2. Payeezy Payment Gateway User Guide

Thank you for purchasing our extension. If you have any questions that are beyond the scope of this document, do not hesitate to leave us an email via our email address below.

By: Magenest | Support Portal: http://servicedesk.izysync.com/servicedesk/customer/portal/69

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Introduction

Payeezy Payment extension for Magento 2 by Magenest is a smart extension that helps customers to make payments online without wasting time. Customers can pay directly in the Magento shop with any card, in their native currencies.



Highlight Features

For Admin

- Support direct refund.
- ٠ Support partial invoice and refund.
- Select between Authorize Only and Authorize and Capture payment mode
 Manage all Payeezy transactions easily (both in Magento & Payeezy First Data).
- AVS/CVV verification.
- Capture, cancel, and refund payments easily.

For Customer

- · Allow customers to checkout using credit card
- Support Save-card function for logged in customers
 Customers can manage Paya saved credit cards in My account

System Requirements

Your store should be running on Magento 2 version 2.2.x, 2.3.x or 2.4.x.

Create a Payeezy account

+ To create a Payeezy Account, please follow our instructions below:

1. Log into your Payeezy account, click on APIs > select Add a New API.





2. Enter a name for your application > select your environment > Select "Live" and "PaymentJS-PROD" to process live payments through Payment. JS.

Payeezy.	Docs & Sandbox	Integration S	upport Forun	ns Blog		MERCHANTS	CERTS	APIS	ACCOUNT
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CREATE YOUR /	APP								

3. Once your application is created, copy your API Key, API Secret, and Payment.JS Secret. Save these in the plugin's Connection Settings.

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4. Now go to Merchants and select the Live tab to get your account-specific live credentials. If you want the test credentials, select the Sandbox tab. Copy your Merchant Token.

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Merchant ID	Merchant Name	Token	JS Security Key	View Details	Status
3176752955	Acme Sock	fdoa-	js-	View Details	Approved

• Next, you'll need a **Transarmor Token**. Please follow these steps:

1. Log into your First Data account

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A First Data Pox	
Gate	
eezy	Please enter your login information
Рау	Successfully logged out. Login
	Password
	Login Foron Your Password?
	Payeezy. Help About Us Privacy Policy
	6 2020 First Data Corporation. All indemands, service marks, and trade names inferenced in this material are the property of their respective contents. • Version 20200702.1 Application strong only be accessed by authorized users. Failure is comply may result in termination of service.

2. On the home page, click on AdministrationTerminals

					What's new · Welcome, magenest492 ·	Magenest DEMO0214 (<u>My account</u> <u>Sign out</u>)
Pist Data Powered				Home	POS Transactions Reports Recurr	ing Payment Pages Administration
Users Terminals Fraud Filters Address						
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Time Zone						
Eastern Daylight Saving Time / EDT - 705						
Cut-Off Time						
After Midnight on the Reporting Day						
00 x : 00 x (24 Hour Clock)						

Configuration

In order to configure the Payeezy Payment, on the Admin sidebar, go to Configuration>Sales>Payment Methods

Ŵ	Configuration				Save Config
CA DASHBOARD	Address Validation		⊙ Payeezy		
\$ SALES	ΥΟΤΡΟ	~	Enabled [website]	Yes	*
CATALOG	DOTDIGITAL	~	Title [store view]	Credit Card (Payeezy)	
*	SERVICES	~	Sandbox Mode [website]	Yes	*
	ADVANCED	~	Api Key [website]		
			Api Secret [website]		
CONTENT			Merchant Token [website]		
REPORTS			Payment.JS Secret [website]		
STORES			Transarmor Token [store view]	NOIW	
SYSTEM			Save Customer CreditCard [website]	Yes Saving customer card on Payeezy so that they don't need to enter card details again	•
			Payment Action	Authorize Only (Authorisation)	*
BIEATENSIONS			Payment from Applicable Countries	All Allowed Countries	•
			Payment from Specific Countries [website]		A
					-
				Antigua & Barbuta	4

- Enable: Select Yes to enable this payment gateway on your store.
- Title: Enter the name of the payment method that customers will see at the checkout.
- ° Sandbox Mode: Select Yes to switch to sandbox mode.
- API Key This is the API Key for the currently selected environment. The API Key is not the same as your login name. Get the API Key here
- API Secret: This is the API Secret for the currently selected environment. The API Secret is not the same as your account password. Get the API Secret here
- Merchant Token This is the Merchant Token used for the enhanced security in your merchant. Get the Merchant Token here
- · Payment.JS Secret This is the Payment.JS Secret used to authenticate the Payment.JS script. Get the Payment.JS Secret here

- Transarmor Token This is the TransArmor Token for your merchant account. You must get this information from your First Data representative when enabling TransArmor Tokenization. Get the information here
- · Save Customer CreditCard: Select Yes to allow customers to save their card details on Payeezy
 - Payment Action: Admin can select between Authorize Only and Authorize and Capture mode
 - Authorize Only: Check the card for validity but not charge the account until the order is approved and invoiced.
 Authorize and Capture: Charge the debit/credit card at the time of the order submission
- Payment from Applicable Countries:
 - All Allowed Countries: Enable all allowed countries to make payment.
 - Specific Countries: Restrict some countries by unselecting them from the Payment from Specific Countries.
- Sort Order: Set the position of the payment in the payment methods list.

Switching to Payment.JS

On March 15th, 2020 Payeezy has completely disabled the legacy Payeezy.JS script and stopped all payment processing through this script. As such, all merchants must switch to Payment.JS by following the below steps:

1. Register the Webhook URL with Payeezy. You will need to fill out this form in order to register your site's webhook URL with Payeezy. Note: the webhook URL will have this form https://mystore.com/payeezy/webhook

	First Data. Developers	Search	Q Log in	
Home / Request PaymentJS Inte	egration			
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Developer Name	:			
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Enabled				•
Webhook Url:				
ex: www.webs	te.com/endpoint			
Api Key Last 4 (if	applicable)			
ex: 12a4				
Confirm				

2. Ensure that Payment.JS is enabled. Log into your Payeezy account, click APIs, expand the API for your site, then head to the Products tab and ensure that Payment.JS is enabled.

LITE 2. GET CERTIFIED 3. ADD MERCHANTS 4. LIVE!
My APIs
Add more, edit or delete them as you like.
magenest-demo SANDBOX
KEYS PRODUCTS DELETE "MAGENEST-DEMO" EDIT "MAGENEST-DEMO" ANALYTICS
API Product: PaymentJS-CERT
Status Approved
API Product: Sandbox
Status Approved

Storefront Payment Action

Payeezy Payment Form

• When the customer purchases order and reaches the checkout, they'll be able to select **Credit Card(Payeezy)**. In the payment form, the customer will see a save card checkbox, if they select this option, their card details will be saved for the next purchase.

Payment Method ● Credit Card (Payeezy) ● My billing and shipping address are the same \dots piffr 237 Madison Ave, New York, United States, New York \dots piffr 237 Madison Ave, New York, United States, New York \dots piffr 237 Madison Ave, New York, United States, New York Yissa Card Holder Name \vdots piffr 111 1111 1111 1111 Lip Date 12 / 22 Cw 123 The to save cards	
● Credit Card (Payeezy) • My billing and shipping address are the same • 0808 j.htr 237 Madison Ave., New York, United States, New York New York, 123456 United Kingdom 378525623 Card Holder Name Vi sia Say 2552 Did Sport Watch 297 Did Sport Watch 297 Card Holder Name Vi sia Vi sia Did Sport Watch 292 Did Sport Watch 292 0809 B j.ht 292 0809 Did Sport Watch 292 0809 B.ht 201 Did Sport Watch 292 0809 B.ht 201 Did Sport Watch 292 080 12 Did Sport Watch 292 0	
✓ My billing and shipping address are the same oGop8 jhr 237 Madison Ave., New York, United States, New York Shipping 237 Madison Ave., New York, United States, New York Shipping 237 Madison Ave., New York, United States, New York Item in Cart 237 Madison Ave., New York, United States, New York Item in Cart 237 Madison Ave., New York, United States, New York Item in Cart 237 Madison Ave., New York, United States, New York Item in Cart 237 Madison Ave., New York, United States, New York Did Sport Watch 297 Mater 111111111111111111111111111111111111	
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United Kingdom 978525623	ILES, NEW TOLK
Save card ? Tick to save cards	
Place Order Shipping Method:	Ø

• After entering all valid information for a Payeezy transaction and clicking on the **Place Order** button, Payeezy system will process and redirect the customer to the success payment page

Default welcome msg! 🗸

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What's New Women $ \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! $	Men \vee Gear \vee Training \vee Sale		
Thank you f Your order number is: 0000001 We'll email you an order confirm Continue Shopping	or your purchase! 98. nation with details and tracking info.		Print receipt
About us Customer Service	Search Terms Privacy and Cookie Policy Advanced Search Contact Us	Enter your email address	Subscribe

• Customer can then view their card details in My Account > Payeezy Card Management

What's New Women V Men V Gear V Training V Sale My Account My Account My Caard Identifiers Add card My Vish List Address Book Address Book Credit Card Expires Created At Action Stored Payment Methods Ny Product Reviews Ny Product Reviews 12/22 2020-07-08 09:08:52 Delete					Default welcome ms
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Compare Products You have no items to compare.	Recently Ordered				
Compare Products You have no items to compare. Recently Ordered	Didi Sport Watch				
Compare Products You have no items to compare. Recently Ordered Didi Sport Watch	Add to Cart View All				

• If the customers haven't saved their card details at the checkout and they want to add their card later, they could also click on the Add Card button here and fill out the form

Add Card			×
	Card Holder Name		
	Full Name		
	Card Number		
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You have no items to compare.			
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Order Management

+ To view Order grid, click Sales > Orders > View

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CONTENT		e Store vre View	Apr 05, 2017, 14:04:00 PM	Alex Smooth		\$75.00	\$75.00	Processing	View
		e Store vre View	Apr 05, 2017, 2:04:00 AM	tyler william		\$75.00	\$75.00	Processing	View
SYSTEM		e Store re View	Apr 03, 2017, 2:04:00 AM	Alex Smooth	Alex Smooth	\$88.00	\$88.00	Processing	View

• On the order detail page, admin will be able to **CAPTURE** the payment (*if the gateway is in Authorize Only mode*) by <u>sending Invoice</u> to customers, or admin can full refund/partial refund the order.

#000000198				Q 📫 💄 khanh 🗸
			← Back Send Email Credit Mem	o Hold Ship Reorder
ORDER VIEW	Order & Account Information			
Information	Order # 000000198 (The order confirm	nation email was sent)	Account Information Edit Customer	
Information	Order Date	Jul 8, 2020, 9:08:52 AM	Customer Name	gre ger
Invoices	Order Status	Processing	Email	gwere@gmail.com
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DashBoard	#00000198						(Q #3	💄 khanh 🗸
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• On the Invoice page, click on the Credit Memo button on the top right corner

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DASHBOARD	#00000025					Q 📫 🔒	上 khanh 👻
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	Order & Account Information						
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	Payment & Shipping Method						
	Payment Information		Shipping Information				
	Credit Card (Payeezy)		Flat Rate - Fixed				

• Click on the Refund button at the bottom of the page. In case your order has more than 1 items, you will be able to edit the quantity of refund item

lew Memo for #00000075						Q 🕫 🕹			
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Order Status			Proce	essing	Email		Emily	Swift2602@	
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Address Informat	ion								
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	Append Comments	
	Email Copy of Credit Memo	
		Refund Offline Refund
û Copyright © 2017 Magento Commerce Inc. All rights reserved.		Magento ver. 2.1.0 <u>Report Bugs</u>

• To see the information of the Refunded product, click Sales > Credit Memos > View

LASHBOARD	Cree	dit Memos						Q 📫 📘	khanh 👻
\$ SALES	Searci	h by keyword	Q			T Filters	Default View 👻	🔅 Columns 👻 🛃 E	xport 👻
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R		Credit Memo †	Created	Order #	Order Date	Bill-to Name	Status	Refunded	Action
CUSTOMERS		00000008	Jul 8, 2020 10:08:44 AM	000000198	Jul 8, 2020 9:08:52 AM	o8op8 jhtr	Refunded	\$97.00	View
		00000007	Jun 30, 2020 4:39:13 AM	000000142	Jun 30, 2020 4:29:44 AM	magenest magenest	Refunded	\$168.40	View
		00000006	Jun 30, 2020 4:38:31 AM	000000142	Jun 30, 2020 4:29:44 AM	magenest magenest	Refunded	\$118.40	View
CONTENT		00000005	Jun 30, 2020 4:16:33 AM	000000141	Jun 30, 2020 3:32:38 AM	o8op8 jhtr	Refunded	\$57.60	View
REPORTS		00000004	Jun 30, 2020 4:14:11 AM	000000141	Jun 30, 2020 3:32:38 AM	o8op8 jhtr	Refunded	\$86.40	View
<u>m</u>		00000003	Jun 30, 2020 4:06:55 AM	000000141	Jun 30, 2020 3:32:38 AM	o8op8 jhtr	Refunded	\$36.00	View
STORES		00000002	Jun 30, 2020 3:42:26 AM	000000141	Jun 30, 2020 3:32:38 AM	o8op8 jhtr	Refunded	\$36.00	View
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FIND PARTNERS									
& EXTENSIONS	n co	pyright © 2020 Magento Commerce	: Inc. All rights reserved.					Magento ve Privacy.Policy Repor	r. 2.3.5-p1 <u>t an Issue</u>

All of the payment processes operate in Payeezy's payment site, NOT in Magento.

Update

- When a new update is available, we will provide you with a new package containing our updated extension.
- You will have to delete the module directory and repeat the installation steps above.
- Flush the config cache. Your store and newly installed module should be working as expected.

Support

- We will reply to support requests after 2 business days.
- We will offer a lifetime free update and 6 months of free support for all of our paid products. Support includes answering questions related to our products, bug/error fixing to make sure our products fit well in your site exactly like our demo.
- Support DOES NOT include other series such as customizing our products, installation, and uninstallation service.

Once again, thank you for purchasing our extension. If you have any questions relating to this extension, please do not hesitate to contact us for support.