# (PDF) Magento 2 Paya Payement User Guide (New)

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# **Highlight Features**

### For Admin

- Use new Paya API.
- Use tokenization and saved cards.
- AVS/CVV verification.
- Support direct refund.
- Choose Authorize Only/Authorize and Capture.
- Restrict payments from specific countries.
- Delete Account Vault Paya when deleting a card from Magento.
- Manage all Paya transactions easily (both in Magento & Paya dashboard).



### **For Customer**

- Check out easily with Paya form.
- Allow customers to checkout using credit card payment.
- Support Save-card function for logged in customers in two ways: at the checkout process and on My Account page.
- Allow customers to manage Paya saved credit cards.
- Security Standard: PCI DSS Compliance.

# **System Requirements**

Your store should be running on Magento 2 version 2.2.x, 2.3.x or 2.4.x.

# **Connect Paya account with Magento**

First, admin needs to connect Paya account with Magento store. On the admin sidebar, select Paya > Settings. Go to Configuration page, under Sales tab, select Payment Methods.

Â	Configuration		Save Config
DASHBOARD	SALES	OTHER PAYMENT METHODS: ▲	
\$ SALES	Sales	⊙ Klarna	
О РАМА	Sales Emails	amazon Dav	Configure
	PDF Print-outs	and payment info already stored in their Amazon account.	comgure
	Tax	⊙ Zero Subtotal Checkout	
	Checkout	⊙ Cash On Delivery Payment	
	Shipping Settings	😔 Bank Transfer Payment	
	Multishipping Settings	⊙ Payeezy	
	Shipping Methods	O Check / Money Order	
	Google API	⊙ Purchase Order	
	Payment Methods		Tutorial Menu
	Fraud Protection		Leave message

• Under the payment settings, expand **Paya** section to set the configuration for the extension.

## Required Settings

- $^{\circ}~$  Fill the necessary information to connect Magento with Paya account.
- Sandbox Mode Enabled: Choose Yes to enable the test mode for the extension.

Required Settings		
API Key [website]	11ea6f3	
User Hash Key [website]		
User Id [website]	1 >607cb	
Developer Id [website]	1.	
Location Id [website]	11e9e5	
Sandbox Mode Enabled [website]	Yes 🔹	

+ After entering the credentials, click **Save** button to save the connection.

## How to get the connection information?

#### DEVELOPER ID

Developer ID is used for sandbox mode only.

• Log into Paya account in development portal. On the Projects page, click on Projects.

paya				Documentation	
	Projects				
Dasnboard     Projects	Name	Created -	Status	Actions	
A My Profile	Name		Any		
	Magenes	Oct 3rd, 2019 09:01 am	Development	∞ L ■	
	First Previous 1 Next Last				

• Go to the project page, click on Project Details tab. In this section, admin can get Developer ID.

paya		Documentation	@n@magenest.com ▼
NAVIGATION	Magenest         (sp) location id:           Request Logs         Project Details         Services         API Credentials         Terminals         Team Members		
Projects	Project Details		
A my rome	Software Name Magenes		
	Project Status Development		
	Location Id 11e9e5		
	Developer Id 1		
	Merchant Login URL https://magenes		
	Ticket Hash Key 🔁 11eS		
	Timezone America/New_York		
	Default Deposit Account (CC) Magenest fiMCK0 - 1		
	Created Oct 3rd, 2019 09:01 am		
			Edit Project

#### USER HASH KEY AND USER ID

 $^{\circ}~$  On the left bar, select **Settings > Users** > click in a user in the list appears.

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\$ Virtual Terminal	Domain: mager	estfimcx0.sandbox	payaconnect.	com									
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C Recurring Billings													
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• Go to user setting page, the **User ID** is at the list bottom.

pa <mark>y</mark> a		
🚯 Dashboard	Ewan	tuongan@magenest.com
\$ Virtual Terminal	Address	
Contacts	City	
Account Vaults	State	
C <sup>e</sup> Recurring Billings	Zip	
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Locations	Cell Phone	
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<ul> <li>History</li> <li>Magenest fiMCX0 • Dashboard</li> </ul>	Timezone *	America/New_York
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tuongdn@magenest.com	Start Page	Dashboard
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Magenest fiMCX0 • General Info	Report Export Type	CSV
	Primary Location	Magenest fiMCX0
	User API Key	16
	User Hash Key	e7
	Login Domain	magenestfimcx0.sandbox.payaconnect.com
	Status	Active
	Date Created	October 3rd 2019, 9:01:42 am EDT
	Created By	developer_ui
	User Id	11e9e5ddf210a3f099b607cb
	Log Api Response Body End Time	
		Edit 🖍

• Click on Edit at the right corner to get the User Hash Key.

User Hash Key	e7
Login Domain	magenestfimcx0.sandbox.payaconnect.com
Status	Active
Date Created	October 3rd 2019, 9:01:42 am EDT
Created By	developer_ui
User Id	11e9e5ddf210a3f099b607cb
Log Api Response Body End Time	
	Edit 🖍
Show Change History	

- Click on reset button then confirm to generate a key, get the new key for the connection.
  Click Save to save the changes.

Primary Location		Magenest fiMCX0	·
User API Key	Generate Key URL New Key	16	
User Hash Ke		fe11088087c8d2943e4820ba	
Login Domain		magenestfimcx0.sandbox.payaconnect.com	·
Status		Active	
Date Created		October 3rd 2019, 9:01:42 am EDT	
Created By		developer_ui	
User Id		11e9e5ddf210a3f099b607cb	
Log Api Response Body End Time			
		Cancel 🔇 Save 🖬	
Show Change History			_

#### LOCATION ID

- On the left menu bar, select Location.
  On the Locations page, click on a location.

paya	
🚯 Dashboard	
\$ Virtual Terminal	
🚢 Contacts	Locatoris
Account Vaults	Location Name Account Number 🗢
C Recurring Billings	
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I Locations	
🗎 Reports 🔿	First 1 Last
✿ Settings Ə	Page 1 of 1 (1 Results)
<sup>1</sup> ③ History	Report Time Zone: America/New_York
<ul> <li>Magenest fiMCX0 •</li> <li>Dashboard</li> </ul>	
Dashboard	
Magenest fiMCX0 • tuongdn@magenest.com	
Magenest fiMCX0 • Users Listing	
Magenest fiMCX0 • General Info	

• Go to location details page, the Location ID is at the bottom of the list.

paya		
🚳 Dashboard	AUU1055 Z	
\$ Virtual Terminal	City	
🔹 Contacts	State	
Account Vaults	Zip	
C Recurring Billings	Office Phone	
E Quick Invoices	Office Ext	
D Locations	Fax	
Reports O	Email Reply to Address	
🌣 Settings 🛛	Location API Id	
<ul> <li>History</li> <li>Magenest fiMCX0 •</li> </ul>	Location API Key	
Dashboard Dashboard	Ticket Hash Key	11e9e5ddf0db07509e3f8832
Magenest fMCX0 • tuongdn@magenest.com	Timezone	America/New_York
<ul> <li>Magenest fMCX0 • Users Listing</li> </ul>	Parent Location	Demo Account
Magenest fiMCX0 • General Info	Default CC Deposit Account	Magenest fiMCX0
	Default ACH Deposit Account	
	Developer	
	Default Contact Email Transaction Receipt (For New Contacts)	Yes
	Show Contact Notes	Yes
	Show Contact Files	Yes
	Default Recurring Billing Notification Days	0
	Branding Domain	magenestfimcx0.sandbox.payaconnect.com
	Date Created	October 3rd 2019, 9:01:40 am EDT
	Created Rv	developer_ui
	Location Id	11e9e5ddf11a9d84905364b2

# Configuration

• On the admin sidebar, select Paya > Settings. Go to Configuration page, under Sales tab, select Payment Methods.

Under the payment settings, expand Paya section to set the configuration for the extension. Set the configuration for Paya payment on Paya Form Gateways.

- Enable: Choose Yes to enable Paya Form Gateways.
- Title: Set the title for the payment method on the checkout page
- Payment Action: there are two available options:
  - · Authorize Only: check for the card for validity but not charge the account yet until the order is approved and invoiced.
  - Authorize And Capture: charge the debit/credit card at the time of placing order.
- Save Customer Cards Token: Allow customers to save credit cards for future purchases. Customers' credit card info will be tokenized for security purposes.
- Delete Account Vault Paya When Deleting A Card: Select yes to delete Account Vault in Paya when deleting a card from Magento.
- Payment from Applicable Countries:
  - All Allowed Countries: Enable all allowed countries to make payment.
  - Specific Countries: Restrict some countries by unselecting them from the Payment from Specific Countries.

#### blocked URL

- New Order Status: Select status for new orders with Paya payment. There are two options: Processing and Suspected Fraud.
- Sort Order: Set the position of the payment in the payment methods list.
- Minimum Order Total: Set a value for the minimum order value. If the order amount is less than this value, Paya payment method will not be displayed on the checkout page. This setting is applied with the authorized payment feature only.
- Maximum Order in Total: Set a value for the minimum order value. If the order amount is less than this value, Paya payment method will not be displayed on the checkout page. This setting is applied with the authorized payment feature only.

blocked URL

# **Main Functions**

#### Paya payment form

Cart Subtotal	\$22.0
Shipping	\$5.0
Hat Rate - Fixed	
Order Total	\$27.00
1 Item in Cart	~
Ship to:	đ
, Florida 12345-6789 United States 012345678 Shipping Method:	1
Flat Rate - Fixed	
	Cart Subtotal Shipping Flat Rate - Fixed Order Total 1 Item in Cart Ship To: Thao Tran 1 1, Florida 12345-6789 United States 012345678 Shipping Method: Flat Rate - Fixed

## Save Card

• Customers can save cards on the checkout page to use in the next purchase.

blocked URL

• Customers can save cards in My Account page.

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• The checkout processed quickly with the saved cards.

blocked URL

## **Paya Transaction Management**

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					🍄 Columns 👻	Oefault View •
13 records f	ound				20 💌 per page 🧹	1 of 1 >
ID	† Transaction Id	Transaction Status	Order Id	Customer Id	Payment Method	Action
14	11ea805285221cc8ae65cf0e	CAPTURE	00000021	letranghhh@gmail.com	magenest_payaconnect	Select 💌
13	11ea804b977558889f272d1b	CAPTURE	00000020	letranghhh@gmail.com	magenest_payaconnect	Select 💌
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11	11ea796c79bc78c0a9671dc2	CAPTURE	000000012	roni_cost@example.com	magenest_payaconnect	Select 💌
10	11ea7969bcb86bf08d052456	AUTHORIZE ONLY	000000011		magenest_payaconnect	Select 💌
9		REFUND				Select 💌
8		CAPTURE				Select 💌
7	11ea79688c2b663c8b1e8727	CAPTURE	00000009	roni_cost@example.com	magenest_payaconnect	Select 💌
6	11ea7967f9ef67be9060d359	REFUND	00000008	roni_cost@example.com	magenest_payaconnect	Select 💌
5	11ea7967a407fe7ea8916d2e	CAPTURE	00000007	roni_cost@example.com	magenest_payaconnect	Select 💌
4	11ea795268437e96a48d065d	CAPTURE	000000006	roni_cost@example.com	magenest_payaconnect	Select 💌
3	11ea7951327d801e985e48cc	CAPTURE	00000005	roni_cost@example.com	magenest_payaconnect	Select 💌
2	11ea794fa0d5ce1a9b1d6cc2	REFUND	000000004	roni_cost@example.com	magenest_payaconnect	Select 💌

# Update

- When a new update is available, we will provide you with a new package containing our updated extension.
- You will have to delete the module directory and repeat the installation steps above.
- Flush the config cache. Your store and newly installed module should be working as expected.

# Support

- We will reply to support requests within 2 business days.
- We will offer lifetime free update and 6 months free support for all of our paid products. Support includes answering questions related to our products, bug/error fixing to make sure our products fit well in your site exactly like our demo.
- Support DOES NOT include other series such as customizing our products, installation and uninstallation service.

Once again, thank you for purchasing our extension. If you have any questions relating to this extension, please do not hesitate to contact us for support.