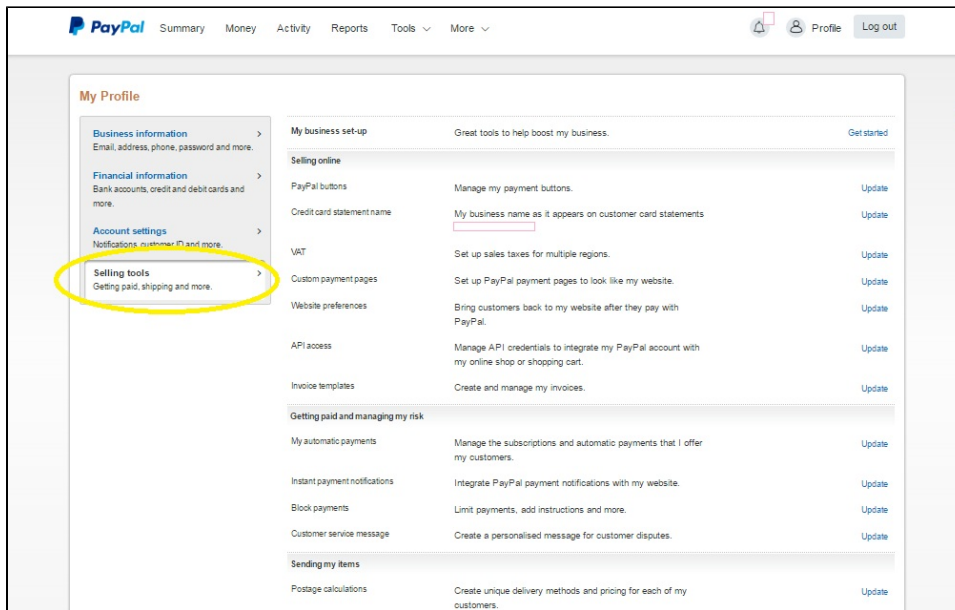
Login status

[website]

✓ Ok

#### + IPN (Instant Payment Notification) config

1. Log in to your PayPal business account at [www.paypal.com](http://www.paypal.com).
2. Click on the settings icon at the top of your PayPal account page, choose **Profile > Settings**.
3. Choose My selling tools.
- ★ **Note:** If you do not see the profile icon on the top right, navigate to **My Account > Profile > My Selling Tools**.
4. Click on the Update link in the **Instant payment notifications** row, in the Getting paid and managing my risk section.
5. Choose IPN Settings to specify your listener's URL and activate the listener. The following page opens



6. Specify the URL for your listener in the Notification URL field. The URL to be called follows the format: {your magento url}/subscription/webhooks/paypal
7. Click Receive IPN messages (Enabled) to enable your listener.

You can modify your notification URL or disable your listener by clicking on **Edit settings**.

You can reset your IPN preferences by clicking on the **Turn Off IPN** button.

## Authorize.net Direct Post Configuration

In Magento 2 back end, go to **Stores > Configuration > Sales > Payment Methods > Other payment methods > Authorize.net Direct Post**.

### + Other payment methods > Authorize.net Direct Post.

- **Enabled:** Enable/Disable the payment method
- **Payment Action:** You can choose Authorize Only or Authorize and Capture
  - Authorize Only (Authorization): will check the card for validity but not charge the account yet until the order is approved and invoiced.
  - Authorize and Capture(Sale): will charge the debit/credit card at the time of the order submission.
- **Title:** The title of the payment method that will be displayed on the checkout page
- **API Login ID:** Getting from the [Authorize.net](#) account.
- **Transaction Key:** Get from the [Authorize.net](#) account.
- **Merchant MD5:** [Authorize.net](#) MD5 Hash
- **New Order Status:** You can choose between Processing and Suspected Fraud
  - **Processing:** The payment is made successfully and an order invoice is issued.
  - **Suspected Fraud:** No invoice is issued.
- **Test Mode:** Turn this on (Yes) if you use the test credentials.
- **Gateway URL:** If you use the sandbox mode, the URL is <https://test.authorize.net/gateway/transact.dll>; if you go live, the URL is <https://secure.authorize.net/gateway/transact.dll>
- **Transaction Details URL:** <https://api2.authorize.net/xml/v1/request.api>
- **Accepted Currency:** Choose the currency you want the payment to be
- **Debug:** To save messages transmitted between your store and the Authorize.Net Direct Post system, set Debug to "Yes."
- **Email Customer:** Turn this on (Yes) to send customer email
- **Merchant's Email:** Enter the email address where you want to receive notification of orders placed with Direct Post. Leave blank if you do not want to receive a notification.

⊖ Authorize.Net Direct Post (Deprecated)

Enabled <small>[website]</small>	Yes	<input type="checkbox"/> Use system value
Payment Action <small>[website]</small>	Authorize and Capture	<input type="checkbox"/> Use system value
Title <small>[store view]</small>	Credit Card Direct Post (Authorize.Net)	<input type="checkbox"/> Use system value
API Login ID <small>[website]</small>	.....	
Transaction Key <small>[website]</small>	.....	
Signature Key <small>[website]</small>	.....	
Merchant MD5 <small>[website]</small>		
New Order Status <small>[website]</small>	Processing	<input type="checkbox"/> Use system value
Test Mode <small>[website]</small>	No	<input type="checkbox"/> Use system value
Gateway URL <small>[website]</small>	https://test.authorize.net/gateway/transact.dll	<input type="checkbox"/> Use system value
Transaction Details URL <small>[website]</small>	https://apitest.authorize.net/xml/v1/request.api	<input type="checkbox"/> Use system value
Accepted Currency <small>[website]</small>	US Dollar	<input checked="" type="checkbox"/> Use system value
Debug <small>[website]</small>	No	<input checked="" type="checkbox"/> Use system value
Email Customer <small>[website]</small>	No	<input checked="" type="checkbox"/> Use system value
Merchant's Email <small>[website]</small>		

- **Credit Card Types:** You can choose which credit card types you want by choosing one or more items.
- **Credit Card Verification:** Enable CVC/CVV Verification.
- **Payment from Applicable Countries**
  - **All allowed countries:** Customers from all countries specified in your store configuration can use this payment method.
  - **Specific Countries:** After choosing this option, the Payment from Specific Countries list appears. Select each country on the list where customers can make purchases from your store.

Credit Card Types <small>[website]</small>	<div> <div>American Express</div> <div>Visa</div> <div>MasterCard</div> <div>Discover</div> <div>JCB</div> <div>Diners</div> </div>	<input checked="" type="checkbox"/> Use system value
Credit Card Verification <small>[website]</small>	Yes	
Payment from Applicable Countries <small>[website]</small>	All Allowed Countries	<input checked="" type="checkbox"/> Use system value
Payment from Specific Countries <small>[website]</small>	<div> <div>Afghanistan</div> <div>Åland Islands</div> <div>Albania</div> <div>Algeria</div> <div>American Samoa</div> <div>Andorra</div> <div>Angola</div> <div>Anguilla</div> <div>Antarctica</div> <div>Antigua &amp; Barbuda</div> </div>	

+ Other payment methods > **Authorize.net Subscription:**

- **Enabled:** Enable/Disable the subscription for the [Authorize.net](#) method.
- **Login Status:** OK if credentials are valid. The status will be updated only when the credentials are entered and saved.

- **Webhooks config:** Click **Click here to add webhook** to add [authorize.net](#) webhooks to your store.

Click on the **Save Config** button to save the settings

Authorize.net Subscription

Enabled  
[website]

Yes

Enabled the module in checkout page

Title  
[store view]

Authorize.net Subscription s

☐ Use system value

Payment method title displayed on Checkout page

Sort Order  
[store view]

Login status  
[website]

OK

Webhook status  
[website]

[authorize.net](#)  
[Click here to add webhook](#)

## Stripe Configuration

### Requirement Settings

- **Sandbox Mode Enabled:** Turn this on (**Yes**) for test mode, remember to use the test key and test cards for testing. Other please turn this off (**No**) when you go Live.
- **If you use the Test Key:**
  - You should fill in Stripe API Test Keys in Test Publishable Key, Test Secret Key to connect Magento, and Stripe Payment Gateway.
  - Turn on the Sandbox Mode Enabled by choosing Yes.
- **If you use the Live Key:**
  - Fill in your Stripe API Keys in Live Publishable Key, Live Secret Key to connect Magento with Stripe Payment Gateway.

Stripe Payment Gateways

Support: [Submit a ticket](#)

Contact us: [support@magenest.com](mailto:support@magenest.com)

To configure this extension, please read our [User Guide](#)

For us to better diagnose your site, please download and send us this [file](#) along with your support request

ver. 2.2.3

Requirement Settings

API Check  
[store view]

Stripe PHP Library 6.27.0 was installed

Sandbox Mode Enabled  
[website]

Yes

Test Publishable Key  
[website]

\*\*\*\*\*

Test Secret Key  
[website]

\*\*\*\*\*

Webhooks config  
[website]

[Use webhooks to receive events from your account](#)

URL to be called:  
**{your magento url}/stripe/checkout/webhooks**  
Example: <https://stripepayment.demo.izysync.com/stripe/checkout/webhooks>  
Filter event: **Send all event types**

Webhooks Signing secret  
[website]

\*\*\*\*\*

Email Customer  
[website]

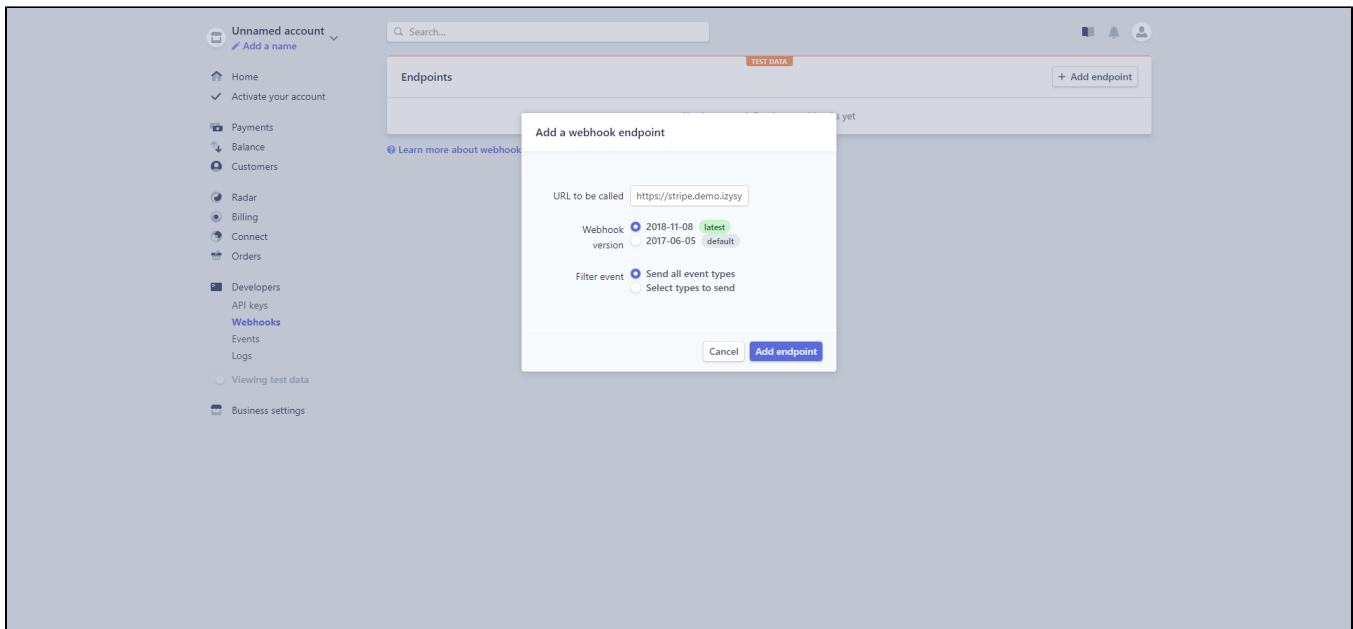
Yes

Allow Stripe to send receipts to customers upon payment success

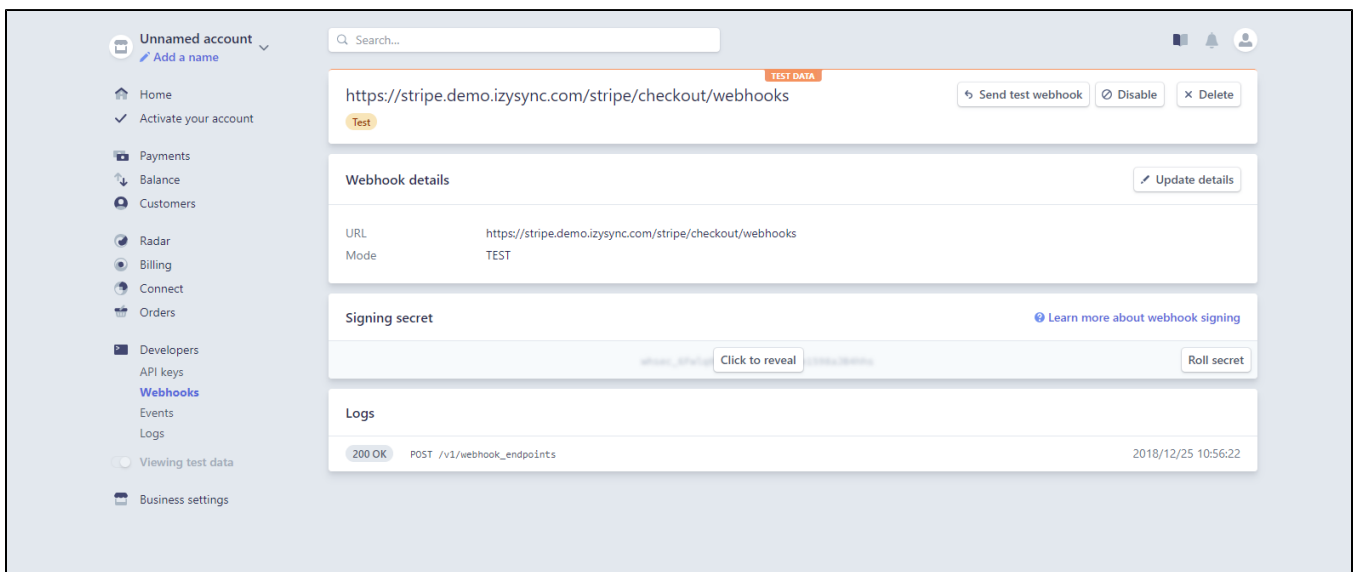
Statement Descriptor  
[store view]

- **Webhooks config:** You can configure Stripe webhooks by going to [Use webhooks to receive events from your account](#).
  - Login to your Stripe account, then in the Webhooks configuration, click on the **Add endpoint** button.

The URL to be called follows the format: {your Magento url}/stripe/checkout/webhooks. Then select the filter event as **Send all event types**.



- Copy the signing secret and paste it to **Webhooks signing secret** box.



- **Webhooks signing secret:** Enter the signing secret from Stripe
- **Email Customer:** Allow Stripe to send receipts to customers once the payment is made successfully.
- **Statement descriptor:** An arbitrary string to be displayed on your customer's statement. As an example, if your website is RunClub and the item you're charging for is a race ticket, you may want to specify a statement\_descriptor of RunClub 5K race ticket. While many payment types will display this information, some may not display it at all.

## Stripe Payment

- **Enabled:** Choose **Yes** to enable the Stripe payment method.
- **Title:** the title of the payment method displayed on the Checkout Page.



## Stripe Payment

**Enabled**  
[store view] Yes

**Title**  
[store view] Stripe Card  
The title of the payment method displayed on the checkout page

**Payment Action**  
[store view] Authorize and Capture  
Authorization expires in 7 days

**Select Stripe API Integration**  
[store view] Stripe.js v3 & Elements (Recommended Integration)  
PCI Compliance validation  
1. **Stripe.js v3 & Elements.** Pre-filled SAQ A  
2. **Stripe.js v2.** SAQ A-EP  
3. **Directly to the API.** SAQ D

**Display payment button**  
[store view] Yes  
Display payment button: Apple Pay, Google Pay, Microsoft Pay  
For display ApplePay, you need to verify your domain.

**3d secure**  
[website] Yes  
An additional layer of authentication that protects you from liability for fraudulent card payments.

**Force 3d secure**  
[website] No

**3D Secure verification applies when**  
[website]  
3D Secure is recommended  
3D Secure is optional  
  
1. **3D Secure is recommended.** The process is not required, but you can be covered by liability shift with a minimal impact to your conversion rate.  
2. **3D Secure is optional.** The process isn't required but can be performed to help reduce the likelihood of fraud.

**Enable card saving**  
[store view] No  
Store customers' card information on Stripe's server for quicker access in the future

**Enable MOTO**  
[global] No  
Enable Mail And Telephone Orders

**New Order Status**  
[store view] Processing

**Allowed credit card types**  
[store view]  
American Express  
Visa  
MasterCard  
Discover  
Other

**Payment from Applicable Countries**  
[store view] All Allowed Countries

Payment from Specific Countries  
[store view]

Afghanistan  
Åland Islands  
Albania  
Algeria  
American Samoa  
Andorra  
Angola  
Anguilla  
Antarctica  
Antigua & Barbuda

Instructions  
[store view]

Payment instructions for customers

Sort Order  
[store view]

3

Minimum Order Total  
[store view]

Maximum Order Total  
[store view]

- You can set the **Payment Action** to be Authorize and Capture or Authorize Only
  - Authorize Only (Authorization):** will check the card for validity but not charge the account yet until the order is approved and invoiced.
  - Authorize and Capture(Sale):** will charge the debit/credit card at the time of the order submission.
- Select Stripe API Integration:** There are 3 Stripe API to choose
  - Stripe.js v3 & Elements.** Pre-filled SAQ A
  - Stripe.js v2.** SAQ A-EP
  - Directly to the API.** SAQ D

It is highly recommended to use **Stripe.js v3 & Elements** for advanced security features.

**Note:** In order to enable 3D secure, you must use **Stripe.js v3 & Elements** or **Stripe.js v2**.

- Display payment button:** Enable this option to display Apple Pay, Google Pay, and Microsoft Pay payment button in the Stripe payment method.
- 3D Secure:** Choose Yes to enable 3D secure for Stripe payments.
- Force 3D secure:** Choose Yes to force 3D secure application.
- The behavior and application of 3D secure vary across card types and networks. Some card issuers do not support this verification method, in order to deal with that, you can choose 1 of 2 options for 3D secure application:
  - 3D secure is recommended:** The process is not required, but you can be covered by liability shift.
  - 3D secure is optional:** The process isn't required but can be performed to help reduce the likelihood of fraud.
- Enable card saving:** Allow logged in customers to save credit card information.
- Enable MOTO:** Allow admin to make the payment from the backend.
- You can set the **New Order Status:** Processing, Suspected Fraud
  - Processing:** The payment is made successfully and an order invoice is issued.
  - Suspected Fraud:** No invoice is issued.
- Allowed Credit Card Types:** You can choose which credit card types are accepted on your site by choosing one or more items.
- Payment from Applicable Countries:**
  - All allowed countries:** Enable all allowed countries to make payments.
  - Specific Countries:** Restrict some countries by unselecting them from the **Payment from Specific Countries**.
- In addition, you can add/edit the **Instructions** to instruct customers on how to make payments.
- Sort Order:** The order of the payment method that will be displayed on the checkout page.

## Stripe IFrame Checkout Form

- Enabled:** Choose Yes to enable the IFrame checkout form method
- Title:** Edit the title for the payment method. Here we recommend you to set it as "Stripe Checkout IFrame"

## ⌵ Stripe IFrame Checkout Form

Stripe payment method uses checkout.js

**Enabled**  
[website] Yes

**Title**  
[store view] Stripe IFrame Checkout Form

**Payment Action**  
[website] Authorize and Capture

Authorization expires in 7 days

**New Order Status**  
[website] Processing

**3d secure**  
[website] Affected by Settings of Stripe Payment

**Name of website displayed on Checkout**  
[store view] Demo Site

**Panel label**  
[store view] Pay now

The label of the payment button in the Checkout form

**Allow Stripe Checkout to collect customer's billing address**  
[website] Yes

**Allow Stripe Checkout to collect customer's shipping address**  
[website] No

**Allow Stripe Checkout to collect customer's zip code**  
[website] Yes

**Enable Remember Me**  
[website] No

Allow customer to save their information for quicker access in the future

**Logo Image**  
[store view] [Choose File](#) No file chosen

**Locale**  
[website] Auto

**Sort Order**  
[store view] 10

**Payment from Applicable Countries**  
[website] All Allowed Countries

**Payment from Specific Countries**  
[website]

- Afghanistan
- Åland Islands
- Albania
- Algeria
- American Samoa
- Andorra
- Angola
- Anguilla
- Antarctica
- Antigua and Barbuda

**Minimum Order Total**  
[store view]

**Maximum Order Total**  
[store view]

- You can set the **Payment Action** to be Authorize and Capture or Authorize Only
  - Authorize Only (Authorization):** will check the card for validity but not charge the account yet until the order is approved and invoiced.
  - Authorize and Capture(Sale):** will charge the debit/credit card at the time of the order submission.

- You can set the **New Order Status**: Processing, Suspected Fraud
  - **Processing**: The payment is made successfully and an order invoice is issued.
  - **Suspected Fraud**: No invoice is issued.
- **3D secure**: The 3D secure settings for this method will follow the 3D secure settings in Stripe Payment Settings. Note that you don't have to enable Stripe Payment Settings to make it work, just change the 3D secure settings then Save Config.
- **Name of the website displayed on Checkout**: Your store name.
- **Panel Label**: The label of the payment button in the Checkout form
- You can turn on **Allow Stripe Checkout to collect the customer's billing address, shipping address, and zip code**
- **Remember Me**: If you set this option to **Yes**, Stripe will save the customer's information for later purchase on every website that uses Stripe Payment Gateway.
- **Logo image**: The logo image that will be displayed on the Iframe form.
- **Sort Order**: The order of the payment method that will be displayed on the checkout page.
- **Payment from Applicable Countries**:
  - **All allowed countries**: Enable all allowed countries to make payments.
  - **Specific Countries**: Restrict some countries by unselecting them from the **Payment from Specific Countries**.

## Apple Pay, Google Pay, Microsoft Pay

- **Register Apple Pay**: Enter your domain here to verify for Apple Pay.
- **Enabled**: Choose Yes to enable Apple Pay, Google Pay, Microsoft Pay
- **Title**: Fill in the title for the payment method
- You can set the **Payment Action** to be Authorize and Capture or Authorize Only
  - **Authorize Only (Authorization)**: will check the card for validity but not charge the account yet until the order is approved and invoiced.
  - **Authorize and Capture(Sale)**: will charge the debit/credit card at the time of the order submission.
- You can set the **New Order Status**: Processing, Suspected Fraud
  - **Processing**: The payment is made successfully and an order invoice is issued.
  - **Suspected Fraud**: No invoice is issued.
- **Replace default Place order button**: Enable to replace the default Place Order button with Apple Pay, Google Pay, or Microsoft Pay Place Order button. **Note** that this option can cause conflict with the One-step Checkout extension, so if currently, you are using One Step Checkout, turn this option off.

## 🔙 Apple Pay, Google Pay, Microsoft Pay

### 1. Stripe payment button only work with HTTPS domains

Register ApplePay  
[global]

Register

ApplePay Test Mode: **stripe.demo.izsync.com**

ApplePay Live Mode: **Inactive**

Before active ApplePay, you need to [verify the domain](#)

Url example: example.com

Enabled  
[store view]

Title  
[store view]

Payment Action  
[store view]

Authorization expires in 7 days

New Order Status  
[store view]

Replace default Place Order button  
[store view]

Enable this option will cause conflict with One Step Checkout

If you're using One Step Checkout, choose No

Button Type  
[store view]

Button Theme  
[store view]

Sort Order  
[store view]

Payment from Applicable Countries  
[store view]

Payment from Specific Countries  
[store view]

Afghanistan

Åland Islands

Albania

Algeria

American Samoa

Andorra

Angola

Anguilla

Antarctica

Antigua and Barbuda

Instructions  
[store view]

Payment instructions for customers

Minimum Order Total  
[store view]

Maximum Order Total  
[store view]

**⚠️ Note:** To use **Google Pay** (for PC), customers have to [add their credit cards](#) to the browser.

- **Button type:** You have 3 options for the payment button type - Default, Donate or Buy
- **Button Theme:** 3 options as Dark, Light, Light Outline
- **Sort Order:** The order of the payment method that will be displayed on the checkout page.
- **Payment from Applicable Countries:**
- **All allowed countries:** Enable all allowed countries to make payments.
- **Specific Countries:** Restrict some countries by unselecting them from the **Payment from Specific Countries**.

## Alipay Payments

- Choose **Yes** in Enabled then Save Config.

**⚠️ Note:** The currency of the payment must be the default currency of your country. It could be AUD, CAD, EUR, HKD, NZD, SGD, or USD. In Denmark, Norway, Sweden, and Switzerland, the currency for the payment will be exchanged to EUR.

⌂ Alipay Payments

The currency of the payment must be the default currency for your country

The currency can only be: AUD, CAD, EUR, HKD, JPY, NZD, SGD, or USD

Users in Denmark, Norway, Sweden, or Switzerland must use EUR

Enabled  
[website]

Yes

Title  
[store view]

Stripe Alipay

Payment from Applicable Countries  
[website]

All Allowed Countries

Payment from Specific Countries  
[website]

Afghanistan

Åland Islands

Albania

Algeria

American Samoa

Andorra

Angola

Anguilla

Antarctica

Antigua and Barbuda

Sort Order  
[store view]

0

Minimum Order Total  
[store view]

Maximum Order Total  
[store view]

## Giropay Payments

The Giropay currency is EUR.

Choose **Yes** in Enabled then Save Config.

## Giropay Payments

Giropay payments must be in EUR

Enabled [website] Yes 

Title [store view] Stripe GiroPay

Sort Order [store view] 0

Minimum Order Total [store view]

Maximum Order Total [store view]

## SOFORT Payments

The SOFORT currency is EUR.

You can enable the payment method by choosing Yes in Enabled.

- **Title:** Fill in the title for the payment method
- **Allow select bank country:** Enable customers to choose their country to make payments.
- **Default Bank Country:** Set the default bank country to be displayed on checkout: Austria, Belgium, Germany, Italy, Netherlands, Spain
- **Allow select language:** Enable customers to choose the preferred language
- **Default language:** Set the default language for the payment method: English, German, Spanish, Italian, French, Dutch, Polish.
- **Sort Order:** The order of the payment method that will be displayed on the checkout page.

In addition, you can add/edit the **Instructions** to instruct customers on how to make payments.

## SOFORT Payments

SOFORT payments must be in EUR

Enabled [store view] Yes 

Title [store view] Stripe SOFORT Payments

Allow select bank country [store view] Yes 

Default Bank Country [store view] Austria 

Allow select language [store view] Yes 

Default language [store view] English 

Sort Order [store view] 0

Instructions [store view]

Payment instructions for customers

## iDEAL Payments

The iDEAL currency is EUR.

You can enable the payment method by choosing Yes in Enabled.

- **Title:** Fill in the title for the payment method
- **Use iDEAL Bank Element Interface:** If you choose Yes, the payment method will be displayed with the iDEAL interface.

**iDEAL Payments**

iDEAL payments must be in EUR

Enabled  
[website]

Yes

Title  
[store view]

Stripe iDEAL Payments

Use iDEAL Bank Element Interface  
[website]

Yes

Sort Order  
[store view]

0

If you don't use the iDEAL interface, you can choose No and change the settings as follows:

- **Allow select bank country:** Enable customers to choose their country to make payments.
- **Default Bank:** If you don't want to allow customers to choose their bank. You can set a default bank.

**iDEAL Payments**

iDEAL payments must be in EUR

Enabled  
[store view]

Yes

Title  
[store view]

Stripe iDEAL Payments

Use iDEAL Bank Element Interface  
[store view]

No

Allow select bank country  
[store view]

Yes

Default Bank  
[store view]

Please Select

Sort Order  
[store view]

0

Instructions  
[store view]

Payment instructions for customers

In addition, you can add/edit the **Instructions** to instruct customers on how to make payments.

## Bancontact Payments

The Bancontact currency is EUR.

You can enable the payment method by choosing Yes in Enabled.

- **Title:** Fill in the title for the payment method
- **Allow select language:** Enable customers to choose the preferred language
- **Default language:** Set the default language for the payment method: English, German, French, Dutch.

In addition, you can add/edit the **Instructions** to instruct customers on how to make payments.



## Bancontact Payments

Bancontact payments must be in EUR

**Enabled**  
[website] Yes

**Title**  
[store view] Stripe Bancontact Payments

**Allow select language**  
[website] Yes

**Default language**  
[website] English

**Sort Order**  
[store view] 0

## P24 Payments/ EPS Payments/ Multibanco Payments

Following other payment methods, in order to enable P24 Payments, EPS Payments, or Multibanco Payments, you have to choose Yes in Enabled.

You can add/edit the **Instructions** to instruct customers on how to make payments.

### P24 Payments

P24 payments must be in either EUR or PLN

Enabled [website] Yes 

Title [store view] Stripe P24 Payments

Sort Order [store view] 0

### EPS Payments

EPS payments must be in EUR

Enabled [website] Yes 

Title [store view] Stripe EPS Payments

Sort Order [store view] 0

### Multibanco Payments

Multibanco payments must be in EUR

Enabled [website] Yes 

Title [store view] Stripe Multibanco Payments

Sort Order [store view] 0

When done, please press **Save Configuration** then go to **Cache Management** to flush the cache.

## Subscription Settings

In Magento 2 back end, go to **Subscription > Settings > Sales > Subscription Settings**

### General Settings

- **Display style on product detail page:** Subscription options on the front end product detail page will be displayed as a drop-down list or Radio button or Selection Box
- **Allow customers to choose their starting date:** Stripe currently does not support selecting a custom start date, subscriptions will begin as soon as customers finish their orders. If you want to allow customers to choose the starting date, enable this setting
- **Date selection available at:** Choose the step at which the start date will be captured.

General ⌵

Display style on product detail page  
[store view]

Selection Box ⌵

Choose your display style

Allow customers to choose their starting date  
[store view]

Yes ⌵

Stripe currently does not support selecting a custom start date, subscriptions will begin as soon as customers finish their orders.

Date selection available at  
[store view]

Review & Payments ⌵

Debug  
[website]

Yes ⌵

## + Mail Settings

- **Email Sender:** Choose the department you want to take charge of sending customers emails
- **Subscription Started:** You can set whether not to send email (Don't send email) or send email by email templates when the subscription started
- **Subscription Canceled:** You can set whether not to send email (Don't send email) or send email by email templates when the the the subscription is canceled

Mail Settings ⌵

Email Sender  
[store view]

General Contact ⌵

Subscription Started  
[store view]

Subscription Started (Default) ⌵

Subscription Payment  
[store view]

Created Order (Default) ⌵

Subscription Canceled  
[store view]

Canceled Subscription (Default) ⌵

## + Paypal

- **Initial Payment Failure Action:** You can choose whether to Continue payment on failure or cancel it.
- **Auto Bill:** To automatically bill the next subscription amount of the next billing cycle or not.
- **Maximum Payment Failures:** Allows you to set the maximum number of times that customers can fail to pay. When the number is reached, an IPN (Instant Payment Notification) message is sent to you and customer's account will be suspended automatically.
- **Subscription Reactive:** Select the email template to send to customers when the subscription is reactivated. You can create a new email template in **Marketing > Email Templates**. Choose **Don't send email** to turn off this setting.
- **Subscription Suspended (Paypay Only):** Select the email template to send to customers when the subscription is reactivated. You can create new email template in Marketing > Email Templates. Choose Don't send email to turn off this setting.

Paypal ⌵

Initial Payment Failure Action  
[website]

Cancel on failure ⌵

Auto Bill  
[website]

Add To Next Billing ⌵

Maximum Payment Failures  
[website]

0

Subscription Reactive  
[store view]

Reactive Subscription (Default) ⌵

Subscription Suspended  
[store view]

Suspend Subscription (Default) ⌵

## + Authorize.net

- **Customer Cancel Subscription:** whether merchants allow the customer to cancel their subscription or not.

Authorize.net

Customer Cancel Subscription

[website]

Yes

▼

## + Stripe

- **Subscription Billing:** Either charge\_automatically or send\_invoice. When charging automatically, Stripe will attempt to pay this subscription at the end of the cycle using the default source attached to the customer. When sending an invoice, Stripe will email your customer an invoice with payment instructions
- **Customer Cancel Subscription:** Allow customers to cancel the subscription.
- **Invoice Subscription:** You can set whether not to send email (Don't send email) or send email by email templates when Stripe creates an invoice.
- **Subscription End Trial:** You can set whether not to send email (Don't send email) or send email by email templates when the the the subscription trial is ended

Stripe

Subscription Billing

[website]

Charge Automatically

▼

Apply tax for each subscription item

[website]

Yes

▼

Customer Cancel Subscription

[website]

No

▼

Invoice Subscription

[store view]

Don't send email

▼

Subscription End Trial

[store view]

End Trial Subscription (Default)

▼

# Manage Subscription Plans/ Create Subscription Plans

In Magento 2 admin panel, go to **Subscriptions > Manage Plans**

You can manage all available subscription plans in the grid table, or create a new one by clicking on **Add New Plan** button.

# Manage Plans

[Add New Plan](#)

Filters Default View Columns Export

Actions 7 records found 20 per page 1 of 1

ID	Plan Name	Amount	Frequency	Frequency Interval	Cycles	Status	Trial Enabled	Trial Amount	Trial Cycles	Init Fee	Created At	Action
15	Trial plan	€11.00	Day	1	1	ACTIVE	Yes	€10.00	7	€5.00	2019-03-06 06:26:21	Select
7	49€ - everyday for 7 days	€49.00	Day	7	1	ACTIVE	No	€0.00	€0.00	€0.00	2019-03-02 04:41:59	Select
5	Weekly	€10.00	Day	7	50	ACTIVE	No	€0.00	0	€0.00	2019-02-28 08:42:54	Select
4	20€ - everyweek for 3 weeks	€40.00	Week	1	24	ACTIVE	No	€0.00	0	€0.00	2019-02-27 06:32:46	Select
3	40€ - for 1 days	€40.00	Day	1	1	ACTIVE	Yes	€5.00	1	€0.00	2019-02-26 01:51:47	Select
2	50€ - every 1 days for 5 days	€50.00	Day	1	5	ACTIVE	No	€0.00	0	€5.00	2019-02-26 01:48:34	Select
1	10€ - for 1 days	€10.00	Day	1	1	ACTIVE	No	€0.00	0	€0.00	2019-02-25 09:48:26	Select

## Plan Configuration

DASHBOARD

SALES

CATALOG

stripe

SELECT PRODUCTS

SUBSCRIPTION

STORES

SYSTEM

magenest

← Back

Delete Plan

Reset

Save and Continue Edit

Save Plan

PLAN INFORMATION

Main

Select Products

Plan Information.

Status \*Active

Plan Name \*Yearly

Amount \*1000.00

Period Unit \*Year

Billing Frequency \*1

Authorize.net does not support less than "7 Days" recurring frequency

Cycles \*1

Stripe is not available

Initial Fee30.00

Authorize.net is not available

Trial Enabled \*No

- **Status:** Enable/Disable the subscription plan
- **Plan name:** The title of the plan which will be shown in the admin panel for management
- **Period Unit is one of the following values:** Day, Week, SemiMonth, Month and Year.
- **Billing frequency:** the number of the billing period that makes up a billing cycle.
- **Initial Fee Amounts** specifies the one-time fixed amount payment that customer needs to fulfill.
- **Trial Enabled:** Add trial plan to this subscription plan

**+ Select Products:**

In the following step, you will have to assign the subscription plan for the product(s). Select the product(s) that you want to apply this subscription plan and **Save Configuration**.

The product types supported are Simple Products, Virtual Products, and Configurable Products.

DASHBOARD

SALES

CATALOG

stripe

SUBSCRIPTION

STORES

SYSTEM

53

magenest

← Back

Delete Plan

Reset

Save and Continue Edit

Save Plan

PLAN INFORMATION

Main

Select Products

Stripe Payment: Configurable products are not supported.

Search

Reset Filter

1 records found

20 per page

1 of 1

<input checked="" type="checkbox"/>	Product ID	Name	Sku	Price
<div>Yes</div>	<div>From</div> <div>To</div>	<div></div>	<div></div>	<div>From</div> <div>To</div>
<input checked="" type="checkbox"/>	2143	MYTest	MYTest	\$100.00

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https://subscription.izysync.com/admin/subscription/plan/products/key/9f3658eac53d49647b2dccc2b0bb6b769468f2c9f6b971ac45aa9fbf59ba236/id/87/

## Turn an existing product into a subscription product

In **Catalog > Products**, you can enable the subscription plan in each product settings.

### + Subscription Options:

- **Enable Subscription:** Choose Yes to turn the product into a subscription product
- **Subscription Mode:**
  - **Subscription Only:** The product could be purchased as a subscription product only
  - **Subscription Optional:** The product could be purchased either as a subscription or a one-time purchase item

- **Subscription Mode:**
  - **Subscription Only:** The product could be purchased as a subscription product only
  - **Subscription Optional:** The product could be purchased either as a subscription or a one-time purchase item

**+ Subscription Plan:** Click Add Option to add a subscription plan for the product.

Dashboard

Sales

Catalog

Stripe

Subscription

Stores

System

New Product

Back

Add Attribute

Save

Gift Options

Subscription Options

Enable Subscription

☐ No

Customer Can Define Start Date

☐ No

Maximum Payment Failures

Auto Bill On Next Cycle

☐ No

Subscription Plan

NOTE:

Authorize.net: Not support less than "7 Days" recurring frequency. Initial Fee is also not available.

Stripe: Trial Amount and Cycles is not available. Configurable products are not supported.

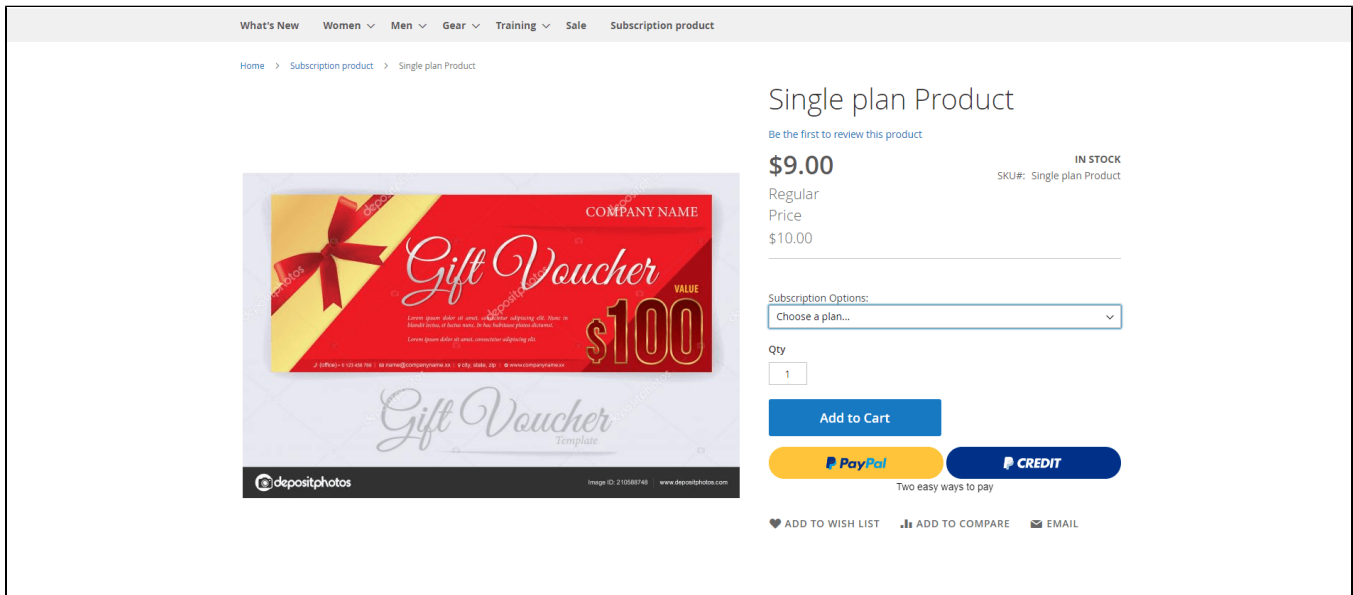
Add Option

Downloadable Information

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# Purchase the subscription product in an easy way

On the storefront, the subscription product will be shown with subscription options



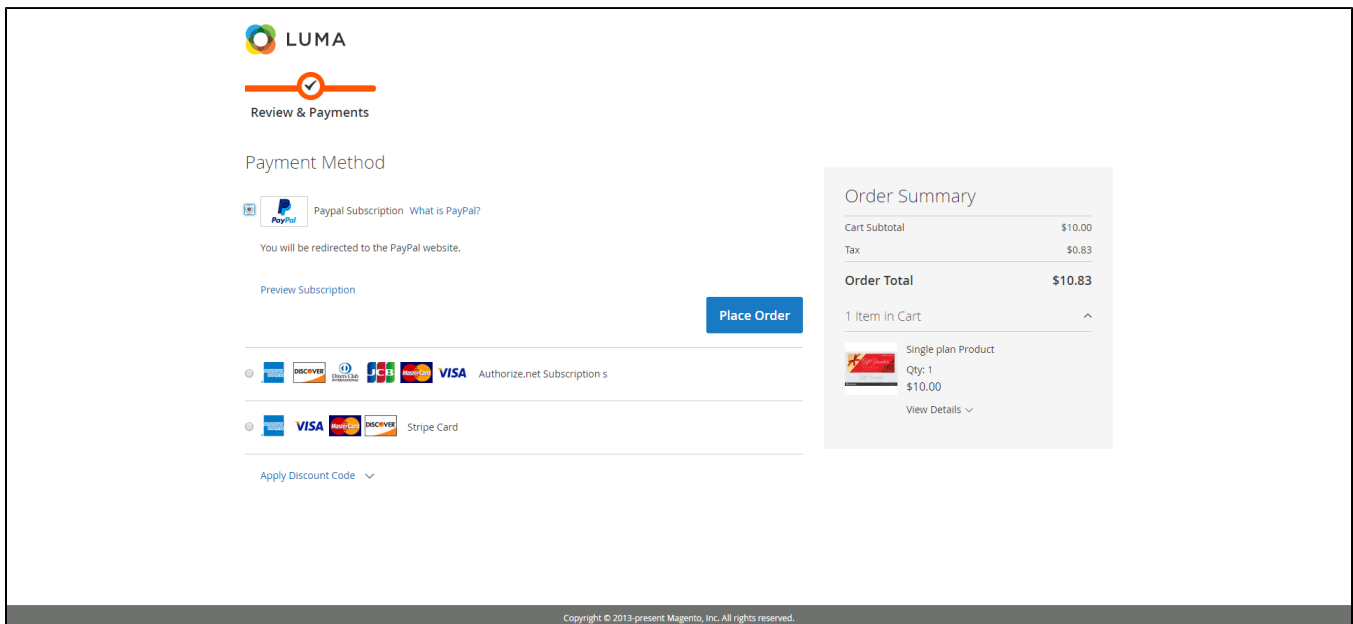
**NOTE:** For the cart that contains the subscription product, we currently support this cart with only one subscription product, not with a one-time purchase product.

## Recurring payments

### Payment through PayPal

Customers fill in their PayPal account to pay for their order.

Customers can preview subscription information before placing the order.



### Payment through Authorize.net

Customers enter information about Credit card numbers, expiration dates, and card verification numbers. After that, click on the "Place Order" button to order.

Customers can preview subscription information before placing order.

Review & Payments

Payment Method

Paypal Subscription What is PayPal?

MasterCard

Discover

Amex

Visa

Authorize.net Subscription s

Veronica Costello

6146 Honey Bluff Parkway

Calder, Michigan 49628-7978

United States

(555) 229-3326

Edit

Credit Card Number \*

Expiration Date \*

Month

Year

Card Verification Number \*

?

Preview Subscription

Place Order

Order Summary

Cart Subtotal

\$10.00

Tax

\$0.83

Order Total

\$10.83

1 Item in Cart

^

Single plan Product

Qty: 1

\$10.00

View Details

## Payment through Stripe Payment

Customers enter information about Credit card numbers, expiration dates, and card verification numbers. After that, click on the "Place Order" button to order.

Customers can preview subscription information before place an order.

Review & Payments

Payment Method

Paypal Subscription

MasterCard

Discover

Amex

Visa

Authorize.net Subscription s

Veronica Costello

6146 Honey Bluff Parkway

Calder, Michigan 49628-7978

United States

(555) 229-3326

Edit

Credit Card Number \*

Expiration Date \*

Month

Year

Card Verification Number \*

?

Preview Subscription

Place Order

Order Summary

Cart Subtotal

\$10.00

Tax

\$0.83

Order Total

\$10.83

1 Item in Cart

^

Single plan Product

Qty: 1

\$10.00

View Details

Payment Method

Stripe

Plan Name

monthly

Amount

10.00 USD

Billing Frequency

Every 1 month(s)

Trial

Don't have a trial

OK

Card number

MM / YY CVC

Your card number is incomplete.

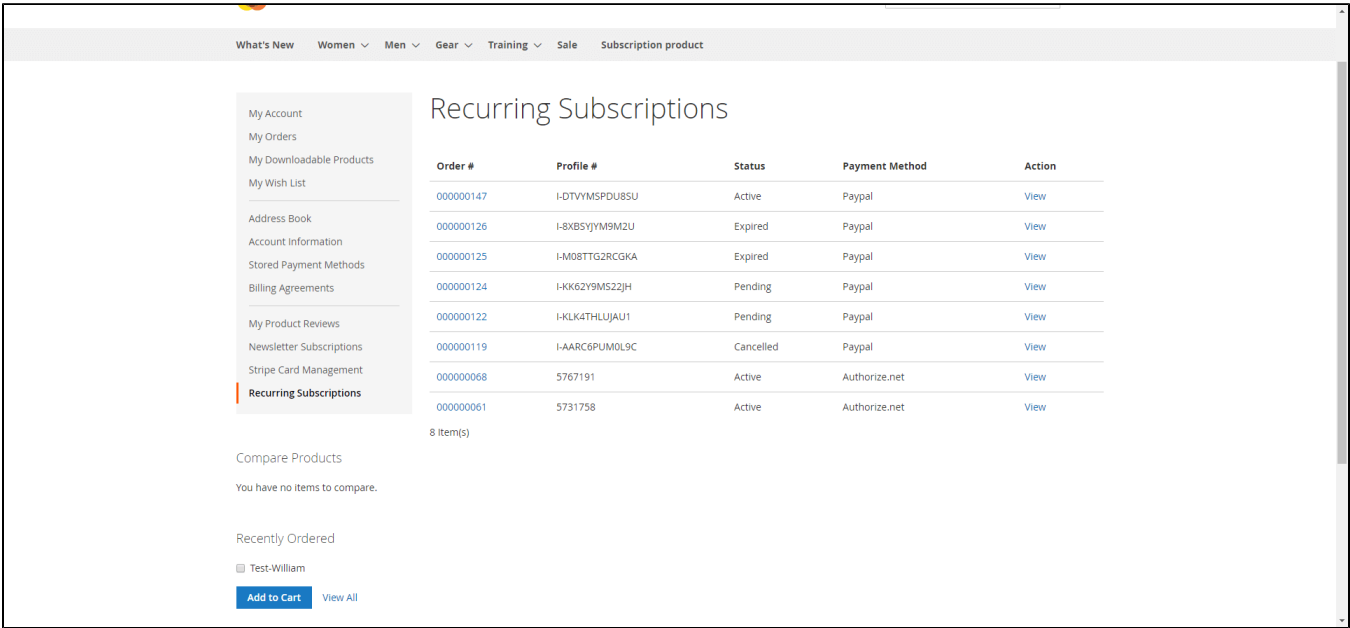
Apply Discount Code

## Manage recurring profiles



Manage recurring profiles at the front end

Customers can view and manage all of their orders regarding subscription products by click on **My account > Recurring Subscriptions**.



To check the more detail, click **View**.

Welcome, Veronica Costello

LUMA

Search entire store here...

What's New

Women

Men

Gear

Training

Sale

Subscription product

My Account

My Orders

My Downloadable Products

My Wish List

Address Book

Account Information

Stored Payment Methods

Billing Agreements

My Product Reviews

Newsletter Subscriptions

Stripe Card Management

Recurring Subscriptions

Compare Products

You have no items to compare.

Recently Ordered

Test-William

Add to Cart

View All

My Wish List

You have no items in your wish list.

Subscription "I-DTVYMSPDU8SU"

Cancel Subscription

Profile Reference

Status

Active

Date of Subscription

2019-12-05 20:13:40

Subscriber Name

Noor Bullak Buyer

Recurring Schedule

Start Date

Thu, 2019-12-05

Maximum Payment Failures

0

Billing Period Info

120 Day cycle. Repeat 1 time(s).

Regular Billing Amount

150

Regular Tax Amount

12

Regular Shipping Amount

5

Current Status

Cycles Completed

0

Cycles Remaining

1

Outstanding Balance

0

Failed Payments

0

Amount of Trial Period Paid

N/A

Amount of Regular Period Paid

N/A

Aggregate Amount

N/A

Trial and Initial Fee Information

Trial Fee Information

Trial Period Not Enabled For This Profile

Initial Fee Information

Initial Fee Not Enabled For This Profile

Product and Shipping Information

Shipping Information

Ship to Name

Veronica Costello

Street

6146 Honey Bluff Parkway

City

Calder

Country

US

ZIP Postal Code

49628-7978

Transactions

Transaction Id	Create At	Time Zone	Email	name	Status	Amount	Fee Amount	Net Amount	Currency Code
----------------	-----------	-----------	-------	------	--------	--------	------------	------------	---------------

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## Manage recurring profiles at Magento 2 back end

You can manage the payment recurring profiles in **Subscriptions > Manage Subscription**. Customers who have subscribed to your products will be listed here.

DASHBOARD

SALES

CATALOG

stripe

SUBSCRIPTION

STORES

SYSTEM

Manage Subscription

Actions

12 records found

Filters

Columns

Export

20

per page

1

of 1

	Order ID	Subscription ID	Created At	Status	Customer Name	Customer Email	Payment Method	Action
<input type="checkbox"/>	000000196	I-BUMVDPBD7A1N	2020-03-27 09:40:58	Cancelled	Test Test	testsub@gmail.com	Paypal	<a href="#">View</a>
<input type="checkbox"/>	000000147	I-DTVVMSPDU85U	2019-12-05 20:13:38	Active	Veronica Costello	roni_cost@example.com	Paypal	<a href="#">View</a>
<input type="checkbox"/>	000000126	I-8XB5YJYM9M2U	2019-09-09 07:31:35	Expired	Veronica Costello	roni_cost@example.com	Paypal	<a href="#">View</a>
<input type="checkbox"/>	000000125	I-M08TTG2RCGKA	2019-09-09 06:54:40	Expired	Veronica Costello	roni_cost@example.com	Paypal	<a href="#">View</a>
<input type="checkbox"/>	000000124	I-KK62Y9MS22JH	2019-09-07 04:36:09	Pending	Veronica Costello	roni_cost@example.com	Paypal	<a href="#">View</a>
<input type="checkbox"/>	000000122	I-KLK4THLUJAU1	2019-09-07 04:28:43	Pending	Veronica Costello	roni_cost@example.com	Paypal	<a href="#">View</a>
<input type="checkbox"/>	000000119	I-AARC6PUM0L9C	2019-08-07 08:23:24	Cancelled	Veronica Costello	roni_cost@example.com	Paypal	<a href="#">View</a>
<input type="checkbox"/>	000000095	I-HHPJENT1HJFRS	2019-07-01 11:19:55	Cancelled	test test	testtest@gmail.com	Paypal	<a href="#">View</a>
<input type="checkbox"/>	000000094	I-NTFM1LVPV690	2019-07-01 10:06:20	Active	test test	testtest@gmail.com	Paypal	<a href="#">View</a>
<input type="checkbox"/>	000000093	I-X11246F3G3VA	2019-07-01 01:14:30	Pending	test test	testtest@gmail.com	Paypal	<a href="#">View</a>
<input type="checkbox"/>	000000068	5767191	2019-04-25 10:09:04	Active	Veronica Costello	roni_cost@example.com	Authorize.net	<a href="#">View</a>
<input type="checkbox"/>	000000061	5731758	2019-04-02 14:29:44	Active	Veronica Costello	roni_cost@example.com	Authorize.net	<a href="#">View</a>

To check more detail, click **View**. This will lead you to View Profile section where provides detailed information. The profile information on your back end system will appear the same as on your customer's Account Dashboard in front end store.

Dashboard

Sales

Catalog

stripe

Subscription

Stores

System

Subscription

Stores

System

Subscription

Stores

System

Subscription

Stores

System

View Subscription I-BUMVDPBD7A1N

← Back

Subscription Information

General Profile Information

Transactions

General Recurring Profile Information

Profile Reference

Status	Cancelled
Date of Subscription	2020-03-27 09:41:00
Subscriber Name	test test

Current Status

Cycles Completed	0
Cycles Remaining	1
Outstanding Balance	0
Failed Payments	0
Amount of Trial Period Paid	N/A
Amount of Regular Period Paid	N/A
Aggregate Amount	N/A

Recurring Schedule

Start Date	Fri, 2020-03-27
Maximum Payment Failures	0
Billing Period Info	3 Month cycle. Repeat 1 time(s).
Regular Billing Amount	100
Regular Tax Amount	0
Regular Shipping Amount	5

Trial and Initial Fee Information

Trial Fee Information

Initial Fee Information

Product and Shipping Information

Shipping Information

Ship to Name	Test Test
Street	test address
City	NC
Country	US
ZIP Postal Code	27560

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## Update

- When a new update is available, we will provide you with a new package containing our updated extension.
- You will have to delete the module directory and repeat the installation steps above.
- Flush the config cache. Your store and newly installed module should be working as expected.

## Support

- We will reply to support requests within **2 business days**.
- We will offer a **lifetime free update and 6 months of free support for all of our paid products**. Support includes answering questions related to our products, bug/error fixing to make sure our products fit well in your site exactly like our demo.
- Support **DOES NOT** include other services such as customizing our products, installation and uninstallation service.

Once again, thank you for purchasing our extension. If you have any questions relating to this extension, please do not hesitate to contact us for support.