

Gift Registry User Guide

Thank you for purchasing our extension. If you have any questions that are beyond the scope of this help file, please feel free contact us via support@magenest.com

By: Magenest | Support Portal: <http://servicedesk.izysync.com/servicedesk/customer/portal/9>

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Introduction

It's a general fact that one of the best ways to improve and increase your profit in business is giving customers what they really want. Catching this needs, Magenest developed a Gift Registry extension for Magento 2 to help completely tackle you from this problem.

With our extension, consumers can easily create a list of items that they wish to receive on special days such as their wedding, birthday and so forth.



Features

For Admin

- Enable / Disable the module
- Add a separate page for gift registry on the store
- Set background image for the registry page
- Configure emails for registry program
- Allow guests to buy gift items with more or less than the desired quantity
- Create multiple events
- Enable / Disable the events
- Set the necessary information sections for each event
- Set images for the events
- View and manage the registry lists from the back-end
- Manage registry orders

For customers

For registry owner

- Create, edit and delete personal registry.
- Set event date, name, description, location, add image for the registry.
- Review expired event information.
- Share gift registry via multiple social media (Facebook, Twitter and Email) or sending registry URL.
- Track gift item's status and quantity.
- Receive the notification email when an item in the registry item list is purchased.
- Active multiple registries at once. Note that the activated registry are not in the same event type.

For gift purchaser

- Search for gift registries by registrant name and event title.
- View the public registries.
- Add the gift list to card from the gift list page.
- Purchase several gifts in a registry at once.

System Requirements

Your store should be running on:

- **Magento Community Edition version 2.3.x., 2.4**
- **Magento Enterprise Edition version 2.2.x, 2.3.x., 2.4**

Configuration

General Settings

On the admin sidebar, go to **Gift Registry > Settings**.

On the **Configuration** page, you could find the settings details of the extension.

+ General

- **Enable Extension:** Enable/disable the Gift Registry extension.
- **Hide empty event type:** Hide event categories which have no registries on the search page.

+ Email Template

- **Sender:** Select a default sender address for the emails below.
- **Gift Registry Sharing Email Template:** Select an email template to the registrant shares their registry via email.
- **Gift Order Notification Email Template:** Select an email template to the registry owner when an item in their gift list is purchased.
- **Gift Order Confirmation Email Template:** Select an email template to the registry buyer when their order is successful.
- **Thank You Email Form:** Select an email template sent from the registry owner to the buyers on demands.

+ Settings

- **Background Image for Gift Registry Search Page:** Set the image background for the gift registry search page.
- **Item Quantity displayed as:** Set the display for item quantity on the registry page. This setting will affect the item quantity that a guest can purchase.

- **Drop-down List:** The guest can purchase a gift item with the quantity listed on the drop-down list. The quantity in the list is no more than the registrant's desired quantity.
 - **Text Fields:** The guest can enter the quantity of gift item to purchase.
 - On the Storefront

Event Types

5 records found

ID	Event Code	Event Title	Status	Action
2	weddinggift	Wedding Gift	Enabled	Edit
5	custom	Custom Event	Enabled	Edit
4	christmasgift	Christmas Gift	Enabled	Edit
3	birthdaygift	Birthday Gift	Enabled	Edit
1	babygift	Baby Gift	Enabled	Edit

Create a new event type

Admin will need to create event types for the customers to create related gift registry.

On the admin sidebar, go to **Gift Registry > Event Types**. On **Event Types** page, click on **Add Event Type** button, go to **New Event Type** page.

Event Types

5 records found

ID	Event Code	Event Title	Status	Action
2	weddinggift	Wedding Gift	Enabled	Edit
5	custom	Custom Event	Enabled	Edit
4	christmasgift	Christmas Gift	Enabled	Edit
3	birthdaygift	Birthday Gift	Enabled	Edit
1	babygift	Baby Gift	Enabled	Edit

+ Event Information

After clicking on the **Add Event Type**, you'll be able to configure a new event type

The screenshot shows the 'New Event Type' form with the 'General Information' section active. The form includes a sidebar with navigation options: DASHBOARD, SALES, CUSTOMERS, DEMO GUIDE, GIFT REGISTRY, STORES, and SYSTEM. The top right corner shows a user profile for 'magenest'. The form has buttons for 'Back', 'Reset', 'Save and Continue Edit', and 'Save Event Type'. The 'General Information' section contains the following fields:

- Event Name ***: Text input field.
- Event Code ***: Text input field.
- Description**: Text area.
- Status ***: Dropdown menu set to 'Enabled'.

- **Event Name:** Enter the name for new event.
- **Event Code:** Enter a code to identify the event on the event manage page.
- **Description:** Enter a description for the event.
- **Status:** Enable/Disable the event

+ Sections

On the **Sections** setting, admin can set the fields display on registry creation page when customers add a new registry.

- Select the fields to display when customers add a new registry.
- Beside the default fields, admin can set the custom field to require customers fill in. Select **Enable** then add the new fields on the **Additional Sections** table.

The screenshot shows the 'New Event Type' form with the 'Sections' section active. The form includes the same sidebar and top navigation as the previous screenshot. The 'Sections' section contains the following options:

- Default Sections:**
 - General Information
 - Registrant Information
 - Privacy
 - Shipping Address Information
- Additional Sections:**
 - Enable

Below these options is a table for 'Additional Sections':

Type	Label	Attribute Group	Is Required	Action
Field	Input	Additional Section	Yes	Delete
Area	Text Field	General Information	No	Delete
Date	Day	Registrant Information	Yes	Delete
Country	Current residence	Shipping Address Information	No	Delete

There is an 'Add Element' button at the bottom of the table.

+ Background Image



DASHBOARD

SALES

CUSTOMERS

DEMOGUIDE

GIFT REGISTRY

STORES

SYSTEM

New Event Type

← Back Reset Save and Continue Edit Save Event Type

INFORMATION

Event Information

Sections

Background Image

Background Image

Banner Default No file chosen
You should upload image type: jpg, jpeg, png (Optimal size is 1600 x 1100 px)

Thumbnail Default No file chosen
You should upload image type: jpg, jpeg, png (Optimal size is 270 x 370 px)

- Banner Default:** Set the banner background for gift registry page.
- Thumbnail Default:** Set an image for the event on the events list page.
- Display on the front-end

Product Accountability Specialist

custom ♥ 2020-09-24

WELCOME MESSAGE GIFT LIST EVENT INFORMATION

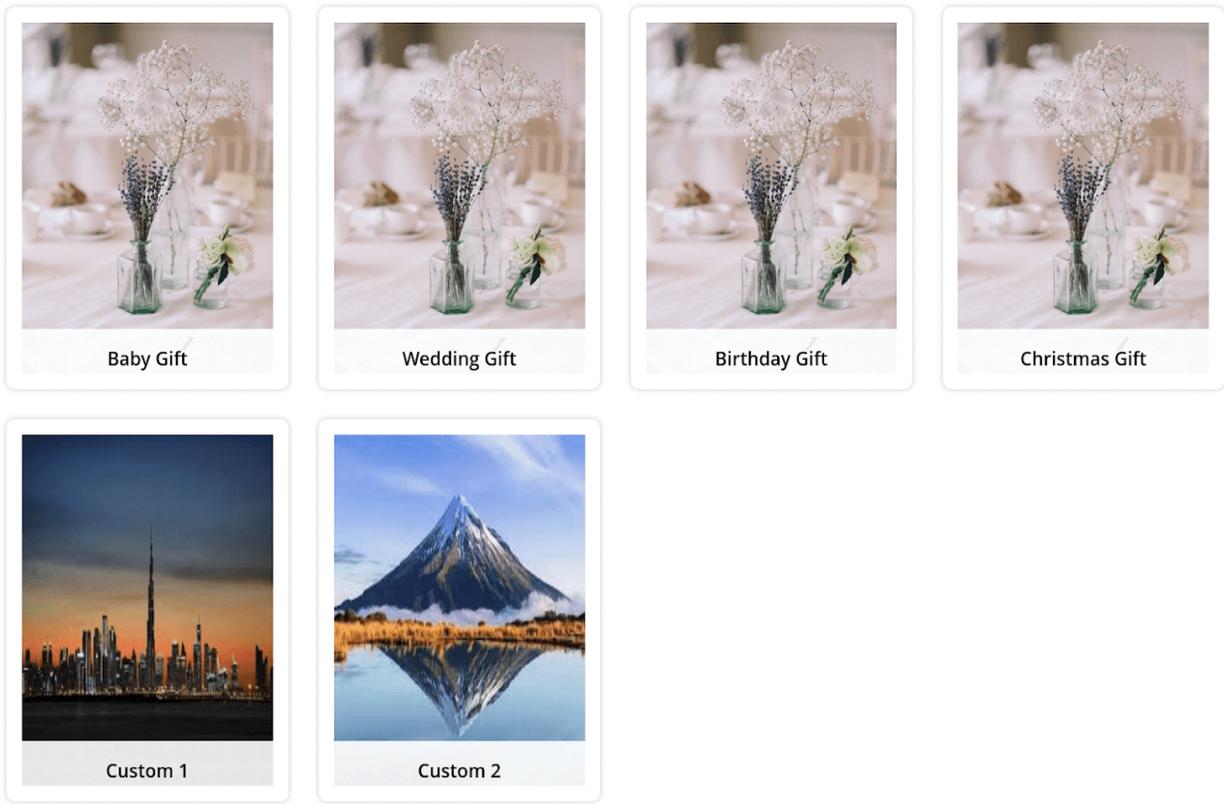
Welcome to our custom




Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed ut augue vel dui venenatis suscipit a at leo. Nullam a purus eu ligula mollis mollis eleifend ut diam. Phasellus ultrices, nibh sed pulvinar scelerisque, eros tellus interdum lacus. et hendrerit tortor lacus ut arcu. Ut tempus nibh ac metus lobortis.

Background banner

Filter By Event Type



Thumbnail image

Manage event types

+ Go to **Gift Registry > Event Types**

+ On **Event Types** page, admin can edit and change status off the existing events using mass action..

The screenshot shows the 'Event Types' management page. It includes a sidebar with navigation options like Dashboard, Sales, Customers, Demoguide, Gift Registry, Stores, and System. The main content area has a search bar, a notification bell with '99+', and a user profile 'magenest'. An 'Add Event Type' button is visible. Below the header, there are filters, a default view selector, columns settings, and an export option. A table displays 4 records found, with a dropdown menu open for 'Change status' showing 'Enabled' and 'Disabled' options. The table columns are 'Event Code', 'Status', and 'Action'.

Event Code	Status	Action
babygift	Enabled	Edit
weddinggift	Enabled	Edit
birthdaygift	Enabled	Edit
christmasgift	Enabled	Edit

Manage gift registries

Admin can view, edit or delete the existing registries from the back-end by going to **Gift Registry > Gift Registries** page.

- + To view a registry details, click on **View**
- + On gift registry detail page
 - o Admin can view the registry owner details.

The screenshot shows the 'Manage Gift Registry' interface. On the left is a vertical sidebar with icons for Dashboard, Sales, Customers, Demoguide, Gift Registry, Stores, and System. The main content area has a header 'Manage Gift Registry' with a notification bell (99+) and a user profile 'magenest'. Below the header are 'Back' and 'Delete' buttons. A left-hand menu lists 'INFORMATION' categories: Registrant Information (selected), General Information, Items, Privacy, Shipping Address Information, and Addition Information. The 'Registrant Information' section contains the following fields:

Email	your.email+faker60754@gmail.com
First Name	Gwendolyn
Last Name	Reilly
Created Time	2020-09-16
Updated Time	2020-09-16

- o Admin can view the registry details and change status of the registry.

The screenshot shows the 'Manage Gift Registry' interface with the 'General Information' section selected in the left-hand menu. The main content area displays the following fields:

Status	Expired
Title	Lead Mobility Developer
Type	christmasgift
Location	707 W 4th St, Williamsport, PA 17701, USA
Date	2020-09-16

- Admin can view the gift registry item list and know their purchasing status.

Manage Gift Registry

Search, 99+, magenest

← Back Delete

ID	Product ID	Product Name	Price	Would Love	Purchased	Action
7	6	Fusion Backpack	\$59.00	3	0	View
8	700	Argus All-Weather Tank	\$22.00	1	0	View
9	1562	Radiant Tee	\$22.00	1	0	View
12	1	Joust Duffle Bag	\$34.00	1	0	View

INFORMATION

- Registrant Information
- General Information
- Items**
- Privacy
- Shipping Address Information

- Admin can also view other information of Gift registry such as shipping address, privacy, additional information.

Manage Gift Registry

This is only a demo store. You can browse and place orders, but nothing will be processed.

Search, 99+, magenest

← Back Delete

INFORMATION

- Registrant Information
- General Information
- Items
- Privacy**
- Shipping Address Information
- Addition Information

Privacy: public

The screenshot shows the 'Manage Gift Registry' interface. On the left is a dark sidebar with icons for Dashboard, Sales, Customers, Demoguide, Gift Registry, Stores, and System. The main header area contains the title 'Manage Gift Registry', a notification bell with '99', and the user profile 'magenest'. Below the header is a light gray bar with 'Back' and 'Delete' buttons. A central sidebar lists information categories: Registrant Information, General Information, Items, Privacy, Shipping Address Information (highlighted with an orange bar), and Addition Information. The main content area is titled 'Shipping Address Information' and features a 'Shipping Address' label followed by a text input field containing 'Veronica Costello 6146 Honey Bluff Parkway Michigan US'.

This screenshot shows the 'Manage Gift Registry' page with the 'Addition Information' section active. The sidebar and header are identical to the previous screenshot. The central sidebar now highlights 'Addition Information'. The main content area is titled 'Addition Information' and contains two text input fields: 'Baby's Name' and 'Baby's birthday'.

Manage gift registry orders

Go to **Gift Registry > Gift Registry Orders** page, admin can view all the purchased registry items and check gift registry details page or order information page.

GiftRegistry Orders

15 records found

Filters | New View | Columns | Export

10 per page | 2 of 2

<input type="checkbox"/>	ID	Name	Email	Status	Order Id	Order Date	Registry Type
<input type="checkbox"/>	12	Veronica Costello	roni_cost@example.com	Pending	000000142	2020-11-10	
<input type="checkbox"/>	13	Niklavs Katlaps	niklavs.katlaps+1@scandiweb.com	Pending	000000143	2020-11-23	christmasgift
<input type="checkbox"/>	14	netelks jjjjjj	niklavs.katlaps+999@scandiweb.com	Pending	000000144	2020-11-23	christmasgift
<input type="checkbox"/>	15	Niklavs Katlaps	niklavs.katlaps+1@scandiweb.com	Pending	000000145	2020-11-23	christmasgift
<input type="checkbox"/>	16	Veronica Costello	roni_cost@example.com	Pending	000000146	2020-12-02	

Store front

For the registry owner

Create a new registry

+ Customers need to sign in to their account on the site to create a gift registry

- Go to **My Account > My Gift Registry**, customers can view the registries they've already created or start a new one.
- Select an event for the new registry.

 A registry have been deleted.

My Gift Registry

All 

Filter

Image	Title	Type	Status	Location	Date	Action
	Product Accountability Specialist	Custom 1	Active	2 Murray St, Sydney NSW 2000, Australia	2020-09-24	View Edit Delete

Choose An Event Type



Baby Gift



Wedding Gift



Birthday Gift

Compare Products

You have no items to compare.

My Wish List

You have no items in your wish list.

On the new registry page

- Fill the necessary information in the **About Event, General Information, Registrant Information and Shipping Address Information** fields.
- Under the **Privacy** section, set the privacy status for the registry with 2 options:
 - **Private:** Other customers need to enter a password to access your gift registry.
 - **Public:** Other customers can view the registry publicly by searching on the store. If the **Show in search result** option is disable, they can access the registry list by a link shared by the registry owner.
 - Tick on the **Show in search result** field to allow other people to search for the registry.

Privacy mode *

Public

Show in search result

Change Image Default

Banner Image



Choose File No file chosen

Time and Location Image



Choose File No file chosen

Invitation Image



Choose File No file chosen



Shipping Address Information

Shipping Address *

Ralph Orn 262 Angelita Ways Davisborough SM

Save

Delete

Preview

- Store front display

Product Accountability Specialist

custom  2020-09-24

WELCOME MESSAGE

GIFT LIST

EVENT INFORMATION

Welcome to our custom



Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed ut augue vel dui venenatis suscipit a at leo. Nullam a purus eu ligula mollis mollis eleifend ut diam. Phasellus ultrices, nibh sed pulvinar scelerisque, eros tellus interdum lacus, et hendrerit tortor lacus ut arcu. Ut tempus nibh ac metus lobortis euismod sit amet a magna. Nulla mollis, est sed maximus laculis, sem risus dignissim arcu, id varius arcu erat euismod nunc. Vivamus non tincidunt ante. Aenean porta orci neque. Praesent sed mauris mi. Pellentesque et laoreet nibh. Curabitur neque ex, porta in dignissim ut, posuere eu ligula. Donec a rutrum purus. Etiam eu cursus justo. Nulla commodo commodo tincidunt. Maecenas non maximus leo. Aliquam rutrum eleifend finibus. Pellentesque et elementum elit, vel posuere lorem.

Nulla fermentum metus quis mauris laoreet lacinia. Vestibulum sollicitudin hendrerit sollicitudin. Proin scelerisque ut leo at lobortis. Nam metus mauris, efficitur bibendum sodales nec, malesuada eget ipsum. Nullam id finibus quam, nec aliquet tortor. Morbi arcu ante, tempus vitae lacus a, mattis congue massa. Fusce sit amet aliquet dul. Donec sodales hendrerit lobortis. In hac habitasse platea dictumst.

+ After adding products to the gift list, go to **My Gift Registry** page and view the product list under the **Items** tab. Owner could update the item quantity directly from this grid



Search entire store here... 🔍



What's New ▼ Women ▼ Men ▼ Gear ▼ Training ▼ Sale ▼ Gift Registry

✓ You updated the gift registry items successfully.



Product Accountability Specialist

Event's Date: 09-24-2020 Desired Gifts: 9 Received Gifts: 0

[Edit Information](#) [Items](#) [Purchased Items](#) [Share To My Friends](#)

Search..

<input type="checkbox"/>	Image	Product Name	Price	Priority	Desired Quantity	Received Quantity
<input type="checkbox"/>		Cobalt CoolTech™ Fitness Short Size: 34 Color: Blue	\$44.00	★★★★☆	<input type="text" value="2"/>	0
<input type="checkbox"/>		Wayfarer Messenger Bag	\$45.00	★☆☆☆☆	<input type="text" value="4"/>	0
<input type="checkbox"/>		Affirm Water Bottle	\$7.00	★★★★★	<input type="text" value="3"/>	0

Update

Delete

Add Items



Search entire store here... 🔍



- What's New
- Women ▼
- Men ▼
- Gear ▼
- Training ▼
- Sale
- Gift Registry

✓ You updated the gift registry items successfully.



Product Accountability Specialist

Event's Date: 09-24-2020 Desired Gifts: 9 Received Gifts: 0

- Edit Information
- Items
- Purchased Items
- Share To My Friends

dash

Image	SKU	Name	Price	Action
	24-MG02	Dash Digital Watch	\$92.00	📺 ADD TO GIFT REGISTRY

<input type="checkbox"/>	Image	Product Name	Price	Priority	Desired Quantity	Received Quantity
<input type="checkbox"/>		Cobalt CoolTech™ Fitness Short Size: 34 Color: Blue	\$44.00	★ ★ ★ ★ ☆	<input type="text" value="2"/>	0
<input type="checkbox"/>		Wayfarer Messenger Bag	\$45.00	★ ★ ★ ★ ☆	<input type="text" value="4"/>	0

<input type="checkbox"/>		Affirm Water Bottle	\$7.00	★★★★★	<input type="text" value="3"/>	0
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Manage personal registry list

Customers can view, edit registry information, share registry list to their friends and view the purchased item list.

Go to **My Account > My Gift Registry > Edit > Gift Registry** page.

- Edit the registry information under **Edit Information** tab.
- View ordered items list under **Purchased Items** tab.

Welcome, Hung Huynh! USD - US Dollar



Search entire store here...



What's New
Women
Men
Gear
Training
Sale
Gift Registry



Product Accountability Specialist

Event's Date: 09-24-2020 Desired Gifts: 9 Received Gifts: 3

Edit Information
Items
Purchased Items
Share To My Friends

List Items Received

No.	Item Name	Qty	Guest Email	Date	Order Status	Send thank you emails
1	Cobalt CoolTech™ Fitness Short-34-Blue	1	roni_cost@example.com	2020-09-15	pending	<input type="button" value="Send Email"/>
2	Wayfarer Messenger Bag	1	roni_cost@example.com	2020-09-15	pending	<input type="button" value="Send Email"/>
3	Affirm Water Bottle	1	roni_cost@example.com	2020-09-15	pending	<input type="button" value="Send Email"/>

About us
Search Terms

+ Select a social media channel to share your gift registry to friends. There are 4 options for social sharing: **Facebook, Twitter, Gmail** and **link sharing**.

Welcome, Hung Huynh! USD - US Dollar

LUMA Search entire store here...

What's New Women Men Gear Training Sale Gift Registry

Product Accountability Specialist

Event's Date: 09-24-2020 Desired Gifts: 9 Received Gifts: 3

[Edit Information](#)
[Items](#)
[Purchased Items](#)
[Share To My Friends](#)

<input type="checkbox"/>	Customer Name	Customer Email	Activated
<input type="checkbox"/>	N/A	test_mail@gmail.com	No account
<input type="checkbox"/>	Veronica Costello	roni_cost@example.com	Have account

[Delete](#)

For non logged-in customers

Searching for a registry

- Non logged-in customers (Guests) can access a registry directly by the shared link from the registry owner.
- Guests can search for a registry list using filters by event, registry title or registry owner's name
- Non logged-in customers can view the public registries of each event without searching.

Search

Reset

Wedding Gift

Test Wedding

Sweet Wedding

View registry information

- Guests can view the registry details including event date, location, gift items list.
- Guests can add a gift item to cart directly from the gift list.
- **⚠️ Note:** Purchasers can add gift items of a registry list to cart only.

Default welcome msg! Sign In or Create an Account USD - US Dollar

LUMA

What's New Women Men Gear

Search entire store here...

Attention ✕

You have added an item from gift registry to cart successfully.

Product Accountability Specialist

custom 2020-09-24

WELCOME MESSAGE **GIFT LIST** EVENT INFORMATION

Default Sorting High to Low

Product Image	Product Name	Price	Desired Qty	Priority	Quantity	
	Affirm Water Bottle	\$7.00	2	★★★★★★	1	<input type="button" value="ADD TO CART"/>
	Wayfarer Messenger Bag	\$45.00	3	★★★★★	1	<input type="button" value="ADD TO CART"/>
	Cobalt CoolTech™ Fitness Short Size: 34 Color: Blue	\$44.00	1	★★★★★	1	<input type="button" value="ADD TO CART"/>

Update

- When a bug fix or new feature is released, we will provide you with the module's new package.
 - All you need to do is repeating the above installing steps and uploading the package onto your store. The code will automatically override.
 - Flush the configure cache. Your store and newly installed module should be working as expected.
-

Support

- We will reply to support requests within **2 business days**.
- We offer **lifetime free update and 6 months free support for all of our paid products**. Support includes answering questions related to our products, bug/error fixing to make sure our products fit well in your site exactly like our demo.
- Support **DOES NOT** include other services such as customizing our products, installation and uninstallation service.