2. PSiGate Payment Gateway User Guide

Thank you for purchasing our extension. If you have any questions that are beyond the scope of this document, do not hesitate to leave us an email via our email address below.

Created: 20/03/2017 | By: Magenest | Support Portal:http://servicedesk.izysync.com/servicedesk/customer/portal/62

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Introduction

PSiGate Payment Gateway extension by Magenest is well-known such as a great payment tool synchronizing from your Magento 2 store to the PSiGate Payment Gateway.With over 15 years of experience in the payment processing industry, PSiGate helps transactions operate smoothly, moving towards the goal of processing cardless payment. Because it gives customer a lot of great utilities, Magenest suggests customer use our PsiGate more regularly.

Features For Admins

- A lot of features is included in the extension that you can tweak to make it best suit your business, including:
  - Choose between Authorize Only or Authorize and Capture.
  - Payment method
  - Enable CVC verification.
  - View new order status.

Features For Customers

- The primary aim of the extension is to deliver the most fluent and effortless payment experience to the customers:
  - Easily checkout using credit card.

System Requirements

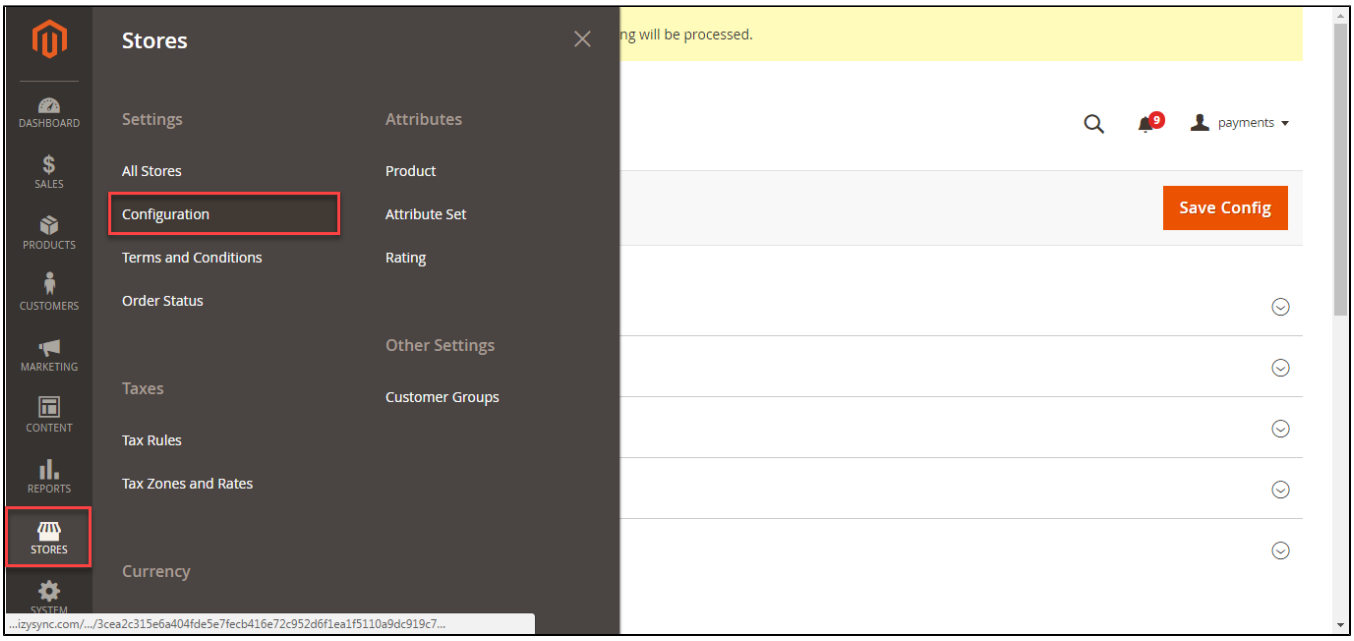
Your store should be running on Magento 2 Community Edition version 2.1.x.

Configuration

At backend, admin need to configure some fields to connect between magento site and your account.

Firstly, admin click on **Stores > Configuration > Sales > Payment Methods.**

In addition, admin can set information such as: **Title, Payment Action, Payment Methods, Sandbox Mode Enabled, PSiGate store key test, New Order Status.**


Stores
Settings
All Stores
Configuration
Terms and Conditions
Order Status
Taxes
Tax Rules
Tax Zones and Rates
Currency
Attributes
Product
Attribute Set
Rating
Other Settings
Customer Groups
DASHBOARD
SALES
PRODUCTS
CUSTOMERS
MARKETING
CONTENT
REPORTS
STORES
SYSTEM
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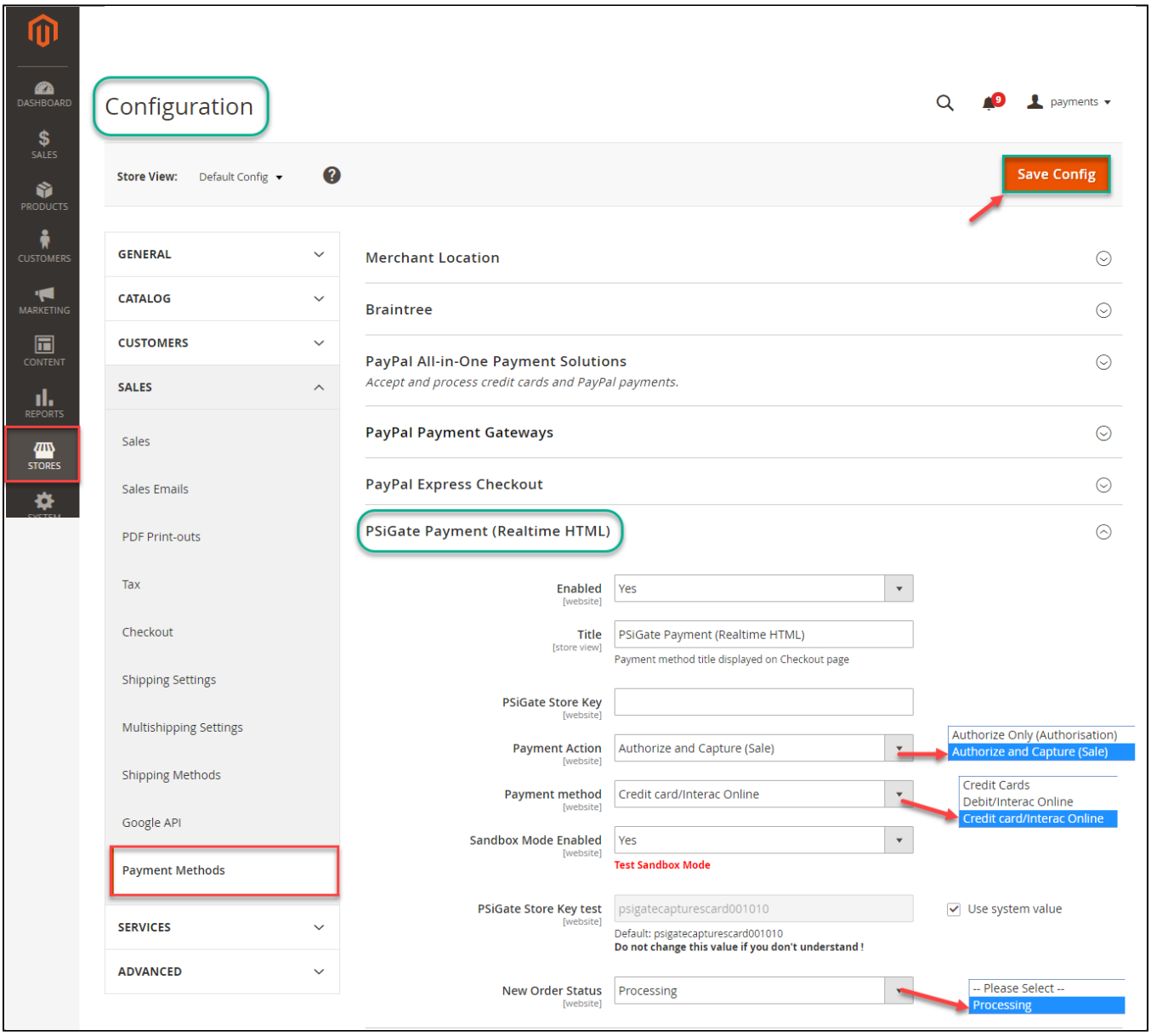
payments
Save Config



Some attentions that you should know when you set up:

Payment Action:

✅ Authorize Only(Authorisation): Funds on the customer's card are authorized by Authorize.Net, and an order is created in your store's Admin. You can later create an invoice and capture the funds.

✅ Authorize and Capture(Sale): Funds on the customer's card are authorized and captured by Authorize.Net, and an order and invoice are created in your store's Admin.

Payment Method: you will choose payment method that you need.

After set information ,click on **Save Config** button, your configuration is ready to use.

- **NOTE:**

*** Setup PSiGate control panel**

- Login to your PSiGate control panel at https://secure.psigate.com

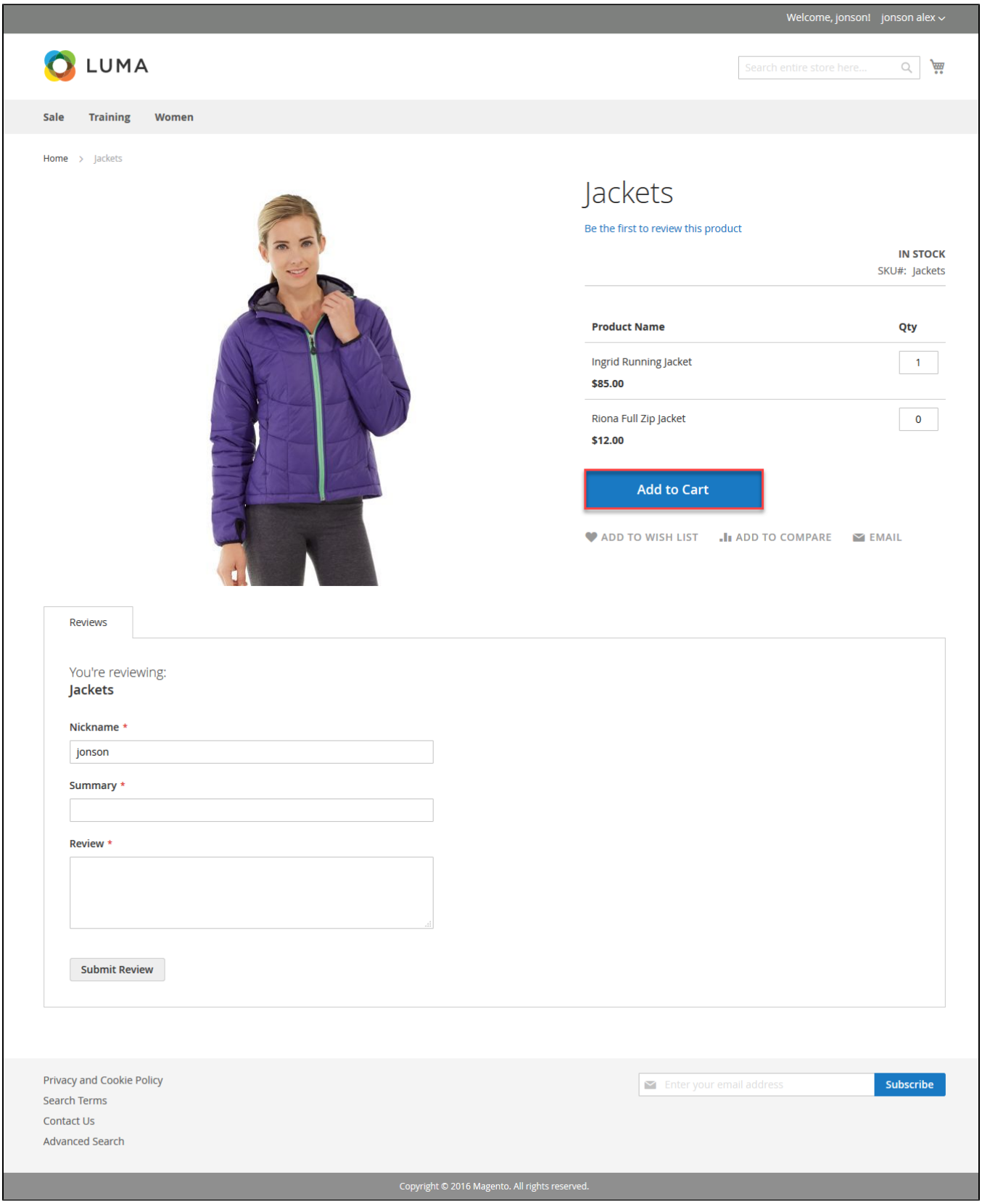
1. Click the **HTML Capture Settings** link
2. Set **Enabled** to **Yes**
3. Input your Store Account Name (StoreID) given within your PSiGate Welcome Email within the **StoreKey** field. This setting informs PSiGate of the store account
   that is to receive the transaction request. Write this number down as you will need it later.

4. If you are using the **Client side secure form POST** connection method, set **DBA Display Name** to your company name.
5. Leave the **Approved URL** and **Declined URL** fields blank
6. If you are using the **Client side secure form POST** connection method, set the **Capture Setting** field to **Card Data is Passed to PSiGate.** If you are using the **Client side non-secure form POST** connection method, set it to **PSiGate Captures Card Data.**
7. Set the **Restrict Referring Hosts** field to **No**
8. Set the **Results** field to **1.2**
9. Click the **Save** button
10. Open the payment gateway record labeled PSiGate in the control panel of Squirrelcart
11. Enter your PSiGate StoreKey in the **Account Name** field
12. Leave the **Account Password** field blank. It is only used for the XML Messenger Interface
13. Set the Transaction Type field.
14. Set **Connection Method** to **Gateway Hosted** or **Store Hosted / Browser to Gateway (Relay)**
15. Check the **Enabled** field
16. Click blocked URL

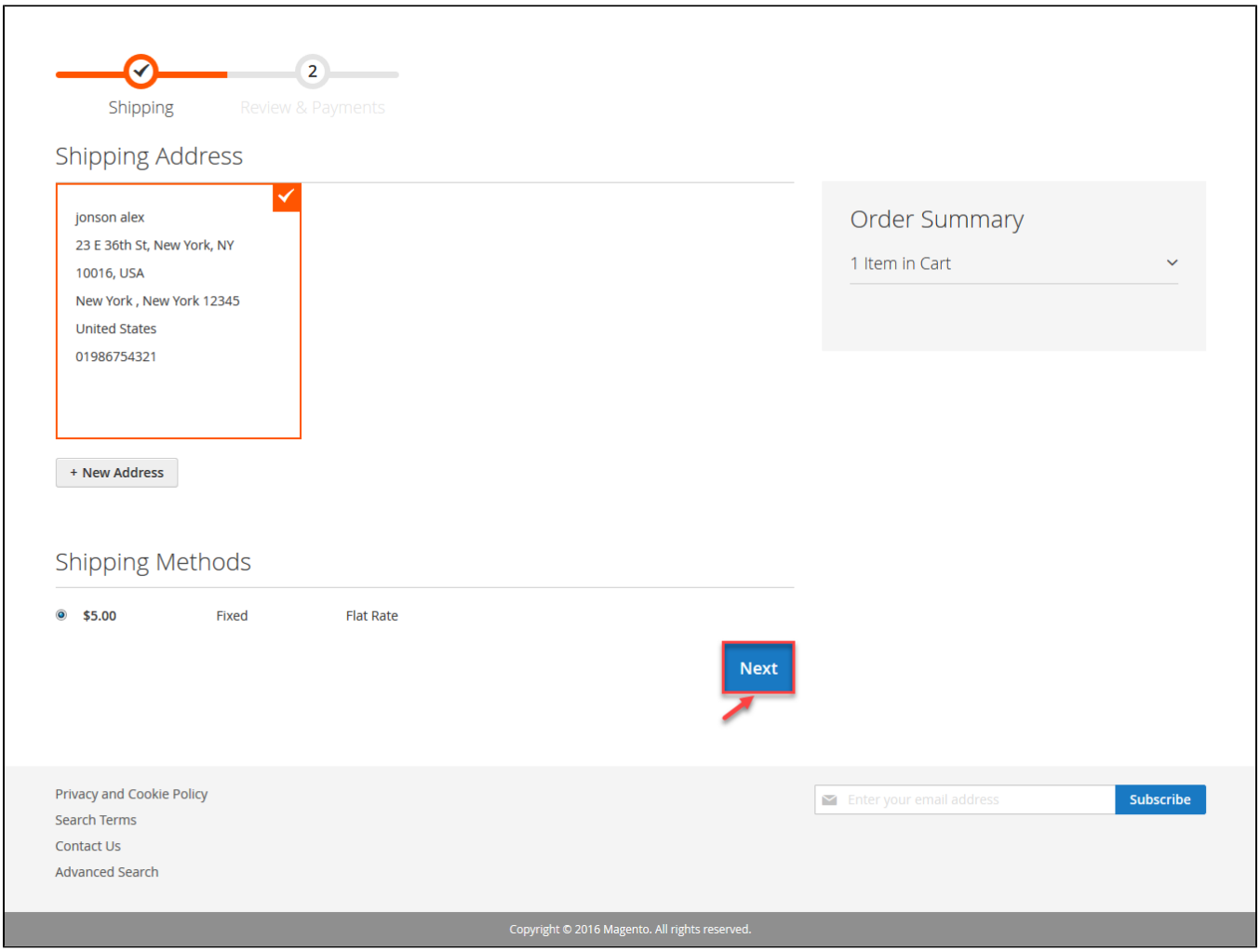
Main Functions

- **Easily Checkout Using Credit Card**

At frontend, customer will need to choose an item and click on **Add to Cart** button.



Then, go to checkout and select **PSiGate Payment** instead of **Check/Money Order .**


2
Shipping
Review & Payments
Shipping Address
jonson alex
23 E 36th St, New York, NY
10016, USA
New York , New York 12345
United States
01986754321
+ New Address
Shipping Methods
$5.00
Fixed
Flat Rate
Next
Order Summary
1 Item in Cart
Privacy and Cookie Policy
Search Terms
Contact Us
Advanced Search
Enter your email address
Subscribe
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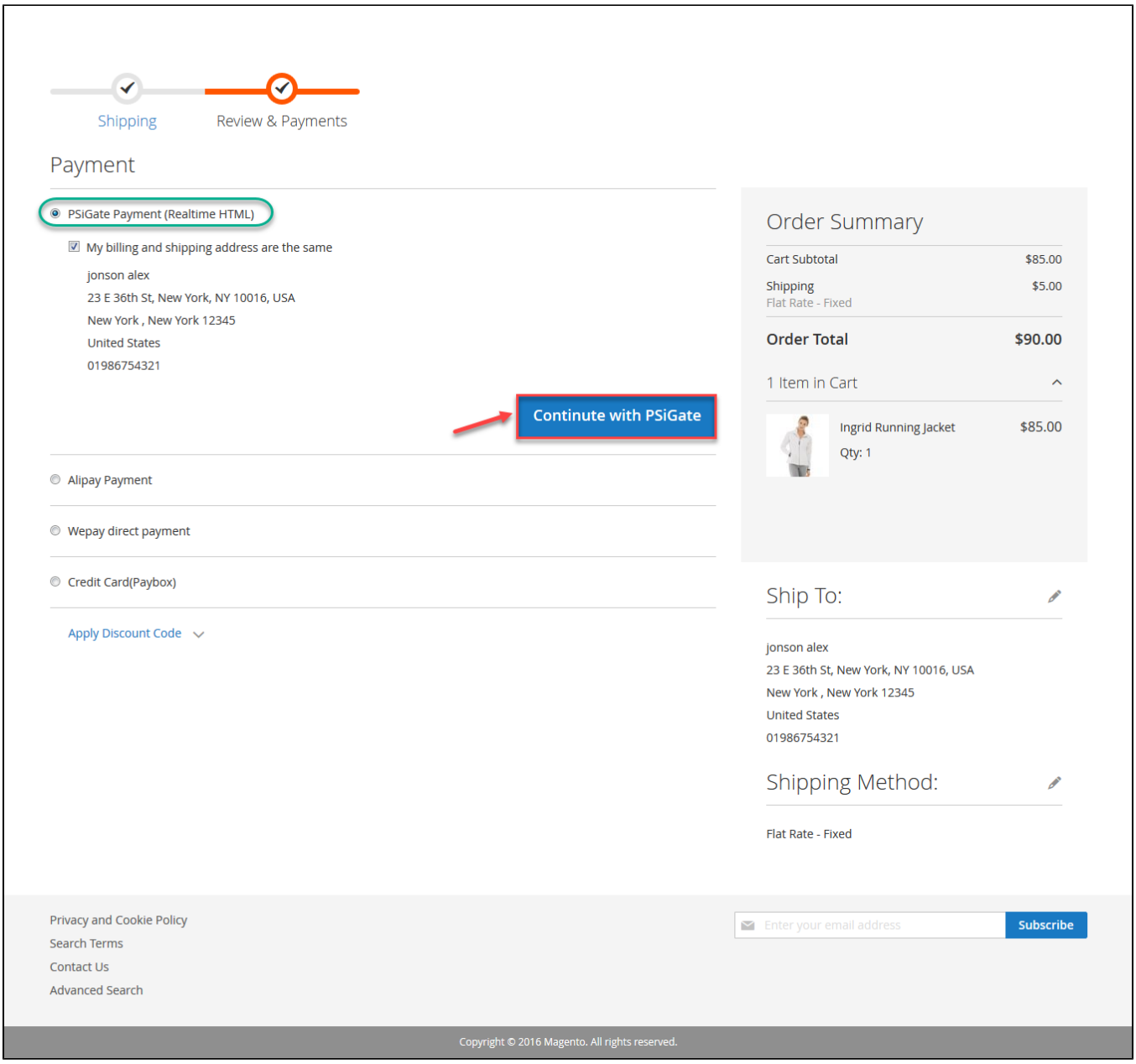
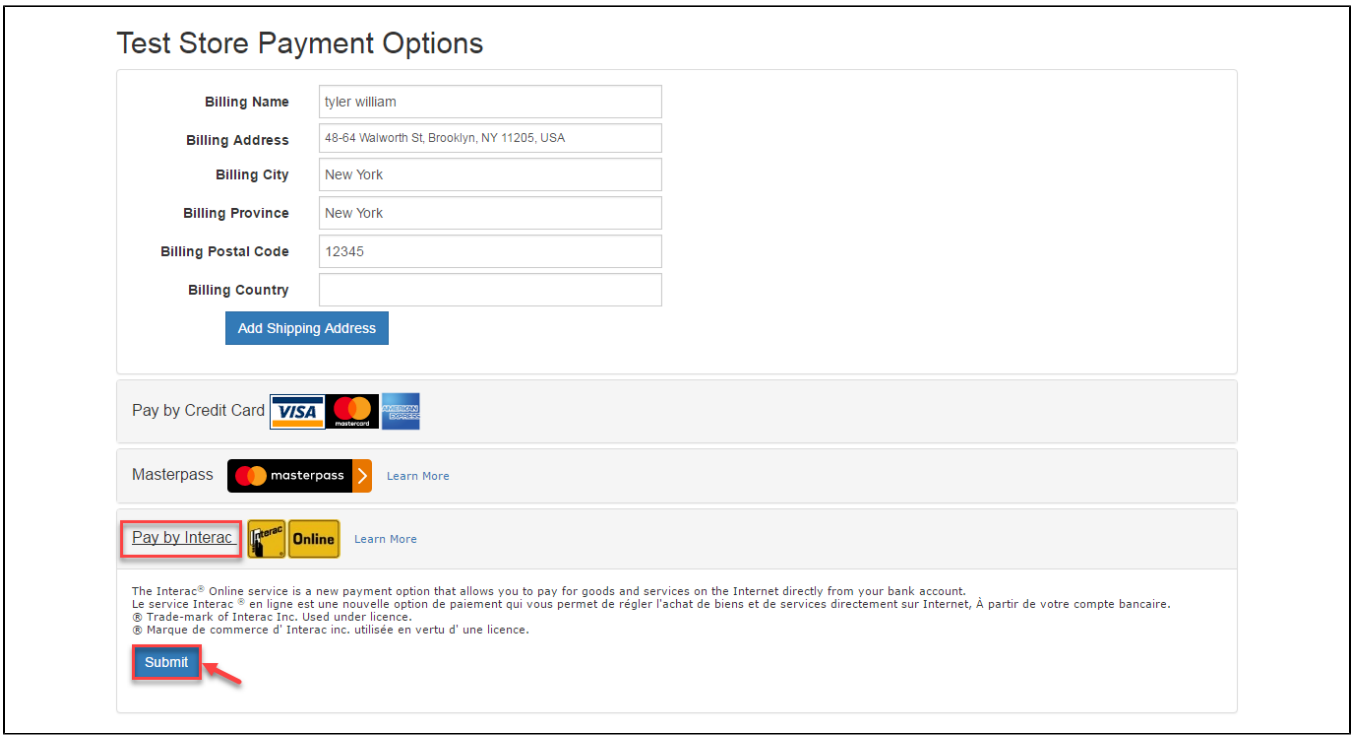


Nextly, clicking **Continue to PSiGate** button, you will be transmitted to PSiGate payment page. Some steps are continued to implement transaction


Test Store Payment Options
Billing Name
tyler william
Billing Address
48-64 Walworth St, Brooklyn, NY 11205, USA
Billing City
New York
Billing Province
New York
Billing Postal Code
12345
Billing Country
Add Shipping Address
Pay by Credit Card
Masterpass
masterpass
Learn More
Pay by Interac
Online
Learn More
The Interac® Online service is a new payment option that allows you to pay for goods and services on the Internet directly from your bank account.
Le service Interac ® en ligne est une nouvelle option de paiement qui vous permet de régler l'achat de biens et de services directement sur Internet, À partir de votre compte bancaire.
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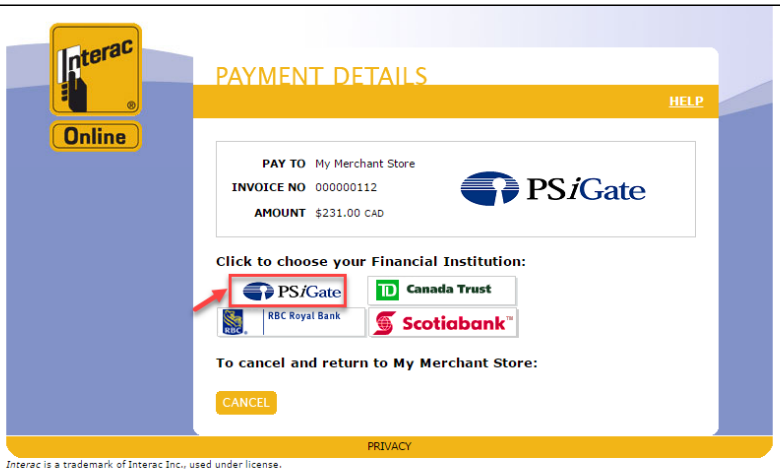
Submit


Interac
Online
PAYMENT DETAILS
HELP
PAY TO My Merchant Store
INVOICE NO 000000112
AMOUNT $231.00 CAD
PSiGate
Click to choose your Financial Institution:
PSiGate
TD Canada Trust
RBC Royal Bank
Scotiabank
To cancel and return to My Merchant Store:
CANCEL
PRIVACY
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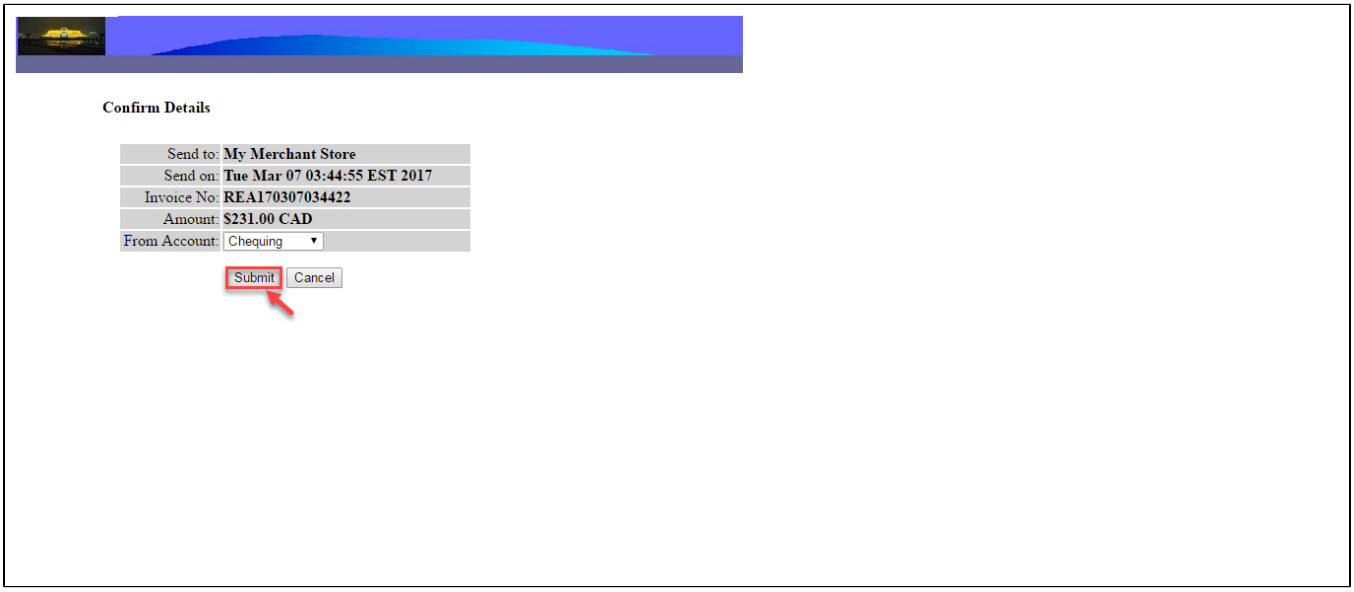
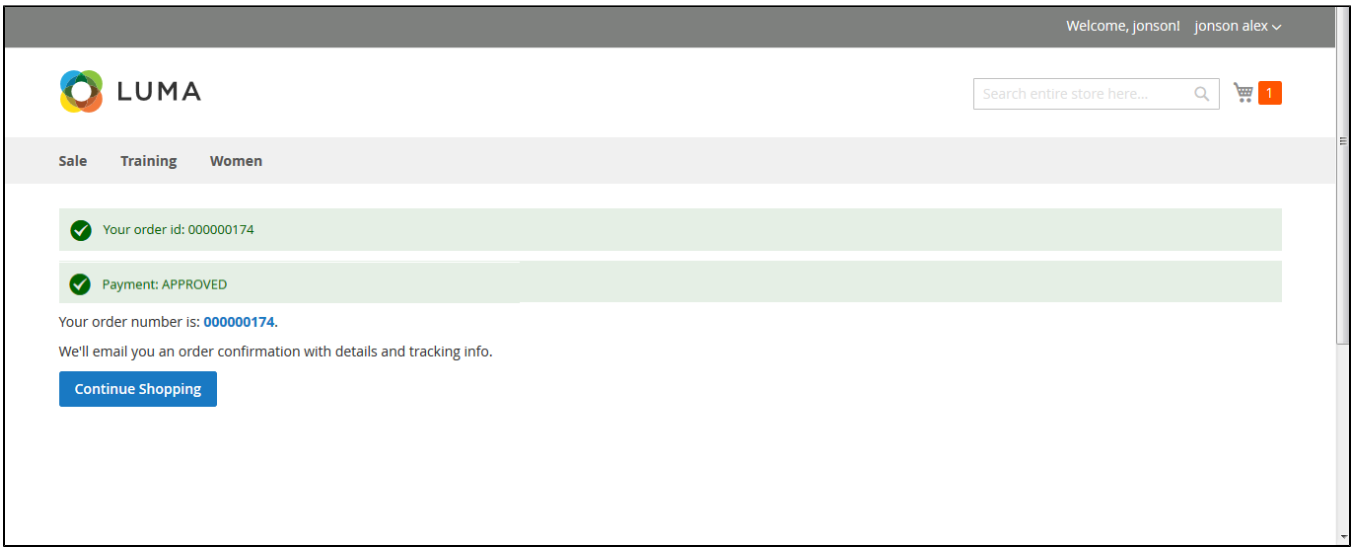
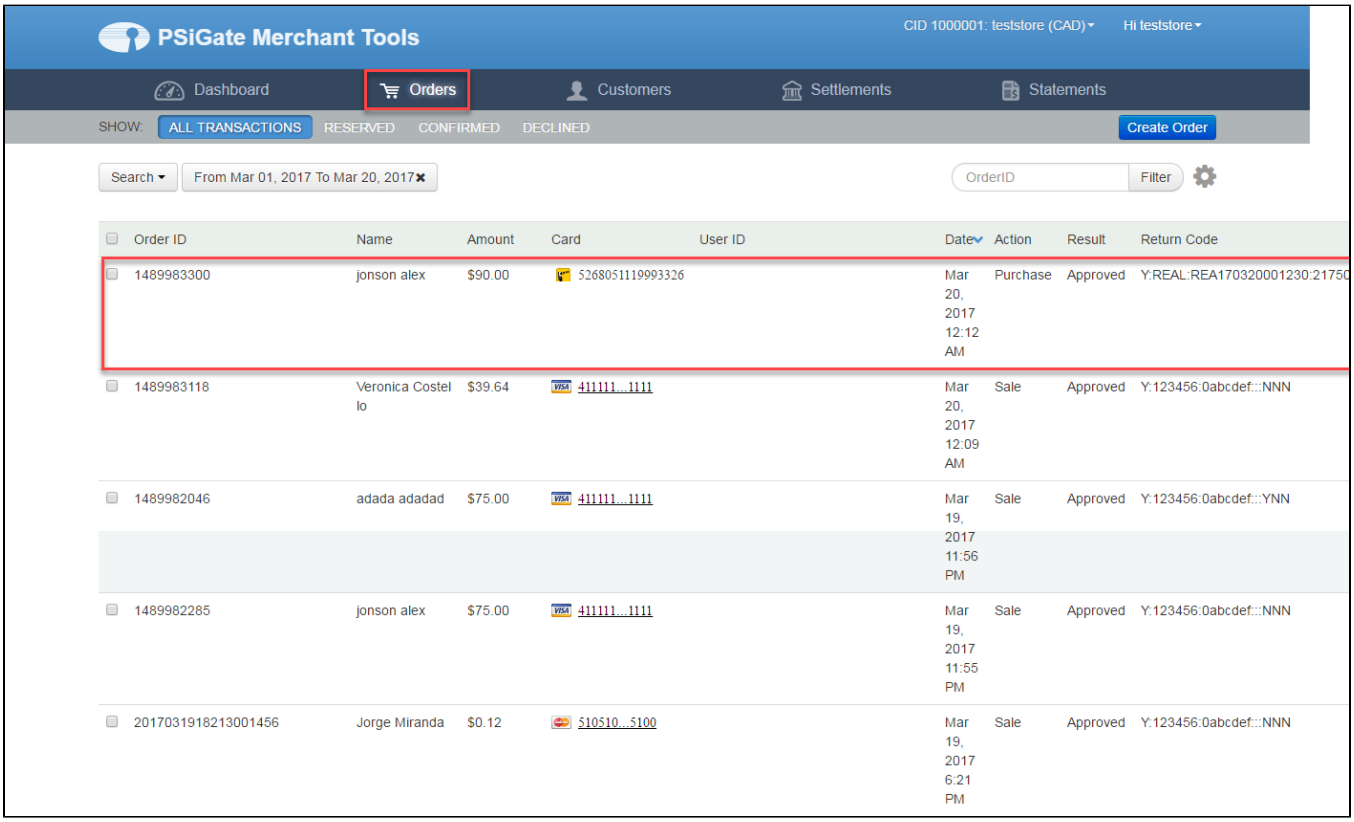


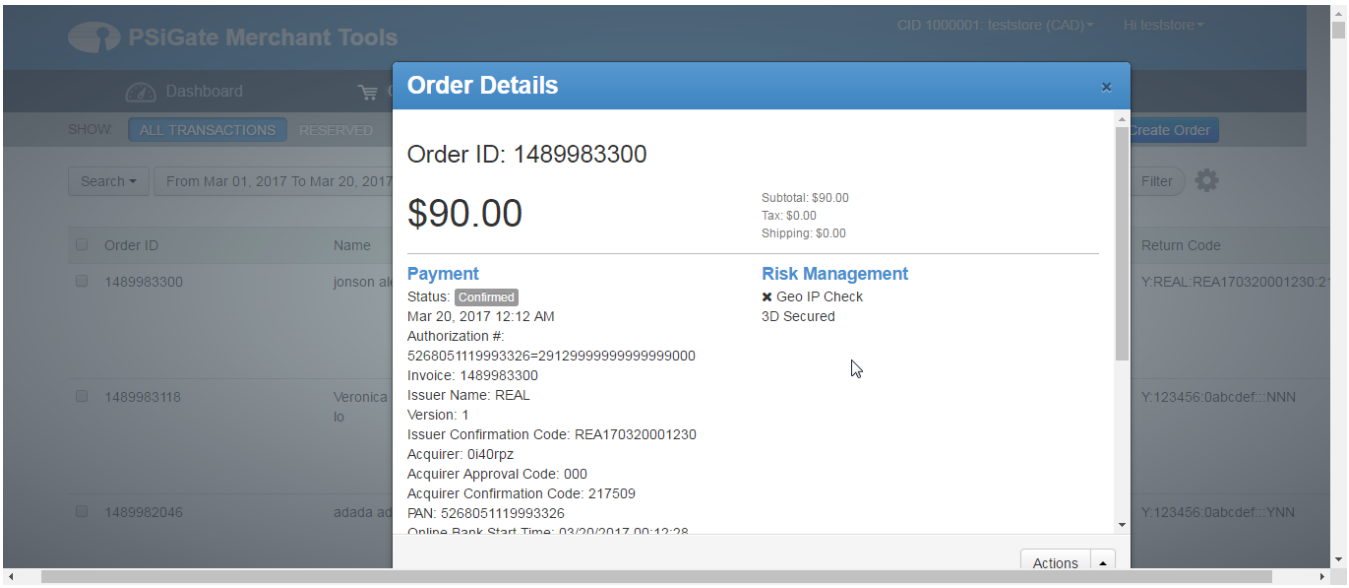
Finally, having done transaction and products that you are bought successfully.



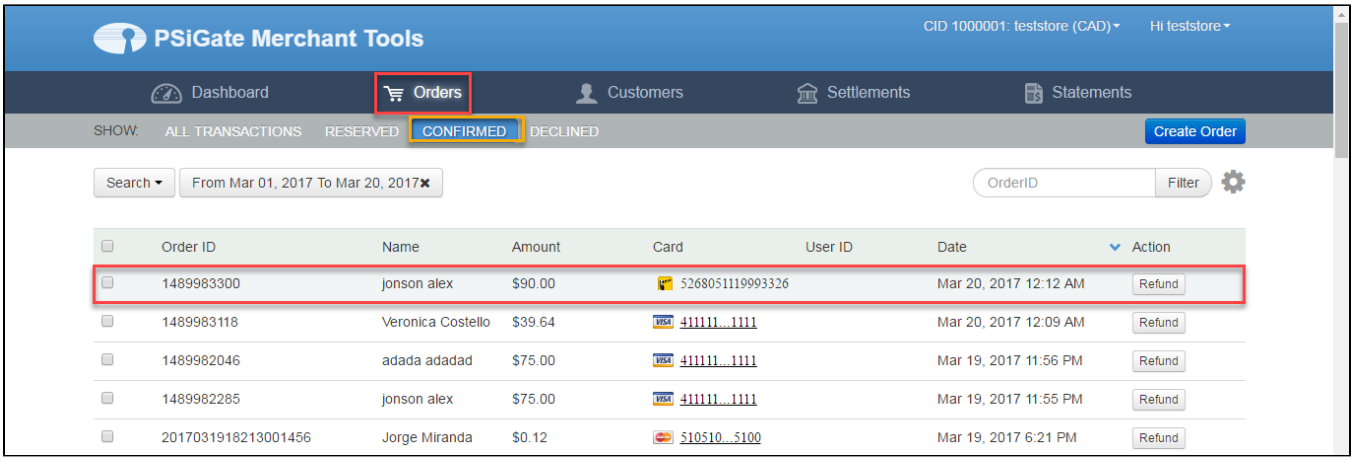
To view orders you log in the website page: https://staging.psigate.com/MerchantTools/Login/login and choose **Orders**



Order Details is displayed in below table such as: OrderID, Status, Authorization, Invoice



In case, customer wants to refund product. Select orderID and click **Refund** to repay.



NOTE:

All of the payment's process operate in Worldpay's payment site, not in Magento.

Update

- When a new update is available, we will provide you with a new package containing our updated extension.
- You will have to delete the module directory and repeat the installing steps above.
- Flush the config cache. Your store and newly installed module should be working as expected.

Support

- We will reply to support requests after **2 business days**.
- We will offer **lifetime free update and 6 months free support for all of our paid products**. Support includes answering questions related to our products, bug/error fixing to make sure our products fit well in your site exactly like our demo.
- Support **DOES NOT** include other series such as customizing our products, installation and uninstallation service.

Once again, thank you for purchasing our extension. If you have any questions relating to this extension, please do not hesitate to contact us for support.