# **Gift Registry**

Thank you for purchasing our extension. If you have any questions that are beyond the scope of this document, please contact us via support@magenest. com. Our team are always ready to answer all of your query.

Updated: 26/09/2020 | By: Magenest

Support portal: http://servicedesk.izysync.com/servicedesk/customer/portal/108

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# **Key Features**

# **blocked URL**

The WooCommerce gift registry is designed for WooCommerce merchants who want to boost sales with gift registry.

#### For Admin

- Set up to send notification emails for new orders (to registry owner, registry creator, and admin)
- Set the shipping address as mandatory
- · Set the social sharing for the gift registry
- Manage/Edit gift registry information
- · Support simple and variable products

#### For Registry Owner

- Create/edit gift registry
- Add co-registrant information (name and contact)
- Add products on the store to his/her registry
- Set gift registry's privacy
- · Set priority for items in gift registry item list
- Set quantity display
- Manage gift registry on My account page
- Share gift registry URL, share on social network (Facebook, Twitter, email)
- Get notification emails for new orders

#### For Registry Buyers

- Search gift registry
- Purchase gift for registrants
- Get notification emails for new orders

#### **System Requirements**

Your store should be running on WooCommerce 3.0, 3.4.7, 3.5.1; Wordpress 5.0, 5.1, 5.2, 5.3, 5.4, 5,5

# Configuration

In the back end, go to WooCommerce > Settings > Gift registry > Gift Registry Settings

On the Gift Registry configuration page.



- Guest permission: Select this to allow guests to see the "Add to gift registry" button on the product page. When they click on the button, they'll be redirected to the Login To Your Account page.
- Add to gift registry from product list page: Show the "Add to gift registry" option for products on the category page



"Add to gift registry" button on the category page

- Make shipping address mandatory: Select this to prevent the Registry owner to add any products to his/her registry if he/she hasn't filled in the shipping address.
- Default message for social sharing: Enter the message added when sharing the gift registry to the social media.
- Image attached for social sharing: This image will be posted along with the gift registry URL on social network, or attached along with the email when sharing via email.
- Share gift registry via: Enable multiple channels to share the gift registry. You can allow the visitors to share the gift registry URL via Facebook, Twitter, or email.

C After finishing the general configuration, you could select the Default Email Setting tab to set the email templates

#### On the Default Email Setting page

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a Dashboard	WenCommerce / Settings / Gift registry	inbox	Drders	Stock Revis	( BIVS
<ul> <li>Posts</li> <li>93 Media</li> <li>Pages</li> <li>Comments (2)</li> </ul>	Git registry         General         Products         Shipping         Payments         Accounts & Prhacy         Emails         Integration         Advanced           Git registry setting         Default Email Setting         Default Setting         Default Setting         Emails         Integration         Advanced			Help 🔻	
WabCommerce Dishbard Order: Custemes Neports Settings Settings Settings Marketing Products II Analytics Products II Analytics Products Liters	Default email setting         Send netification email when a new order is created         Registry creator         Registry owner         Admin         Boyer         Send netification email if items are prefused         Send netification email if items are refunded				
<ul> <li>Tools</li> <li>Gift registry</li> <li>Collapse menu</li> </ul>	See dunge	Activate V Go to Setting	Windows 15 to activate	Windows.	

- You could send the notification emails when a new order is created ; a new registry is created ; an item from the registry is purchased ; an item from the registry is refunded.
- <u>Note:</u> Only some specific entities could receive these emails. please check the table below:

Email	Receiver
Notification email when a new order is created	Registry creator
	Registry owner
	Admin
	Buyer
Notification email when a new registry is created	Registry owner
Notification email when an item from the registry is purchased	Registry Owner
Notification email when an item from the registry is refunded	Registry Owner

• You could set the Subject and the Email template for each of this email following the below instruction

	Shortcodes	Content
1	{{buyer_name}}	The gift purchaser's name
2	{{store_url}}	The link to your store
3	{{order_number}}	The order ID
4	{{store_name}}	Your store name
5	{{order_items}}	The name of the items in the order
6	{{break_line}}	To break the lines of the email

• Press **Save changes** to save the configuration.

### **Gift Registry Management**

G You can view, edit, or delete the gift registry in the back end on the Gift Registry Management page.



• Click on Edit in each gift registry, admin can view and edit the gift registry information.

🚯 🟦 WooCoomer	rce Gift Registry 🌹 2 🕂 New		Howdy, Manager Manager 🔲
🕼 Dashboard	1		
🖈 Posts	WordPress 5.5.1 is available! Please notify the site administrator.		
9] Media	Girt registry manage		
📕 Pages	Gift registry		
투 Comments 🔕	Information Item		
WooCommerce	Gift Registry Info		
Products	Title	My Gift Registry	
	Owner		
Marketing	First name *		
Appearance	Last name *		
🛎 Users	Email*	li//300	
· · · · · ·		Viadimir.trrado@gmail.com	
Collapse menu	Are there Co-Owner?		
	Yes V		
Appearance	No		
F Tools	Co-Owner		
🙃 Gift registry	First name	test	
Collapse menu	Last name		
	Email	vladimir.tirado@gmail.com	
Appearance	Event		
Tools	Event		
Gift registry	Event date*	30-09-2020	
Collapse menu	Event location		
<u>~</u> .	Message for guests	Los invito a mi matrimonio	
Appearance Users			
🖌 Tools	Gift Registry Privacy		
Gift registry	Privacy	Public V Public	
<ul> <li>Collapse menu</li> </ul>		Filwate	
🖕 Users	Shipping Address		
- Gift registry	First name	Vladimir	
Collapse menu	Last name	Tirado	
	Company		
	Country	Colombia	
	Street Address	Av Ballivian 765	
	Postcode / ZIP (optional)	LPZ	
	Town / City	La Paz	
	Quantity direlay		
	Quentry usplidy	Drop-down list	
		crop community roumments must purchase writing are desired quantity. (In: presired quantity = 10; puyers can purchase maximum 10 units of that product).	
		Save	Activate Windows Go to Settings to activate Windows.
	Thank you for creating with WordPress.		Version 5.4.2

• On the Item tab, admin can also view the item list of each registry. It's also possible to **Delete**, change the **Quantity**, change the **Priority** of each item.

🔞 🟦 WooCoomerce G	iift Registry 🏼 🗭 2	+ New					Howdy, Manager Manage	er 🔝 📤
Dashboard     Dashboar	WordPress 5	.5.1 is available! Please notify the site administrator.						
✤ Posts D Madia	Gift registry ma	anage						
Pages	Gift registry							
Comments 2	Information	Item						
WooCommerce	Gift registry	items						
Products	0	Image	Product	Price	Priority	Desired Quantity	Received Quantity	
<ul> <li>Marketing</li> <li>Appearance</li> <li>Users</li> <li>Tools</li> <li>Gift registry</li> <li>Collapse menu</li> </ul>		MOO -the single-	Single	<del>3:0₫</del> 2.0₫	Low Y	1	٥	
			Eet	<del>65.04</del> <u>55.0</u> 4	Low V	0	 1 Activate Windows Go to Settings to activate Windows.	

# Set Background Image

• On the Admin sidebar, go to Page > All Page > Gift Registry

🔞 🔏 WooCoomerce Gi	t Registry 📕 2 🕂 New			Howdy, Manager	Manager 🔃
🚳 Dashboard	WordPress 5.5.1 is available! Please notify the site administrator.		Scree	n Options 🔻	Help 🔻
📌 Posts	Pages Add New				
📙 Pages 🗸	All (7)   Published (6)   Draft (1)			Sea	irch Pages
All Pages	Bulk Actions V Apply All dates V Filter				7 items
Add New	C Title	Author	•	Date	
Comments 2	Cart — Cart Page	admin	-	Published 2020/07/07	
WooCommerce	Checkout — Checkout Page	admin	-	Published 2020/07/07	
<ul> <li>Analytics</li> <li>Marketing</li> </ul>	Gift Registry Edit (Quick Edit   Trash   View	admin	-	Published 2020/07/07	
🔊 Appearance	My account — My Account Page	admin	-	Published 2020/07/07	
🚢 Users 🖋 Tools	Privacy Policy — Draft, Privacy Policy Page	admin	-	Last Modified 2020/07/07	
Gift registry	Sample Page	admin	—	Published 2020/07/07	
Collapse menu	Shop — Shop Page	admin	-	Published 2020/07/07	
	C Title	Author		Date	
	Bulk Actions V Apply				7 items
mygiftregistry.demo.izysync.com	Wey-admin/post-ph/20015-545action=edit		tivate Windo	DWS ctivate Windows	fersion 5.4.2

• On the Edit gift registry page, in the Document tab, you can change the gift registry's background image in Edit Page > Search Form Background Image > Set Back Ground Image. You could also set the Featured Image by clicking on the Add Featured Image button.



#### Storefront

Con the storefront, customers must register an account on the store in order to create a gift registry. One user can only create one registry.

Con My Account Page, customers will be able to create/edit their Gift Registry. There're 3 registry tabs, Information, Item, Share.

#### Information

# My account

Dashboard	0		V	ladimir Tirad	do
Orders	益		15	13	11
Downloads	B		Days to go	Total Gifts	Purchased
Addresses	*				
Account details	4	Information Item	Share		
My Gift Registry	n	Gift Registry Info			
Logout	60	Title	My Gift Registry		
		Owner			
		First name *	Vladimir		
		Last name *	Tirado		
		Email*	vladimir.tirado@gr	nail.com	
		Are there Co-Owne	er?		
		Yes			
		Co-Owner			
		First name	teste		
		Last name			
		Email	vladimir.tirado@gr	nail.com	
		Event			
		Event date*	30-09-2020		
		Event location	test		
		Message for guests	Los invito a mi ma	trimonio	
		Gift Registry Privac	y		
		Privacy	Public 🗸		
		Shipping Address			
		First name *	Vladimir		
		Last name *	Tirado		
		Company			
		Country *	Colombia		
		Street Address *	Av Ballivian 765		
		Postcode / ZIP (optional) *	LPZ		
		Town / City *	La Paz		

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	Quantity display	Dep downlist
	(,,,	Drop-down list: Your friends must purchase within the "desired quantity" (ie: Desired quantity = 10; buyers can purchase maximum 10 units of that product).
		Save
Edit		

- The gift registry's owner will fill in the registry info. He/she can add co-registrant to the registry
- The registry's owner can set the privacy mode for the gift registry.

Public: Everyone can see the gift registry

Private: A password is required to see the gift registryThe registry's owner can set the quantity display for the gift registry items

**Drop-down list:** Your friends must purchase within the "desired quantity" (ie: Desired quantity = 10; buyers can purchase a maximum of 10 units of that product).

Text field: Your friends can purchase more than the "desired quantity" (ie: Desired quantity = 10; buyers can purchase more than 10 units of that product).

After the event info is updated, there will be an overview summary on top of the page for registry's owner to track.

ltem

			Mya	ccount							
Dashboard	£		Vladimir Tirado								
Orders	位		1	5 13		11					
Downloads	Di		Days	to go Total G	ifts	Purchased					
Addresses	-										
Account details		Information	Item Share								
My Gift Registry		Gift regist	try items								
Logout			Image	Product	Price	Priority	Desired Quantity	Received Quantity			
			the single-	Single	<del>3,0ड</del> 2,0ड	[Low •]	1	0	â		
				Bett	<del>65,0₫</del> 55,0₫	Low v	0	1	<u>i</u>		
			A CONTRACT	Hoodie with Logo	45,0₫	Low •	1	0	â		
		Add	More Products	Delete			Save				

• Registry's owner can add, remove the item(s) from the list. He/she can also set the priority for each item as well as the desired quantity.

Share

🕅 🍘 WooCoomerce Gift Registry 🖋 Customize 🌹 2 🕂 New 🖉 Edit Page	My account	Howdy, Manager Manager 🔳 Q. 🔺
Dashboard	Vladimir Tirado	
Orders	Lange 15 13 11	
Downloads	Days to go Total Gifts Purchased	
Addresses	*	
Account details	<u>Information</u> Item Share	
My Gift Registry	🏶 🖻 Get your registry Share Link	
Logout	http://mygitregistry.demo.izysync.com/giftregistry/?     giftregistry_id=1	
Edit	E Share this on your social network	_
		Activate Windows Go to Settings to activate Windows.

• The registry's owner can share the gift registry URL, or share via social network (based on admin's settings), including Facebook, Twitter, Email.

#### **Gift Registry Page**

• On the Gift Registry Page, customers will be able to view their own gift registry or search for someone else's registry.



# **User Story**

• Registrants' friends can go straight to the gift registry via the link shared by the registry's owner. Or they can search the gift registry by name/email on the page. The search results include the registrant and co-registrant (if available) name and contact.



• Click on View, they can see the event information and the gift registry's item list.

		My Gif	t Regis	try		
Vladimir T	rado and teste					
Event date : Message :	Septem Los invi	ber 30, 2020 to a mi matrimonio				
Default sorting	✓ High to low ✓	Filter				
Image	Product	Price	Desired Quantity	Priority	Quantity	
	Single	<del>3,04</del> 2,04	1	Low	1 •	Add to cart
	Belt	65,04 <b>55,0</b> 4	0	Low	0 ~	Add to cart
<b>A</b>	Feature Image Test		1	Low	1 -	Out stock
۵	Hoodie with Zipper	45,0 <i>d</i>	1	Low	1 *	Add to cart
	Cap	<del>18,04</del> 16,04	0	High	0 🗸	Add to cart
	Beanie	<del>20,04</del> 18,04	5	High	1 •	Add to cart
	Beanie with Logo	<del>20,04</del> 18,04	1	High	1 *	Add to cart
1	Hoodie with Logo	45,0ª	1	Low	1 •	Add to cart
C Get you	r registry Share	Link stry/?giftregistry_id=1	6			
🕑 Share ti	nis on your socia	I network				

Customers can use the filter to sort the gift list by desired quantity, priority, or price.
For the drop-down list, when the quantity is out, the Add to cart button will be disabled so that customers cannot purchase that product for the gift registry anymore.

• On the cart page, visitors have 2 more options than just checkout.

🍘 WooCoomerce Gift Registry 🖌 Customize 🌹 2	🕂 New 🖉 Edit Page						Howdy, Manager Ma
	倄 <u>Home</u> > Cart						
				Cart			
	Find more gifts for Vla Change gifts to regula	dimir Tirado and tes r purchase	te				
			Product	Price	Quantity	Subtotal	
	0		Cap	16.00	2	32.0đ	
	•	~	Gift registry's title:	10,01	2	okjon -	
			My_Gift Registry Registrant's name:				
			Vladimir Tirado Coregistrant's name:				
			teste				
	0		Album	15.07		20.04	
	•	10000 	Gift registry's title: My <u>Gift Registry</u>	10102	2	30,05	
			Registrant's name: Vladimir Tirado				
			Coregistrant's name:				Activate Windows

- Find more gifts for registrants: Going back to the gift registry item list to add the product to cart. The products are bought for registrants.
- •
- **Change gifts to regular purchase:** The product(s) will be purchased for the visitors themselves, not for the registry. **Note:** Customers cannot purchase for more than one registry in one cart, i.e they cannot purchase for multiple gift registries at one time. Buyer • s have to complete the order which has added the product in a gift registry or change gifts to regular purchase to add another gift registry.

Con the cart page and checkout page, the registry information will be displayed in each product so buyers can know which registry they are buying for.

Cart
Find more gifts for Angelo Morgado Change gifts to regular purchase
Product Price Quantity Total
Beanie with Logo £18.00 2 £36.00 Gift registry's title: Angelo & Loy Registrant's name: Angelo Morgado
Belt     £55.00     1     £55.00       Gift registry's title:     Angelo & Lacy     1       Registrant's name:     Angelo Morgado     1
Coupon code Apply coupon Update cart

Con the checkout page, buyers can leave a message to the registrants along with the order/gifts.

🝈 🚳 Magenest 🖋 Customice 🗯 2 🔸 New 🖉 Edit i	Country.* Portugal *	Make your payment directly into our bank account. Please use your Order ID as the payment reference. Your order will not be shipped until the funds have cleared in our account.	Howdy, Magenest 🔣 🔍
	Street address.". Travessa das Parreiras, Santo Antonio, 450 Lisbon, Portugal apartment	Cash on delivery	
	Town / City * Lisboa State * New York *	Your personal data will be used to process your order, support your experience throughout this website, and for other purposes described in our privacy policy. I have read and agree to the website terms and conditions *	
	ZIP.* 1000-001 Message (optional)	Place order	
	Message to gin repsily a twine. Order notes (optional) Notes about your order, e.g. special notes for delivery.		

• Buyers can also choose the **Shipping Address** to be the account's shipping address or a different one (<u>Note:</u> This option will only appear if admin had set a Shipping Zone on the back end). Then, the buyer can see that the registry owner's shipping address has been auto-filled.

First name <u>*</u>		Last name <u>*</u>	
Test		acheteur	
Company name (optional)			
Magenest			
Country / Region *			
France			*
Street address <u>*</u>			
street mine			
Apartment, suite, unit, etc	c. (optional)		
Postcode / ZIP <u>*</u>			
01000			
Town / City 📩			
vallette			
Message (optional)			
Message to gift registry's	owner.		
			1.

#### Update

- When a bug fix or new feature is released, we will provide you with the module's new package.
- All you need to do is repeating the above installing steps and uploading the package onto your store. The code will automatically override.
  Flush the configure cache. Your store and newly installed module should be working as expected.

### Support

- We will reply to support requests within 2 business days.
- We will offer a lifetime free update and 6 months of free support for all of our paid products. Support includes answering questions related to our products, bug/error fixing to make sure our products fit well in your site exactly like our demo.
- Support DOES NOT include other services such as customizing our products, installation, and uninstallation service.

Once again, thank you for purchasing our extension. If you have any questions relating to this extension, please do not hesitate to contact us for support.

Magenest