

Gift Registry User Guide

Thank you for purchasing our extension. If you have any questions that are beyond the scope of this help file, please feel free contact us via support@magenest.com

By: Magenest | Support Portal: <http://servicedesk.izysync.com/servicedesk/customer/portal/9>

- 1 [Introduction](#)
 - 1.1 [Features](#)
 - 1.1.1 [For Admin](#)
 - 1.1.2 [For customers](#)
 - 1.1.2.1 [For registry owner](#)
 - 1.1.2.2 [For gift purchaser](#)
 - 1.2 [System Requirements](#)
 - 2 [Configuration](#)
 - 2.1 [General Settings](#)
 - 2.1.1 [General](#)
 - 2.1.2 [Email Template](#)
 - 2.1.3 [Settings](#)
 - 2.2 [Create a new event type](#)
 - 2.2.1 [Event Information](#)
 - 2.2.2 [Sections](#)
 - 2.2.3 [Background Image](#)
 - 3 [Manage event types](#)
 - 3.1 [Manage gift registry orders](#)
 - 4 [Store front](#)
 - 4.1 [For the registry owner](#)
 - 4.1.1 [Create a new registry](#)
 - 4.1.2 [Customers need to sign in to their account on the site to create a gift registry](#)
 - 4.1.3 [Additional settings for the registry list](#)
 - 4.1.3.1 [Set images on registry page](#)
 - 4.1.3.2 [After adding products to the gift list, go to My Gift Registry page and view the product list under the Items tab. Owner could update the item quantity directly from this grid](#)
 - 4.1.4 [Manage personal registry list](#)
 - 4.2 [For non logged-in customers](#)
 - 4.2.1 [Searching for a registry](#)
 - 4.2.2 [View registry information](#)
 - 5 [Update](#)
 - 6 [Support](#)
-

Introduction

It's a general fact that one of the best ways to improve and increase your profit in business is giving customers what they really want. Catching this needs, Magenest developed a Gift Registry extension for Magento 2 to help completely tackle you from this problem.

With our extension, consumers can easily create a list of items that they wish to receive on special days such as their wedding, birthday and so forth.



Features

For Admin

- Enable / Disable the module
- Add a separate page for gift registry on the store
- Set background image for the registry page
- Configure emails for registry program
- Allow guests to buy gift items with more or less than the desired quantity
- Create multiple events
- Enable / Disable the events
- Set the necessary information sections for each event
- Set images for the events
- View and manage the registry lists from the back-end
- Manage registry orders

For customers

For registry owner

- Create, edit and delete personal registry.
- Set event date, name, description, location, add image for the registry.
- Review expired event information.
- Share gift registry via multiple social media (Facebook, Twitter and Email) or sending registry URL.
- Track gift item's status and quantity.
- Receive the notification email when an item in the registry item list is purchased.
- Active multiple registries at once. Note that the activated registry are not in the same event type.

For gift purchaser

- Search for gift registries by registrant name and event title.
- View the public registries.
- Add the gift list to card from the gift list page.
- Purchase several gifts in a registry at once.

System Requirements

Your store should be running on:

- **Magento Community Edition version 2.3.x., 2.4**
- **Magento Enterprise Edition version 2.2.x, 2.3.x., 2.4**

Configuration

General Settings

On the admin sidebar, go to **Gift Registry > Settings**.

On the **Configuration** page, you could find the settings details of the extension.

The screenshot shows the Magento 2 Configuration page for the Gift Registry extension. The sidebar on the left lists the following items: SECURITY, MAGENEST, Demo Guide, Gift Registry Configuration (highlighted), and YOTPO. The main content area is titled 'Configuration' and includes a 'Scope: Default Config' dropdown and a 'Save Config' button. The settings are organized into three sections: General, Email Template, and Settings. In the General section, 'Enable Extension' is set to 'Yes' and 'Hide empty event type' is set to 'No'. The Email Template section shows the 'Sender' set to 'Custom Email 1' and several other templates set to their default values. The Settings section shows the 'Background Image for Gift Registry Search Page' set to 'Choose File' and 'Item Quantity display as' set to 'Text field'.

+ General

- **Enable Extension:** Enable/disable the Gift Registry extension.
- **Hide empty event type:** Hide event categories which have no registries on the search page.

+ Email Template

- **Sender:** Select a default sender address for the emails below.
- **Gift Registry Sharing Email Template:** Select an email template to the registrant shares their registry via email.
- **Gift Order Notification Email Template:** Select an email template to the registry owner when an item in their gift list is purchased.
- **Gift Order Confirmation Email Template:** Select an email template to the registry buyer when their order is successful.
- **Thank You Email Form:** Select an email template sent from the registry owner to the buyers on demands.

+ Settings

- **Background Image for Gift Registry Search Page:** Set the image background for the gift registry search page.
- **Item Quantity displayed as:** Set the display for item quantity on the registry page. This setting will affect the item quantity that a guest can purchase.

- **Drop-down List:** The guest can purchase a gift item with the quantity listed on the drop-down list. The quantity in the list is no more than the registrant's desired quantity.
 - **Text Fields:** The guest can enter the quantity of gift item to purchase.
- On the Storefront

Event Types

5 records found

ID	Event Code	Event Title	Status	Action
2	weddinggift	Wedding Gift	Enabled	Edit
5	custom	Custom Event	Enabled	Edit
4	christmasgift	Christmas Gift	Enabled	Edit
3	birthdaygift	Birthday Gift	Enabled	Edit
1	babygift	Baby Gift	Enabled	Edit

Create a new event type

Admin will need to create event types for the customers to create related gift registry.

On the admin sidebar, go to **Gift Registry > Event Types**. On **Event Types** page, click on **Add Event Type** button, go to **New Event Type** page.

Event Types

5 records found

ID	Event Code	Event Title	Status	Action
2	weddinggift	Wedding Gift	Enabled	Edit
5	custom	Custom Event	Enabled	Edit
4	christmasgift	Christmas Gift	Enabled	Edit
3	birthdaygift	Birthday Gift	Enabled	Edit
1	babygift	Baby Gift	Enabled	Edit

+ Event Information

After clicking on the **Add Event Type**, you'll be able to configure a new event type

- Dashboard
- Sales
- Customers
- Demoguide
- Gift Registry**
- Stores
- System

New Event Type

magenest

← Back
Reset
Save and Continue Edit
Save Event Type

INFORMATION

Event Information

Sections

Background Image

General Information

Event Name *

Event Code *

Description

Status *

Enabled

- **Event Name:** Enter the name for new event.
- **Event Code:** Enter a code to identify the event on the event manage page.
- **Description:** Enter a description for the event.
- **Status:** Enable/Disable the event

+ Sections

On the **Sections** setting, admin can set the fields display on registry creation page when customers add a new registry.

- Select the fields to display when customers add a new registry.
- Beside the default fields, admin can set the custom field to require customers fill in. Select **Enable** then add the new fields on the **Additional Sections** table.

- Dashboard
- Sales
- Customers
- Demoguide
- Gift Registry**
- Stores
- System

New Event Type

magenest

← Back
Reset
Save and Continue Edit
Save Event Type

INFORMATION

Event Information

Sections

Background Image

Default Sections

General Information

☒

Registrant Information

☒

Privacy

☒

Shipping Address Information

☒

Additional Sections

Enable

☒

Type	Label	Attribute Group	Is Required	Action
Field		Additional Section	Yes	Delete
Area		General Information	No	Delete
Date		Registrant Information	Yes	Delete
Country		Shipping Address Information	No	Delete

Add Element

+ Background Image



DASHBOARD

SALES

CUSTOMERS

DEMOGUIDE

GIFT REGISTRY

STORES

SYSTEM

New Event Type

← Back

Reset

Save and Continue Edit

Save Event Type

INFORMATION

Event Information

Sections

Background Image

Background Image

Banner Default

Choose File

No file chosen

You should upload image type: jpg, jpeg, png (Optimal size is 1600 x 1100 px)

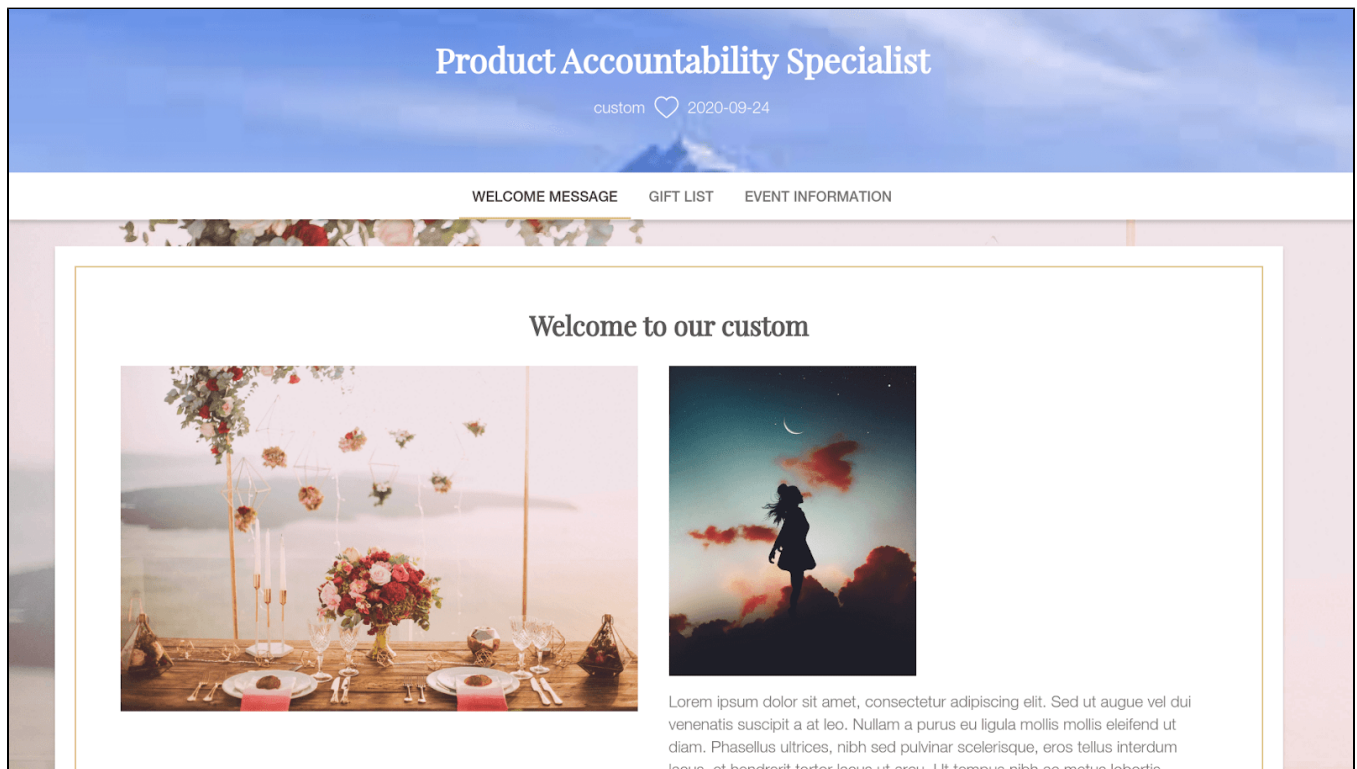
Thumbnail Default

Choose File

No file chosen

You should upload image type: jpg, jpeg, png (Optimal size is 270 x 370 px)

- **Banner Default:** Set the banner background for gift registry page.
- **Thumbnail Default:** Set an image for the event on the events list page.
- Display on the front-end



The screenshot displays a web application interface for a 'Product Accountability Specialist' event. The top section features a blue header with the event title and a date '2020-09-24'. Below this is a navigation bar with links for 'WELCOME MESSAGE', 'GIFT LIST', and 'EVENT INFORMATION'. The main content area is titled 'Welcome to our custom' and contains two images: a table setting with a floral centerpiece and a silhouette of a person against a sunset. Below the images is a paragraph of placeholder text.

Background banner

Filter By Event Type



Baby Gift



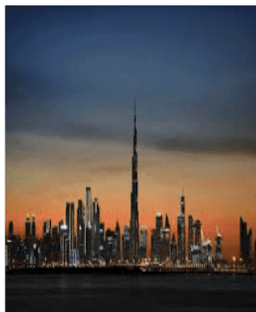
Wedding Gift



Birthday Gift



Christmas Gift



Custom 1



Custom 2

Thumbnail image

Manage event types

+ Go to **Gift Registry > Event Types**

+ On **Event Types** page, admin can edit and change status off the existing events using mass action..

- DASHBOARD
- SALES
- CUSTOMERS
- DEMOGUIDE
- GIFT REGISTRY
- STORES
- SYSTEM

Event Types

99+
magenest

Add Event Type

Filters

Default View

Columns

Export

Actions

Change status

Enabled

Disabled

4 records found

20

per page

<

1

of 1

>

		Event Code	Status	Action
☐	1	babygift	Enabled	Edit
☐	2	weddinggift	Enabled	Edit
☐	3	birthdaygift	Enabled	Edit
☐	4	christmasgift	Enabled	Edit

Manage gift registries

Admin can view, edit or delete the existing registries from the back-end by going to **Gift Registry > Gift Registries** page.

- + To view a registry details, click on **View**
- + On gift registry detail page
 - Admin can view the registry owner details.

The screenshot shows the 'Manage Gift Registry' interface. On the left is a dark sidebar with icons for Dashboard, Sales, Customers, Demo Guide, Gift Registry (active), Stores, and System. The main content area has a header 'Manage Gift Registry' with a notification bell (99+) and a user profile 'magenest'. Below the header is a light gray bar with 'Back' and 'Delete' buttons. A left sidebar lists information categories: Registrant Information (selected), General Information, Items, Privacy, Shipping Address Information, and Addition Information. The main area displays 'Registrant Information' with the following fields:

Email	your.email+faker60754@gmail.com
First Name	Gwendolyn
Last Name	Relly
Created Time	2020-09-16
Updated Time	2020-09-16

- Admin can view the registry details and change status of the registry.

The screenshot shows the 'Manage Gift Registry' interface with the 'General Information' tab selected. The sidebar and header are the same as the previous screenshot. The main area displays 'General Information' with the following fields:

Status	Expired
Title	Lead Mobility Developer
Type	christmasgift
Location	707 W 4th St, Williamsport, PA 17701, USA
Date	2020-09-16

- Admin can view the gift registry item list and know their purchasing status.

DASHBOARD

SALES

CUSTOMERS

DEMOGUIDE

GIFT REGISTRY

STORES

SYSTEM

Manage Gift Registry

← BackDelete

INFORMATION

Registrant Information

General Information

Items

Privacy

Shipping Address Information

ID	Product ID	Product Name	Price	Would Love	Purchased	Action
7	6	Fusion Backpack	\$59.00	3	0	View
8	700	Argus All-Weather Tank	\$22.00	1	0	View
9	1562	Radiant Tee	\$22.00	1	0	View
12	1	Joust Duffle Bag	\$34.00	1	0	View

- Admin can also view other information of Gift registry such as shipping address, privacy, additional information.

DASHBOARD

SALES

CUSTOMERS

DEMOGUIDE

GIFT REGISTRY

STORES

SYSTEM

← BackDelete

INFORMATION

Registrant Information

General Information

Items

Privacy

Shipping Address Information

Addition Information

Privacy

Privacypublic



- DASHBOARD
- SALES
- CUSTOMERS
- DEMO GUIDE
- GIFT REGISTRY
- STORES
- SYSTEM

Manage Gift Registry

99+
 magenest

[← Back](#)
[Delete](#)

INFORMATION

Registrant Information

General Information

Items

Privacy

Shipping Address Information

Addition Information

Shipping Address Information

Shipping Address

Veronica Costello 6146 Honey Bluff Parkway Michigan US



- DASHBOARD
- SALES
- CUSTOMERS
- DEMO GUIDE
- GIFT REGISTRY
- STORES
- SYSTEM

Manage Gift Registry

99+
 magenest

[← Back](#)
[Delete](#)

INFORMATION

Registrant Information

General Information

Items

Privacy

Shipping Address Information

Addition Information

Addition Information

Baby's Name

Baby's birthday

Manage gift registry orders

Go to **Gift Registry > Gift Registry Orders** page, admin can view all the purchased registry items and check gift registry details page or order information page.



 DASHBOARD

 SALES

 CUSTOMERS

 DEMO GUIDE

 GIFT REGISTRY

 STORES

 SYSTEM

GiftRegistry Orders




Filters

New View

Columns

Export

15 records found

10 per page 2 of 2

	ID	Name	Email	Status	Order Id	Order Date	Registry Type
☐	12	Veronica Costello	roni_cost@example.com	Pending	000000142	2020-11-10	
☐	13	Niklavs Katlaps	niklavs.katlaps+1@scandiweb.com	Pending	000000143	2020-11-23	christmasgift
☐	14	neteiks jūlijs	niklavs.katlaps+999@scandiweb.com	Pending	000000144	2020-11-23	christmasgift
☐	15	Niklavs Katlaps	niklavs.katlaps+1@scandiweb.com	Pending	000000145	2020-11-23	christmasgift
☐	16	Veronica Costello	roni_cost@example.com	Pending	000000146	2020-12-02	

Store front

For the registry owner

Create a new registry

- +** Customers need to sign in to their account on the site to create a gift registry
- Go to **My Account > My Gift Registry**, customers can view the registries they've already created or start a new one.
 - Select an event for the new registry.

Welcome, Hung Huynh! USD - US Dollar

Search entire store here...

What's New

Women

Men

Gear

Training

Sale

Gift Registry

My Account

My Orders

My Downloadable Products

My Wish List

Address Book

Account Information

Stored Payment Methods

My Product Reviews

Newsletter Subscriptions

My Gift Registry

Compare Products

You have no items to compare.

My Wish List

You have no items in your wish list.

A registry have been deleted.

My Gift Registry

All

Filter

Image	Title	Type	Status	Location	Date	Action
	Product Accountability Specialist	Custom 1	Active	2 Murray St, Sydney NSW 2000, Australia	2020-09-24	View Edit Delete

Choose An Event Type

Baby Gift

Wedding Gift

Birthday Gift

On the new registry page

- Fill the necessary information in the **About Event, General Information, Registrant Information** and **Shipping Address Information** fields.
- Under the **Privacy** section, set the privacy status for the registry with 2 options:
 - Private:** Other customers need to enter a password to access your gift registry.
 - Public:** Other customers can view the registry publicly by searching on the store. If the **Show in search result** option is disable, they can access the registry list by a link shared by the registry owner.
 - Tick on the **Show in search result** field to allow other people to search for the registry.

LET'S GET STARTED!

About Event

Input *

Input

Text Field *

Text Field

Day *

15-09-2020

Current Residence *

Country

Registrant Information *

First Name *

First Name

Last Name *

Last Name

Email *

Email

Privacy *

Privacy Mode

☐ Show in search result

General Information

Event's title *

Event's title

Date *

15-09-2020

Description

Rich text editor toolbar with icons for bold, italic, underline, link, unlink, bulleted list, numbered list, indent, outdent, quote, styles, format, and help. Below the toolbar is a large text area for the description.

Location

Location



Shipping Address Information *

Shipping Address

Save Your Gift

Additional settings for the registry list

Customers can set the registry page image and add gift items to the list after creating the registry.

- + Go to **My Account > My Gift Registry**, click **Edit** on the registry.
- + **Set images on registry page**
 - Under **Edit Information** tab, customer can **Change Default Image** (including **Banner image**, **Time & Location Image** and **Invitation Image**).



Search entire store here... 🔍

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Product Accountability Specialist

Event's Date: 09-24-2020 Desired Gifts: 0 Received Gifts: 0

[Edit Information](#)[Items](#)[Purchased Items](#)[Share To My Friends](#)

Custom 1 Information

Input *

Nihil corrupti voluptate doloremque.

Text Field *

Id ex quibusdam et. Reprehenderit similique quas ex impedit magnam voluptatem. Minus rem animi error quia eius autem iste possimus.

Accusamus illa cupiditate sit. Vel nonum tamen, autem, solute.

Day *

09-24-2020

Current Residence *

Martinique ▾

Registrant Information

First Name *

Lorenzo



Last name *

Altenwerth

Email *

your.email+faker77479@gmail.com

Privacy *

General Information

Status *

Active ▾

You can no longer edit this registry when expired

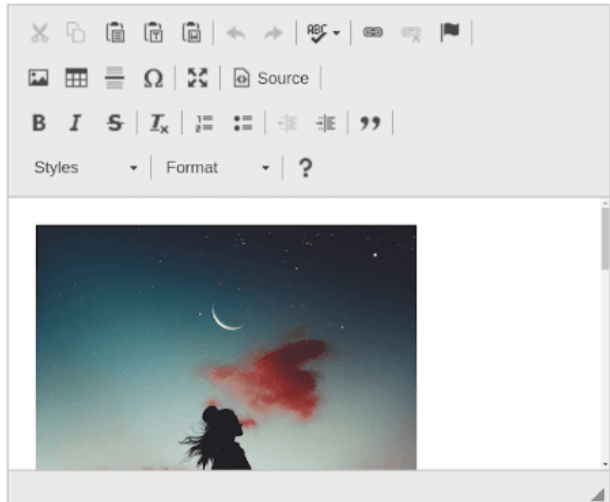
Title *

Product Accountability Specialist

Date *

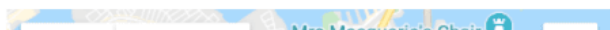
24-09-2020

Description



Location

2 Murray St, Sydney NSW 2000, Australia



Privacy mode *

Public

☒ Show in search result

Change Image Default

Banner Image



Choose File No file chosen

Time and Location Image



Choose File No file chosen

Invitation Image



Choose File No file chosen



Shipping Address Information

Shipping Address *

Ralph Orn 262 Angelita Ways Davisborough SM

Save

Delete

Preview

- Store front display

Product Accountability Specialist

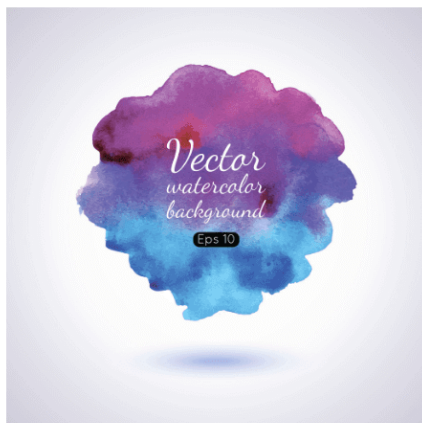
custom  2020-09-24

WELCOME MESSAGE

GIFT LIST

EVENT INFORMATION

Welcome to our custom



Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed ut augue vel dui venenatis suscipit a at leo. Nullam a purus eu ligula mollis mollis eleifend ut diam. Phasellus ultrices, nibh sed pulvinar scelerisque, eros tellus interdum lacus, et hendrerit tortor lacus ut arcu. Ut tempus nibh ac metus lobortis euismod sit amet a magna. Nulla mollis, est sed maximus laculis, sem risus dignissim arcu, id varius arcu erat euismod nunc. Vivamus non tincidunt ante. Aenean porta orci neque. Praesent sed mauris mi. Pellentesque et laoreet nibh. Curabitur neque ex, porta in dignissim ut, posuere eu ligula. Donec a rutrum purus. Etiam eu cursus justo. Nulla commodo commodo tincidunt. Maecenas non maximus leo. Aliquam rutrum eleifend finibus. Pellentesque et elementum elit, vel posuere lorem.

Nulla fermentum metus quis mauris laoreet lacinia. Vestibulum sollicitudin hendrerit sollicitudin. Proin scelerisque ut leo at lobortis. Nam metus mauris, efficitur bibendum sodales nec, malesuada eget ipsum. Nullam id finibus quam, nec aliquet tortor. Morbi arcu ante, tempus vitae lacus a, mattis congue massa. Fusce sit amet aliquet dui. Donec sodales hendrerit lobortis. In hac habitasse platea dictumst.

+ After adding products to the gift list, go to My Gift Registry page and view the product list under the Items tab. Owner could update the item quantity directly from this grid

Search entire store here... [What's New](#) [Women ▾](#) [Men ▾](#) [Gear ▾](#) [Training ▾](#) [Sale](#) [Gift Registry](#)

You updated the gift registry items successfully.



Product Accountability Specialist

Event's Date: 09-24-2020 Desired Gifts: 9 Received Gifts: 0

[Edit Information](#)[Items](#)[Purchased Items](#)[Share To My Friends](#)

☐	Image	Product Name	Price	Priority	Desired Quantity	Received Quantity
☐		Cobalt CoolTech™ Fitness Short Size: 34 Color: Blue	\$44.00	★★★★☆	2	0
☐		Wayfarer Messenger Bag	\$45.00	★☆☆☆☆	4	0
☐		Affirm Water Bottle	\$7.00	★★★★★	3	0

Update

Delete

Add Items



Search entire store here... 🔍



What's New ▾ Women ▾ Men ▾ Gear ▾ Training ▾ Sale ▾ Gift Registry



You updated the gift registry items successfully.



Product Accountability Specialist

Event's Date: 09-24-2020 Desired Gifts: 9 Received Gifts: 0

Edit Information Items Purchased Items Share To My Friends

dash

Image	SKU	Name	Price	Action
	24-MG02	Dash Digital Watch	\$92.00	 ADD TO GIFT REGISTRY

☐	Image	Product Name	Price	Priority	Desired Quantity	Received Quantity
☐		Cobalt CoolTech™ Fitness Short Size: 34 Color: Blue	\$44.00		2	0
☐		Wayfarer Messenger Bag	\$45.00		4	0

☐		Affirm Water Bottle	\$7.00	★★★★★	3	0
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Update

Delete

Add Items

Manage personal registry list

Customers can view, edit registry information, share registry list to their friends and view the purchased item list.

Go to **My Account > My Gift Registry > Edit > Gift Registry** page.

- Edit the registry information under **Edit Information** tab.
- View ordered items list under **Purchased Items** tab.

Welcome, Hung Huynh! ▾ USD - US Dollar ▾





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[Women ▾](#)
[Men ▾](#)
[Gear ▾](#)
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[Sale](#)
[Gift Registry](#)



Product Accountability Specialist
 Event's Date: 09-24-2020 Desired Gifts: 9 Received Gifts: 3

[Edit Information](#)
[Items](#)
[Purchased Items](#)
[Share To My Friends](#)

List Items Received

No.	Item Name	Qty	Guest Email	Date	Order Status	Send thank you emails
1	Cobalt CoolTech™ Fitness Short-34-Blue	1	ronl_cost@example.com	2020-09-15	pending	Send Email
2	Wayfarer Messenger Bag	1	ronl_cost@example.com	2020-09-15	pending	Send Email
3	Affirm Water Bottle	1	ronl_cost@example.com	2020-09-15	pending	Send Email

[About us](#)
[Search Terms](#)

[Subscribe](#)

+ Select a social media channel to share your gift registry to friends. There are 4 options for social sharing: **Facebook**, **Twitter**, **Gmail** and **link sharing**.

Welcome, Hung Huynh!
USD - US Dollar

[What's New](#)
[Women](#)
[Men](#)
[Gear](#)
[Training](#)
[Sale](#)
[Gift Registry](#)

Product Accountability Specialist
 Event's Date: 09-24-2020 Desired Gifts: 9 Received Gifts: 3

[Edit Information](#)
[Items](#)
[Purchased Items](#)
[Share To My Friends](#)

☐	Customer Name	Customer Email	Activated
☐	N/A	test_mail@gmail.com	No account
☐	Veronica Costello	roni_cost@example.com	Have account

Delete

For non logged-in customers

Searching for a registry

- Non logged-in customers (Guests) can access a registry directly by the shared link from the registry owner.
- Guests can search for a registry list using filters by event, registry title or registry owner's name
- Non logged-in customers can view the public registries of each event without searching.

Wedding Gift

Test Wedding

Sweet Wedding

View registry information

- Guests can view the registry details including event date, location, gift items list.
- Guests can add a gift item to cart directly from the gift list.
- ⚠️ **Note:** Purchasers can add gift items of a registry list to cart only.

Default welcome msg! Sign In or Create an Account USD - US Dollar



What's New Women Men Gear T

Search entire store here...

 1

Attention

You have added an item from gift registry to cart successfully.

OK

Product Accountability Specialist

custom  2020-09-24

WELCOME MESSAGE

GIFT LIST

EVENT INFORMATION

Default Sorting

High to Low

SORT NOW

Product Image	Product Name	Price	Desired Qty	Priority	Quantity	
	Affirm Water Bottle	\$7.00	2	★★★★★	1	ADD TO CART
	Wayfarer Messenger Bag	\$45.00	3	★★★★★	1	ADD TO CART
	Cobalt CoolTech™ Fitness Short Size: 34 Color: Blue	\$44.00	1	★★★★★	1	ADD TO CART

Update

- When a bug fix or new feature is released, we will provide you with the module's new package.
 - All you need to do is repeating the above installing steps and uploading the package onto your store. The code will automatically override.
 - Flush the configure cache. Your store and newly installed module should be working as expected.
-

Support

- We will reply to support requests within **2 business days**.
- We offer **lifetime free update and 6 months free support for all of our paid products**. Support includes answering questions related to our products, bug/error fixing to make sure our products fit well in your site exactly like our demo.
- Support **DOES NOT** include other services such as customizing our products, installation and uninstallation service.