2. Opayo (Sage pay) And Subscription

Thank you for purchasing our extension. If you have any questions that are beyond the scope of this document, do not hesitate to leave us an email via our email address below.

By: Magenest | Support Portal: http://servicedesk.izysync.com/servicedesk/customer/portal/37

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5 Support

Introduction

Magento 2 Opayo and Subscription Extension is the most secured payment gateway in UK. Opayo Payment is formerly known as Sage Pay Payment.

Elavon.
Payment + Subscription

Highlight Features

- Allow admins to integrate their Opayo account to their Magento stores.
- Allow customers to checkout using credit card payment
- Enable or disable the gateway.
- Keep revenue coming consistently with the subscription plan manager.
- Specify allowed credit card types and countries.
- Secure payment info with iFrame payment.
- Support multiple stores.
- Integrate Save Card Function.
- Choose between Authorize Only or Authorize and Capture.
- Add a layer of security with 3D Secure Checkout.
- Enable CVC verification.
- Customers can capture invoices up to the quantity of product that they desired.
- Admins can easily check transaction history.
- Admins can easily manage profiles in the backend.
- Customers can also manage their profiles and cancel them if desired. Admin can create a credit memo for refunding.
- . Easily perform Gift Aid enabled in Opayo.
- 3D Secure version 2 available in Opayo Direct Method (Learn more about 3D secure ver 2 in here).

System Requirements

Your store should be running on Magento 2 version 2.1.x.; 2.2.x, 2.3.x, 2.4.x

Video Tutorial

Configuration

Firstly, you have to configure the Opayo Payment Extension at Magento's back end by clicking on Stores > Configuration > Sales > Payment Methods > Opayo Payment Gateway.

Opayo Global Config

Fill in Vendor Name, Integration Key, Integration Password obtained from your Opayo credentials. (Click on Create API credentials)

In our example, we use the account and API of Opayo to implement transactions in test mode. You can obtain this by going to https://test.Opayo.com /myOpayo/transactions.msp

TLS 1.2 Update is o	coming at the end of April 2018	8, if you are using our 'Serve	r', 'Direct' or 'PI' integration:	s please check with your deve	loper that you are TLS 1.2 re	eady			
Velcome magenest from magenes Settings News	Test Server	Test Server	Test Server	Test Server	Test Server	Test Server	Test Server	⊤{ Sign out	MySagePay
Administrator Settings AVS/CV2	Administrator Account Detail View and edit the details associated with	S the Sage Pay primary administrator logi	n.						
3D Secure Restrictions Valid IPS Change Log Users Pay Methods	Primary admin account settings	Rece	Username: Email address: Email validation status: ive updates and communications:	Validated No					Edit
Surcharges Page Customiser	Password details	Form	Primary Admin Password: Integration Encryption Password:	1368332					
			Sage Pay API:	Create API credentials I understand that this will create new To find out more please visit our online do	r credentials and may break any exist umentation.	ng Sage Pay API implementations.			
			My Sage Pay last accessed on:	27/06/2018 04:03:54					

3D SECURE VER 2

1 Note: 3D secure version 2 is available in Opayo Direct method only.

Enable 3D Secure V2 [website]	Yes	•	
Browser Javascript Enabled [website]	Yes	•	
	Boolean that represents the ability of the cardholder browser to execute JavaScript.		

- Enable 3D Secure Ver 2: choose Yes to enable 3D Secure version 2, which contains many improvements to make it easier to achieve SCA on ecommerce transactions.
- Browser Javascript Enabled: choose Yes to enable the browser Javascript.

t Turn on **Test Mode** when you use test credentials. Choose the **Live Mode** when you go live.

You can also turn on Ignore address check to skip the address and postcode check-in test mode.

🔿 Opayo Global Config		
Vendor Name [website]	magenest	
User [website]	hien1	
Password [website]	·····	
Mode [website]	Test Mode	•
Ignore address check [website]	No ·	•
Server domain (Test Mode) [website]	http://127.0.0.1/sagesub/	
Gateway Currency	This field must end with '/' (slash) e.g. https://example.com/magento/	
[website]	Base Currency The currency that will be sent to the Opayo	•

Content Content Conte

Gerver domain: Fill in your site domain

Gateway Currency:

- Base Currency: the default currency of your website will be applied
- Front Currency: the currency of each store will be applied

Apply 3D Secure [store view]	Default: Use default MySagePay settings	·
Apply AVS CVC Check [store view]	Default: Use default MySagePay settings	•
Allow Gift Aid [store view]	Yes	•
	Only working if your account is enable Gift Aid.	
Collect Recipient Details [store view]	Yes	•
Send transaction email [store view]	Do not send either customer or vendor Email	v
Payment language [store view]	Default	•
	The language the customer sees the payment pages	
Payment Surcharge Fee [store view]	Payment Type Surcharges Type Column	Action
VISA Credit VISA Debit American Express	MasterCard Fix Fix	*
Diner's Club Maestro VISA Electron	Add	

Apply 3D Secure with 4 options: Default, Force, Disable, Force & Ignore

- Default: Use Default My Opayo Settings
 Force: Apply authentication even if the 3D Secure is turned off
 Disable: Disable authentication and rules
 Force & Ignore: Apply authentication but ignore rules

Apply AVS, CVC Check with 4 options: Default; Force; Disable; Force & Ignore

- Default: Use Default My Opayo Settings
- Force: Apply authentication even if the AVS, CVC Check is turned off
- · Disable: Disable authentication and rules
- · Force & Ignore: Apply authentication but ignore rules

Callow Gift Aid: Allow customers to donate to charity. Note that this function only works if your Sage account is enabled for Gift Aid.

Collect Recipient Details:

Send transaction email: There are 3 options

- · Do not send to either customer or vendor email: Will not send Opayo transactions to customers or vendors via emails
- Send customer and vendor transaction email: Will send Opayo transactions to both customers and vendors via emails
- Send vendor email but not customer email: Will send Opayo transactions to vendor email.

C Payment language: The language of the payment page (English, French, German, Spanish, Portuguese, Dutch).

Payment Surcharge Fee: You can add the extra fee for the selected payment type (MasterCard, Visa Credit, Visa Debit, American Express, Diner's Club, Maestro, VISA Electron). The fee could be defined as a fixed price or percentage of the payment.

Opayo PI Integration

Enabled: Choose Yes to enable direct checkout for Opayo Payment

- **Title**: The title of the payment method displayed on the checkout page.
- PI Integration Key & PI Integration Password: Obtained from your Opayo account

Click on the Check API button to check whether the API is working or not.

GEnable MOTO: Allow you to make payments in the admin panel for customers buying through email or telephone.

User drop-in interface: Turn this on to show Opayo with a drop-in box.

Save Customer CreditCard Token: Allow customers to save credit card tokens for future purchases.

Enabled [store view]	Yes	•
Title [store view]	Sage Pay Pl	
	Payment method title displayed on Checkout Page	
[store view]	Check Api	
PI Integration Key [website]		
Di laboration Deserved	Getting your PI credentials	
[website]		
Enabled MOTO [global]	Yes	•
Use drop-in Interface [store view]	No	¥
Save Customer CreditCard Token [website]	Yes	•
	Saving customer card on Sage's Server so that they don't need to enter card details	again
Payment Action [store view]	Authorize Only (Deferred)	•
New Order Status [store view]	Processing	•
Credit Card Types [store view]	American Express	
	Visa	_
	MasterCard	
	Discover	
		//
Payment from Applicable Countries [store view]	All Allowed Countries	
Payment from Applicable Countries [store view] Payment from Specific Countries	All Allowed Countries	
Payment from Applicable Countries [store view] Payment from Specific Countries [store view]	All Allowed Countries Afghanistan Åland Islands	•
Payment from Applicable Countries [store view] Payment from Specific Countries [store view]	All Allowed Countries Afghanistan Åland Islands Albania	•
Payment from Applicable Countries [store view] Payment from Specific Countries [store view]	All Allowed Countries Afghanistan Åland Islands Albania Algeria	•
Payment from Applicable Countries [store view] Payment from Specific Countries [store view]	All Allowed Countries Afghanistan Åland Islands Albania Algeria American Samoa	•
Payment from Applicable Countries [store view] Payment from Specific Countries [store view]	All Allowed Countries Afghanistan Åland Islands Albania Algeria American Samoa Andorra	•
Payment from Applicable Countries [store view] Payment from Specific Countries [store view]	All Allowed Countries Afghanistan Åland Islands Albania Algeria American Samoa Andorra Angola	<i>∎</i>
Payment from Applicable Countries [store view] Payment from Specific Countries [store view]	All Allowed Countries Afghanistan Åland Islands Albania Algeria American Samoa Andorra Angola Anguilla	•
Payment from Applicable Countries [store view] Payment from Specific Countries [store view]	All Allowed Countries Afghanistan Åland Islands Albania Algeria American Samoa Andorra Angola Anguilla Antarctica	
Payment from Applicable Countries [store view] Payment from Specific Countries [store view]	All Allowed Countries Afghanistan Àland Islands Albania Algeria American Samoa Andorra Angola Anguilla Antarctica Antigua and Barbuda	
Payment from Applicable Countries [store view] Payment from Specific Countries [store view]	All Allowed Countries Afghanistan Åland Islands Albania Algeria American Samoa Andorra Angola Anguilla Antarctica Antigua and Barbuda	*
Payment from Applicable Countries [store view] Payment from Specific Countries [store view]	All Allowed Countries Afghanistan Åland Islands Albania Algeria American Samoa Andorra Angola Anguilla Antigua and Barbuda	•
Payment from Applicable Countries [store view] Payment from Specific Countries [store view]	All Allowed Countries Afghanistan Åland Islands Albania Algeria Armerican Samoa Andorra Angola Antarctica Antigua and Barbuda	
Payment from Applicable Countries [store view] Payment from Specific Countries [store view] Instructions [store view]	All Allowed Countries Afghanistan Åland Islands Albania Algeria American Samoa Andorra Angola Antigua and Barbuda	
Payment from Applicable Countries [store view] Payment from Specific Countries [store view] Instructions [store view]	All Allowed Countries Afghanistan Åland Islands Albania Algeria American Samoa Andorra Angola Anguilla Antigua and Barbuda	
Payment from Applicable Countries [store view] Payment from Specific Countries [store view] Store view] Instructions [store view] Specific View] Specific View] Specific View] Instructions [store view]	All Allowed Countries Afghanistan Åland Islands Albania Algeria American Samoa Andorra Angola Antigua and Barbuda	

Payment Action: You can choose between Authorize Only (Deferred) and Authorize and Capture (Payment)

[store view]

- Authorize Only: check for the card for validity but not charge the account yet until the order is approved and invoiced.
- Authorize and Capture (Payment): charge the debit/credit card at the time the order is placed.

+ New Order Status: Processing, Suspected Fraud

- Processing: The payment is made successfully and an order invoice is issued.
- Suspected Fraud: No invoice is issued.

Credit Card Types: You can choose which credit card types you want by choosing one or more items.

Payment from Applicable Countries:

- All allowed countries: Enable all allowed countries to make payment.
- Specific Countries: Restrict some countries by unselecting them from the Payment from Specific Countries.

In addition, you can add/edit the Instructions to instruct customers on how to do the payment.

Sort Order: The order of the payment method that will be displayed on the checkout page.

🔂 Minimum Order in Total: If the order value is less than this figure, the payment method will not be displayed on the checkout page.

🔁 Maximum Order in Total: If the order value is bigger than this figure, the payment method will not be displayed on the checkout page.

Save Configuration.

Integrate with Paypal

To integrate Opayo Payment with your Paypal, please navigate to https://test.Opayo.com/myOpayo/transactions.msp

On the left menu column, choose Pay methods then add your Paypal account on the right in the Use Paypal Express Checkout with Opayo

TLS 1.2 Update is co	ming at the end of April 2018	, if you are using our 'Server	', 'Direct' or 'PI' integrations	please check with your deve	loper that you are TLS 1.2 re	ady			
Settings News	Test Server	Test Server	Test Server	Test Server	Test Server	Test Server	Test Server	€ Sign out	MySagePay
Administrator Settings AVS/CV2	Payment Methods View the payment methods and currencies If you wish to amend or add a payment me	s that are available on the payment page athod or currency please contact support	is, and set up your PayPal Express Chec @sagepay.com.	kout account for use with Sage Pay.					
Restrictions Valid IPs Change Log	Your account is set up to accept the f Cards	following payment methods.	Europea	n payments		Other	7°		
Users Pay Methods Surcharges						Let a for the former of the fo			
Page Customiser	our account is set up to accept the fo	Nowing currencies.			Use PayPal Express Checkor	ut with Sage Pay			
-	GBP	6			Your primany PayPat email address:	ggmail.com	PayPal integr	Change my Pays	al account
Test Server	Test Server	Test Server	Test Server	Test Server	Test Server	Test Server	Test Server	Test Serve	r Test S
Test Server	Test Server	Test Server	Test Server	Test Server	Test Server	Test Server	Test Server	Activate Windows Goto Settings Click	r _{wind} Test S

Please read these documents from Opayo for more details:

https://www.Opayo.co.uk/support/12/36/adding-paypal-to-your-test-account

https://www.Opayo.co.uk/support/12/36/enabling-sage-pay-on-your-paypal-test-account

https://www.Opayo.co.uk/support/16/36/linking-paypal-to-your-live-account

Create User in Opayo

In Opayo page, choose Users in the Settings, then create a user by clicking on the **New user** button. You will use this user account to link Paypal with your Opayo

Settings News	Test Server	Test Server	Test Server	Test Server	Test Server	Test Server	Test Server	€ Sign out	MySag
Administrator Settings AVS/CV2	User Administration Click a row to update or perform an action	against an account, or expand a row to v	iew permissions and settings.						
3D Secure Restrictions		Username			Locked Out		Logged In		
Valid IPs	æ	100			×		×		
Change Log	æ	1000			×		×		
Change Log	E	magenest			×		*		
Sutcharges									Now user
				la Ia					
_									

Opayo Form Integration/Paypal

Enabled: Enable Opayo Form with Paypal option

①Title: The title of the payment method displayed on the checkout page

+Payment Action: You can choose between Authorize Only (Deferred) and Authorize and Capture (Payment)

- Authorize Only: check for the card for validity but not charge the account yet until the order is approved and invoiced.
- Authorize and Capture (Payment): charge the debit/credit card at the time the order is placed.

⊘ SagePay Form Integration/Paypal		
Enabled [store view]	Yes	Ŧ
Title [store view]	Sage Pay Form	
	Payment method title displayed on Checkout Page	
Payment Action [store view]	Authorize Only (Deferred)	•
New Order Status [store view]	Processing	•
Payment from Applicable Countries [store view]	All Allowed Countries	•
Payment from Specific Countries	Afghanistan	
	Åland Islands	
	Albania	
	Algeria	
	American Samoa	
	Andorra	
	Angola	
	Anguilla	
	Antarctica	
	Antigua and Barbuda	- 1
Cast Order		
[store view]		
Minimum Order Total [store view]		
Maximum Order Total [store view]		

How Order Status: Processing, Suspected Fraud

- Processing: The payment is made successfully and an order invoice is issued.
- Suspected Fraud: No invoice is issued.

• Payment from Applicable Countries:

- All allowed countries: Enable all allowed countries to make payment.
- Specific Countries: Restrict some countries by unselecting them from the Payment from Specific Countries.

G Sort Order: The order of the payment method that will be displayed on the checkout page.

Minimum Order in Total: If the order value is less than this figure, the payment method will not be displayed on the checkout page.

🛟 Maximum Order in Total: If the order value is bigger than this figure, the payment method will not be displayed on the checkout page.

Opayo Server Integration

Enabled: Enable Opayo Server

Title: The title of the payment method displayed on the checkout page

Payment Action: You can choose between Authorize Only (Deferred) and Authorize and Capture (Payment)

- Authorize Only: check for the card for validity but not charge the account yet until the order is approved and invoiced.
- Authorize and Capture (Payment): charge the debit/credit card at the time of the order is placed.

⊘ SagePay Server Integration		
Enabled [store view]	Yes	•
Title [store view]	Sage Pay Server	
Payment Action	Authorize and Capture (Payment)	•
Payment Profile [store view]	Normal Profile Mode	•
New Order Status [store view]	Processing	•
Payment from Applicable Countries [store view]	All Allowed Countries	•
Payment from Specific Countries [store view]	Afghanistan Åland Islands Albania Algeria American Samoa Andorra Angola Anguilla Antarctica Antigua and Barbuda	
Sort Order [store view] Minimum Order Total		
[store view] Maximum Order Total [store view]		

+ New Order Status: Processing, Suspected Fraud

- Processing: The payment is made successfully and an order invoice is issued.
- Suspected Fraud: No invoice is issued.

• Payment from Applicable Countries:

- All allowed countries: Enable all allowed countries to make payment.
- Specific Countries: Restrict some countries by unselecting them from the Payment from Specific Countries.

G Sort Order: The order of the payment method that will be displayed on the checkout page.

G Minimum Order in Total: If the order value is less than this figure, the payment method will not be displayed on the checkout page.

🛨 Maximum Order in Total: If the order value is bigger than this figure, the payment method will not be displayed on the checkout page.

Opayo Direct Integration

Enabled: Enable Opayo Direct Payment

title: The title of the payment method displayed on the checkout page

Payment Action: You can choose between Authorize Only (Deferred) and Authorize and Capture (Payment)

• Authorize Only: check for the card for validity but not charge the account yet until the order is approved and invoiced.

• Authorize and Capture (Payment): charge the debit/credit card at the time of the order is placed.

○ SagePay Direct Integration		
Enabled		
[store view]	Yes	•
Title	Sage Pay Direct	
[store view]	Payment method title displayed on Checkout Page	
		_
Payment Action [store view]	Authorize and Capture (Payment)	•
New Order Status [store view]	Processing •	•
Credit Card Types	VISA Cradit	
[store view]	VISA Debit	
	VISA Electron	
	MasterCard	
	Maestro	11
	American Express	
	Diner's Club	
	JCB Card	
	Laser	
Payment from Applicable Countries [store view]	All Allowed Countries	•
Payment from Specific Countries	Afghanistan	•
[societa]	Åland Islands	
	Albania	
	Algeria	
	American Samoa	
	Andorra	
	Angola	
	Anguilla	
	Antarctica	
	Antigua and Barbuda	•
Instructions		
[store view]		
		11
Sort Order [store view]		
Minimum Order Total		
Winimum Urger Toral		
[store view]		
Maximum Order Total [store view]		

• New Order Status: Processing, Suspected Fraud

- Processing: The payment is made successfully and an order invoice is issued.
 Suspected Fraud: No invoice is issued.

Payment from Applicable Countries:

- All allowed countries: Enable all allowed countries to make payment.
- Specific Countries: Restrict some countries by unselecting them from the Payment from Specific Countries.

Sort Order: The order of the payment method that will be displayed on the checkout page.

G Minimum Order in Total: If the order value is less than this figure, the payment method will not be displayed on the checkout page.

🔁 Maximum Order in Total: If the order value is bigger than this figure, the payment method will not be displayed on the checkout page.

Opayo PayPal

Enabled: Enable Opayo PayPal Payment

Title: The title of the payment method displayed on the checkout page

Payment Action: You can choose between Authorize Only (Deferred) and Authorize and Capture (Payment)

- Authorize Only: check for the card for validity but not charge the account yet until the order is approved and invoiced.
- Authorize and Capture (Payment): charge the debit/credit card at the time of the order is placed.

🔿 SagePay Paypal		
Enabled [store view]	Yes	•
Title [store view]	Paypal	
	Payment method title displayed on Checkout Page	
Payment Action [store view]	Authorize and Capture (Payment)	•
New Order Status [store view]	Processing	•
Payment from Applicable Countries [store view]	All Allowed Countries	•
Payment from Specific Countries	Afghanistan	
[store view]	Åland Islands	
	Albania	
	Algeria	
	American Samoa	
	Andorra	
	Angola	
	Anguilla	
	Antarctica	
	Antigua and Barbuda	
Sort Order [store view]		

+ New Order Status: Processing, Suspected Fraud

- Processing: The payment is made successfully and an order invoice is issued.
- Suspected Fraud: No invoice is issued.

• Payment from Applicable Countries:

- All allowed countries: Enable all allowed countries to make payment.
- Specific Countries: Restrict some countries by unselecting them from the Payment from Specific Countries.

Sort Order: The order of the payment method that will be displayed on the checkout page.

G Minimum Order in Total: If the order value is less than this figure, the payment method will not be displayed on the checkout page.

🛟 Maximum Order in Total: If the order value is bigger than this figure, the payment method will not be displayed on the checkout page.

Config for the subscription product

Create a subscription product

- To create a subscription product, click on Products > Catalog
- On the right side, press Add product button, click on the arrow and choose among 6 types of product: Simple Product, Configurable Product, Grouped Product, Virtual Product, Bundle Product, Downloadable Product.
- Then, the New Product page will be shown.
- In the Opayo Subscriptions Options, there are two sections: General Config, Options
 - General Config: Enable the subscription mode of the product.
 - Options: Click Add option to add subscription plan for the product.
 - Period Unit: Set the subscription period in terms of Day, Week, Month, Year
 - Billing Frequency: How many times the customers want to repeat the subscription circle.
 - Billing Cycle: How long will customer has to repay the subscription fee.

Store View: All Store Views 👻	0					← Back	Add Attribute	Save
	Cashia Daviduat							
	[website]	res						
	Attribute Set	Default			•			
	Product Name * [store view]	La-summer-2						
	SKU * [global]	La-summer-2						
	Price * [global]	£ 250.00 Advanced Pricing						
	Tax Class	Taxable Goods 👻						
	Quantity [global]	957						
	Stock Status [global]	Advanced Inventory						
	Weight [global]	lbs	This item has weight					
	Visibility [store view]	Catalog, Search	•					
	Categories [global]	Default ×		•	New Category			
S	Set Product as New From [website]		То					
	Country of Manufacture [website]		•					
 General Config Options 	Enable Subscriptio	n 💽 Yes						
General Config Options Configure your subscription opt	Enable Subscriptio	in 💽 Yes					¢	Ad
O General Config O Options Configure your subscription opt O II 2	Enable Subscriptio	n 💽 Yes					¢	Action 1
 General Config Options Configure your subscription opt 	Enable Subscriptio	n 💽 Yes	Frequency *		Billing Cycle		¢	A4
Configure your subscription opt Dey	Enable Subscriptio	n 💽 Yes	Frequency *		Billing Cycle		٢.	Ac
 General Config Options Configure your subscription opt 	Enable Subscriptio	n Yes	Frequency •		Billing Cycle		ζ.	
 General Config Options Configure your subscription opt 	Enable Subscriptio	n C Yes	Frequency *		Billing Cycle		<	
 General Config Options Configure your subscription opt 	Enable Subscriptio	n 💽 Yes	Frequency •		Billing Cycle		٢.	A (
 General Config Options Configure your subscription opt 	Enable Subscriptio	n 💽 Yes	Prequency *	for each	Billing Cycle		< 	A (1) o
 General Config Options Configure your subscription opt 	Enable Subscriptio	n Yes	Frequency *	for each	Billing Cycle		<	Ac 1 of
Configurations Confi	Enable Subscriptio	n Yes	Prequency • 1 1 • a simple product for each configuration (Ex: a product	for each	Billing Cycle		< 	Ac 1 of eate Confi
 General Config Options Configure your subscription opt 	Enable Subscriptio	n Yes	Prequency •	for each	Billing Cycle		< 	Ac 1 of eate Confy
 General Config Options Configure your subscription opt 	Enable Subscriptio	n Yes	Prequency 1 1 a simple product for each configuration (Ex: a product	for each	Billing Cycle			Ac 1 of eate Confy
 General Config General Config Options Configure your subscription opt Images And Videos Search Engine Optimization Related Products, Up-Sells, an Customizable Options 	Enable Subscriptio	n Ves	Prequency * 1 2 a simple product for each configuration (Ex: a product	for each	Billing Cycle			ac 1 of eate Confi
○ General Config ○ Options Configure your subscription opt ○ II 2 Period Unit * □øy Content Configurable products allow customer colory. Product Reviews Images And Videos Search Engine Optimization Related Products, Up-Sells, an Customizable Options Product in Websites	Enable Subscriptio	n 💽 Yes	e a simple product for each configuration (Ex: a product	for each	Billing Cycle 2			Ac 1 of
○ General Config ○ Options Configure your subscription opt ○ II 2 Period Unit * □ Day Content Configurations configurable products allow customer colory. Product Reviews Images And Videos Search Engine Optimization Related Products, Up-Sells, an Customizable Options Product in Websites Design	Enable Subscriptio	n Ves	Prequency * 1 1 c a simple product for each configuration (Ex: a product c a line of the second	for each	Billing Cycle 2 2			eate Confi
 General Config Options Configure your subscription option Period Unit * Doy Content Configurations Configurations Configurations Product Reviews Images And Videos Search Engine Optimization Related Products, Up-Sells, an Customizable Options Product in Websites Design Schedule Design Update 	Enable Subscriptio	n Ves	Prequency T T T T T T T T T T T T T	for each	Billing Cycle			Ac 1 of eate Confy
 General Config Options Configure your subscription opt Options Configure your subscription opt Period Unit * Day Content Configurable products allow customer colory. Product Reviews Images And Videos Search Engine Optimization Related Products, Up-Sells, an Customizable Options Product in Websites Design Schedule Design Update Gift Options 	Enable Subscriptio	n Ves	Prequency	for each	Billing Cycle 2 2			Ac 1 of eate Config

• Click on Save button to complete.

Main function

Check out with Opayo in an easy way

- Customers can add their desired items to the shopping cart by clicking on Add to Cart button.
 Then, the customer can go to the checkout page easily with the Checkout Button in the drop down of the shopping cart icon .
 The customer fills in his/her shipping address and selects the payment method.

LA-SUMMER-2 Home - La-summer-2
LA-SUMMER-2 Be the first to review this product 2DS0,00 In Stock SKU#: La-summer-2 Billing Cycle Recurring Payment Stop After 1 Day(s) 2 cycle(s) CTY 1 dot to CART I I I I I I I I I I I I I I I I I I I

• At the review and payments section, there are two Opayo payment methods: Opayo Credit Card drop in Payments and Opayo Direct Payment.

Shipping Review & Payments		
Payment		
Check / Money order	Order Summary	
sourcesh sourcesh	Subtotal Shipping Flat Rate - Fixed	£250.00 £5.00
SagePay Credit Card drop in Payments	Order Total	£255.00
Apply Discount Code 🗸	1 Item in Cart	£250.00
	Ship To:	B
	Susan Smith 67 Main Street New York, New York 10001 United States 123456	
	Shipping Method:	Ø
	Flat Rate - Fixed	

Opayo Credit Card Payment

- Mark the checkbox "My billing and shipping addresses are the same" if the shipping address and the billing address are not different.
 If they are different, fill in the billing address then click "Update".

۲	sage pay SagePay Credit Card Payment
	My billing and shipping address are the same
	Susan Smith
	67 Main Street
	New York, New York 10001
	United States
	123456
	Use other card V
	Machine VISA Maxeedare DISCOVER
	Credit Card Holder
	Sage Magenest
	Credit Card Number *
	4929000005559
	Expiration Date •
	12 - December 🗸 2020 🗸
	Card Verification Number *
	123
	Save for next time ?
	✓ Donate Taxes ?
	Place Order

• Customer fills credit card information into the checkout form and click **Place Order** button. The system will process with Sage and return the result with customer's order number.

Magenest	SALE TRAINING WOMEN Q	gbp default store view 🔺 🚔
Your order number Is 000000239. We'll email you an order confirmation with details Continue Shopping	and tracking info.	
	NEWSLETTER Sign Up for Our Newsletter: Enter your email address	

Opayo with Drop-In Interface

- Mark the checkbox "My billing and shipping addresses are the same" if the shipping address and the billing address are not different.
 If they are different, fill in the billing address then click "Update".

In this section, the customer will enter his/her credit card info into a drop-in that is more secured.

۲	SagePay	Credit Card drop in Payments						
	🗹 My bill	My billing and shipping address are the same						
	Susan	Susan Smith						
	67 Mai	in Street,						
	New Y	ork, New York 10001						
	United	States						
	123456	6						
	Name:	Magenest						
	Card:	4788250000028291						
	Expiry:	1220						
	CVC:	123 ⑦						
	Donate	e Taxes ?						
		Place Order						

Opayo Form/Paypal

With Opayo Form, all transactions will be handled by Opayo. When customer Place order, it will redirect to Opayo Form

Shinoing Review & Payments			
Payment Method:			
		Order S	Summary
Sagepay		Cart Subtota	l É
Check / Money order		Shipping Flat Rate - Fix	ked
Sage Pay Form		Order Tot	al £5
${\ensuremath{\mathbb S}}$ My billing and shipping address are the same		1 Item in C	Cart
Susan United States 93714973947		٨	Hyperion Elements Jacket £5 Qty: 1 View Details ~
		Place Order Ship To	:
		United State: 93714973943	s 7
Transaction Det To Pay For : Magento Ord Amount : 56.00 GBP Pay with PayPal Please click below to pay PayPar What is PayPal? Create at Select Payment Please click below to sel VISA	ails - Faster. Safer. Easie with PayPal PayPal account here Method ct the type of card you wish to us	er. He.	Dec Club
Please only click the can	Credit el button below if you intend to a	bort this payment process.	
Please only click the can	Credit el button below if you intend to a	bort this payment process.	

Customers can pay with Paypal or Credit Cards up to their choice.

Support 3D Secure

When customers use type of card provided with 3D secure mode. Opayo will turn on automatic mode to check. The operation will redirect to processing page.

VERIFIED by VISA	american express SafeKey.
п	EST ENVIRONMENT
Pui Please enter your	rchase Authentication password to verify your identification.
Vendor	SagePayDemoAccount
Purchase Amount	255.0 GBP
Date	Fri Aug 11 02:45:41 BST 2017
Pan	xxxxxxxxx0006
Password	•••••
	Submit
	MasterCard. SecureCode.

Click Submit to finalize the payment.

3D Secure version 2 available in Opayo Direct Method

All of what the customer needs to do is filling the card information then click on **Place Order** button. Then there will be an authentication flow – where the customer doesn't even realize that authentication has taken place.

My hilling and shipping address are the same				
John Smith				
1, Main Street, 1				
1, American Samoa 12345-6789				
0122456780				
0125450765				
Card Type *				
VISA Credit 🗸				
Credit Card Number *				
Credit Card Number *				
Credit Card Number *				
Credit Card Number *				
Credit Card Number *				
Credit Card Number *				
Credit Card Number * Expiration Date * Month Year Card Verification Number *				
Credit Card Number * Expiration Date * Month Year Card Verification Number * ?				

Save card function

We design this function to help customers pay more conveniently. Customers could save time from typing a long range of numbers.

Sage pay SagePay Credit Card Payment
My billing and shipping address are the same
Susan Smith
67 Main Street
New York, New York 10001
United States
123456
Use other card ~
Credit Card Holder *
Credit Card Number • XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
Expiration Date •
Month ~ Year ~
Card Verification Number
 Save for next time ? Donate Taxes ?
Place Order

Hy Saved Card Identifiers:

Customers can see the cards that they used by clicking My Account > My Saved Card Identifiers:

Magenest	SALE TRAINING WOMEN Q	GBP DEFAUL	t store view 🔺 🚔
MY CARD IDENTIFIERS			
My Account Account Dashboard	Card Identifiers	Last 4 number	Action
Account Information	92DFA126-8E95-40F7-BD77-3580EA072B4A	5559	Delete
Address Book	6A1E2669-6487-4168-8D0C-A1FB4899317D	0006	Delete
My Downloadable Products My Orders	3C559766-90B6-445D-AEC8-2758D09EED3D	5559	Delete
ewsletter Subscriptions	2FF8D324-E53B-4908-A387-10B7213AE9E5	0006	Delete
My Credit Cards Billing Agreements	207B656C-84E8-48E1-8EAF-18426C2AD382	5559	Delete
My Product Reviews	38DEC079-DCCB-4887-9849-23EE32CDC218	5559	Delete
My Subscription Profiles My Saved Card Identifiers	4CFB0726-0180-4925-B463-F6483DD69553	0006	Delete
My Wish List			

View Order

When the transaction is completed, merchants can review their orders by clicking Sales > Orders >View

	Ord	ers							Q 🔊 1	sage ♥
DASHBOARD SALES									Create New O	rder
	Search	h by keyword	Q 154 records found				7	Filters Oefault View -	Columns 🗸 🛓 E	xport •
CUSTOMERS	Action	ID t	Purchase Point	Purchase Date	Bill-to Name	Ship-to Name	Grand Total (Base)	Grand Total (Purchased)	Status	Action
		000000240	Main Website Main Website Store Default Store View	Aug 11, 2017, 1:08:00 AM	Susan Smith	Susan Smith	£255.00	£255.00	Processing	View
O SAGEPAY PAYMENT		00000239	Main Website Main Website Store Default Store View	Aug 11, 2017, 1:08:00 AM	Susan Smith	Susan Smith	£255.00	£255.00	Processing	View
GATEWAY		000000238	Main Website Main Website Store Default Store View	Aug 11, 2017, 1:08:00 AM	Susan Smith	Susan Smith	£255.00	£255.00	Processing	View
STORES		00000237	Main Website Main Website Store Default Store View	Aug 10, 2017, 2:08:00 AM	Susan Smith	Susan Smith	£17.00	£17.00	Processing	View
SYSTEM		00000236	Main Website Main Website Store Default Store View	Aug 09, 2017, 2:08:00 AM	Susan Smith	Susan Smith	£17.00	£17.00	Processing	View
FIND PARTNERS & EXTENSIONS		00000235	Main Website Main Website Store Default Store View	Aug 08, 2017, 2:08:00 AM	Susan Smith	Susan Smith	£17.00	£17.00	Processing	View

#00000240									Q 🇯	😰 👤 sage 🗸
					← Back	Send Email	Credit Memo	Hold	Ship	Reorder
					1					
ORDER VIEW	Order & Account Inform	mation								
Information	Order # 000000240 (The	order confirmation e	mail was sent)		Account Information					
Invoices	Order Date		Aug 11, 2	017, 1:45:39 AM	Custom	ner Name				Susan Smith
Con Jik Manuara	Purchased From			Main Website	Custom	ner Group			susansmiun	General
Creat Merrios			Ma De	in Website Store fault Store View						
Shipments	Placed from IP			118.70.109.213						
Comments History										
Transactions	Address Information									
	Billing Address Edit				Shippin Susan Sr	ng Address Edit				
	67 Main Street New York, New York, 10001 United States T: 123456				67 Main New Yorl United St T: 12345	Street k, New York, 10001 tates 6				
	Payment & Shipping M	ethod								
	Payment Information				Shippi	ng & Handling I	nformation			
	SagePay Credit Card Payment				Flat Rate	e - Fixed £5.00				
	Credit Card Type: Credit Card Number:			N/A xxxx-0006						
	The order was placed using GBP.									
	SagePay Transaction Det	ail								
	Transaction ID	3710F736-846C-3990-4481-F	-AB53CCA1330							
	Transaction Status	0k	,0000011000							
	3D Secure Check	Authenticated								
	Transaction Detail	The Authorisation was Succe	essful.							
	Items Ordered									
	Product Item S	Status Original Price	Price	Qty	Subtotal	Tax Amount	Tax Percent	Discount A	mount	Row Total
	La-summer-2 Invoice SKU: La-summer-2	ed £250.00	£250.00	Ordered 1 Invoiced 1	£250.00	£0.00	0%	£0.00		£250.00
	Order Total				O de la c	T -+-!-				
	Notes for this Order Status				Order	lotals				5050.00
	Processing •				Shippin	ng & Handling				£5.00
	Comment				Grand	Total				£255.00
					Total P	aid				£255.00
					Total R	efunded				£0.00
	Visible on Storefront				Total D	lue				£0.00
	Submit Comment									
	Aug 11, 2017 14/P13 AM Process Captured amount of £2350 conline To Aug 11, 2017 14/P13 AM Pendin, Payment status: DOM Pendin, Payment status: defail: The Authonisan Aug 11, 2017 14/P13 AM Pendin, Authonicated Aug 11, 2017 14/P33 AM Pendin, Aug 11, 2017 14/P33 AM Construction of the Payment status: BAUwith Aug 11, 2017 14/P34 AM Construction of the P	sing Customer Not Notified sing action ID: 37106736-846C-30 g Customer Not Notified g Customer Not Notified g Customer Not Notified scomer Not Notified scomer Not Notified	990-4481-FAB53CCA13	30"						
	#UDOUOU240	#00000240 Cecer view Information Nonces Center Methods Spignends Comments History Transactions	#00000240	000000240 occurve <	000000240 0xexxxxx 1xexxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	tore reference in the second of the se	Second and and and and and and and and and a	to deal of the original	AUX20002401 • B to the line of the line of the contraction and the set of the line of the contraction and the set of the line of the l	

Capture Invoice

If you set the Payment Action as Authorize Only, the invoice will not be created. You have to capture invoice in your request. However, the quantity of the products in the new invoice must be smaller than or equal to the pre-order.

1. This extension does not support multiple invoices.

Û									
DASHBOARD	New Invoice							Q 🔎	💄 sage 🗸
\$ SALES								← Back	Reset
PRODUCTS									
÷	Order & Account Informatio	on							
CUSTOMERS	Order # 000000243 (The order	r confirmation em	ail was sent)		Account Info	ormation			
	Order Date			Aug 11, 2017, 2:03:23 AM	Customer Nan	ne			Susan Smith
	Order Status			Processing	Email			susansmith2602	@gmail.com
SAGEPAY	Purchased From			Main Website Main Website Store Default Store View	Customer Gro	up			General
	Placed from IP			118.70.109.213					
STORES	Address Information								
*	Billing Address Edit				Shipping Ad	dress Edit			
SYSTEM	Susan Smith				Susan Smith				
	67 Main Street New York, New York, 10001				67 Main Street New York, New Y	York, 10001			
FIND PARTNERS & EXTENSIONS	United States T: 123456				United States T: 123456				
	Payment & Shipping Metho	d							
	Payment Information				Shipping Inf	formation			
	SagePay Credit Card Payment				Flat Rate - Fixe	d			
	Credit Card Type:			N/A	Create Shipi	ment			
	The order was placed using GBP.								
	Items to Invoice								
	Product	Price	Qty	Qty to Invoice	Subtotal	Tax Amount	Discount Amount	Row Total	
	La-summer-2	£250.00	Ordered 5	3	£750.00	£0.00	£0.00	£750.00	
	SKU: La-summer-2		Update Qty's						
	Order Total								
	Invoice History				Invoice Tota	ls			
	Invoice Comments				Subtotal				£750.00
					Shipping & Ha	ndling			£25.00
				li li	Grand Total				£775.00
					Capture Onlin	e 🔻			
					Append Cor	mments			
					Email Copy	of Invoice			
								Subm	it Invoice
								Jubin	it mode
	Copyright © 2017 Magento Comm	erce Inc. All rights reserv	ed.					Maj	gento ver. 2.1.0
								Account Activit	y <u>Report Bugs</u>

View Invoice

You can manage invoices by going to Sales > Invoices

Click on $\ensuremath{\textit{View}}$ button to see the details of invoice that you want.

Ŵ	Invo	oices							Q 💭	上 sage 🗸
DASHBOARD	Searc	h by keyword		Q			Y	Filters Default \	/iew 🗸 🏟 Columns 🗸 🛓	∎ Export 💌
\$ SALES	Actions									of 6 >
*		Invoice 🕴	Invoice Date	Order #	Order Date	Bill-to Name	Status	Grand Total (Base)	Grand Total (Purchased)	Action
PRODUCTS		00000001	Apr 6, 2017 1:41:46 PM	000000040	Apr 6, 2017 1:41:45 PM		Paid	£128.00	£128.00	View
		00000002	Apr 7, 2017 1:42:03 AM	00000043	Apr 7, 2017 1:42:03 AM		Paid	£442.00	£442.00	View
		00000003	Apr 7, 2017 2:05:20 AM	00000045	Apr 7, 2017 2:05:19 AM		Paid	£442.00	£442.00	View
MARKETING		00000004	Apr 7, 2017 2:08:04 AM	00000047	Apr 7, 2017 2:08:04 AM		Paid	£128.00	£128.00	View
CONTENT		00000005	Apr 7, 2017 2:12:20 AM	000000049	Apr 7, 2017 2:12:20 AM		Paid	£221.00	£221.00	View
0		00000006	Apr 7, 2017 2:16:11 AM	00000051	Apr 7, 2017 2:16:11 AM		Paid	£229.00	£229.00	View
SAGEPAY PAYMENT GATEWAY		00000007	May 3, 2017 12:56:42 PM	00000065	May 3, 2017 12:56:42 PM		Paid	£204.00	£204.00	View
ıl.		00000008	May 10, 2017 4:21:42 AM	00000068	May 10, 2017 4:21:42 AM		Paid	£221.00	£221.00	View
REPORTS		00000009	May 12, 2017 9:16:31 AM	00000076	May 12, 2017 9:16:31 AM		Paid	£8,745.00	£8,745.00	View
STORES		000000010	May 12, 2017 9:38:53 AM	00000077	May 12, 2017 9:38:53 AM		Paid	£4,710.00	£4,710.00	View
*		000000011	May 13, 2017 5:58:26 AM	00000078	May 13, 2017 5:58:26 AM		Paid	£663.00	£663.00	View
SYSTEM		00000012	May 13, 2017 6:11:03 AM	00000079	May 13, 2017 6:11:03 AM		Paid	£2,250.00	£2,250.00	View

You can change the column content by clicking on the **Columns** icon on the top right. Next to it is the **Export** icon that allows you to export the invoices list into CSV and XML files.

	#00000095							Q ┛	💄 sage 🗸
DASHBOARD SALES	#00000035					← Back	Send Email	Credit Memo	Print
PRODUCTS	Order & Account Informatio	DN	*)		Account Information				
	Order # 00000240 (The orde	r committation email was ser	ic)		Account information				
	Order Date			Aug 11, 2017, 1:45:39 AM	Customer Name				Susan Smith
	Purchased From			Main Website Main Website Store	Customer Group			susansinitii200	General
SAGEPAY PAYMENT GATEWAY REPORTS	Placed from IP			118.70.109.213					
	Address Information								
SYSTEM SYSTEM FIND PARTNERS & EXTENSIONS	Billing Address Edit Susan Smith 67 Main Street New York, New York, 10001 United States T: 123456				Shipping Address Edit Susan Smith 67 Main Street New York, New York, 10001 United States T: 123456				
	Payment & Shipping Metho	d							
	Payment Information				Shipping Information				
	SagePay Credit Card Payment				Flat Rate - Fixed Total Shipping Charges: £5.00				
	Credit Card Type:			N/A					
	The order was placed using GBP.								
	Product	Price	Qty	Subtotal	Tax Amount	Discount Amount		Row Total	
	La-summer-2 SKU: La-summer-2	£250.00	1	£250.00	£0.00	£0.00		£250.00	
	Order Total								
	Invoice History				Invoice Totals				
	Comment Text				Subtotal				£250.00
					Shipping & Handling				£5.00
	Notify Customer by Email Visible on Storefront Submit Comment			^	Grand Total				£255.00
	🍿 Copyright © 2017 Magento Comm	erce Inc. All rights reserved.						Ma Account Activi	agento ver. 2.1.0 ty <u>Report Bugs</u>

On the right side, there are three important buttons: Send an email, Credit memo, and Print

- Send email: Allow you to send the current invoice to customer
 Credit memo: Allow you to make the refund
 Print: Print out the current invoice

Partial or total refund

Customer can refund partially or totally by clicking Credit Memo > Refund.

This plugin does not support multiple invoices.

Ŵ										
	New Memo for #0	000000095	5						Q 🔎	💄 sage 🗸
\$										
									← Back	Reset
	Order & Account Inform	ation								
CUSTOMERS	Order # 00000240 (The order confirmation email was sent) Account Information									
MARKETING	Order Date			Aug 11, 20	17, 1:45:39 AM	Customer Name				Susan Smith
	Order Status Purchased From Placed from IP				Processing	Email			susansmith2602	@gmail.com
				Main Defi	Main Website Website Store ault Store View	Customer Group				General
GATEWAY REPORTS				1	118.70.109.213					
STORES	Address Information									
SYSTEM SYSTEM WIND PARTNERS & EXTENSIONS	Billing Address Eait Susan Smith 67 Main Street New York, New York, 10001 United States T: 123456					Shipping Address Edit Susan Smith 67 Main Street New York, New York, 10001 United States T: 123456				
	Payment & Shipping Met	thod								
	Payment Information					Shipping Information				
	SagePay Credit Card Payment Credit Card Type:					Flat Rate - Fixed Total Shipping Charges: £5.00				
					N/A					
	Credit Card Number: The order was placed using GBP.		xxxx-0006							
	······································									
	Items to Refund									
	Product	Price	Qty	Return to Stock	Qty to Refund	Subtotal	Tax Amount	Discount Amount	Row Total	
	La-summer-2 SKU: La-summer-2	£250.00	Ordered 1 Invoiced 1		1	£250.00	£0.00	£0.00	£250.00	
				Update Qty's						
	Order Total									
	Credit Memo Comments Comment Text					Refund Totals				5250.00
						Subtotal				£250.00
					h					
						Adjustment Refund				0
						Adjustment Fee				0
						Grand lotal				£255.00
						Email Copy of Credit Memo				
									Refund Offline	Refund
	ြာ Copyright © 2017 Magento Co	ommerce Inc. All right	ts reserved.						Ma <u>Account Activit</u>	g ento ver. 2.1.0 <u>y</u> <u>Report Bugs</u>

Transaction

To view transactions in Opayo, log in to Magento backend and choose Opayo Payment Gateway > Transactions

Û						
DASHBOARD	Trar	isactions				Q 👘 上 sage 🗸
\$ SALES	Searc	by keyword Q			▼ Filters	fault View 👻 🏠 Columns 👻 📩 Export 👻
PRODUCTS	55 reco	ds found			20	per page
÷		Transaction ID	Order ID	Туре	Status	3D Secure Status
CUSTOMERS		89EF5DA1-96D1-EEDD-CF9B-23C38E62BBDD	000000123	Payment	Ok	Authenticated
MARKETING		6A2C4E7E-F890-A8F2-6AA1-3D809BA6BA31	000000124	Deferred	Ok	Authenticated
		6C0DB029-4FE1-6949-59D7-E1E815141F83	000000126	Payment	Ok	CardNotEnrolled
CONTENT		A948B998-1DEE-86D6-9599-0A36611C6E5F	000000130	Deferred	Ok	CardNotEnrolled
SAGEPAY		6A51AEDD-C899-4E1E-6D63-9C20A4A6EB51	000000142	Deferred	Ok	Error
GATEWAY		21A68D8B-19E8-FA65-6751-5BCD5BE048AE	000000143	Deferred	Ok	Authenticated
REPORTS		44148965-9064-839F-6034-A5CC7F3C7588	000000144	Deferred	Ok	Authenticated
<i>7</i> 75		BDF4F5F6-A4FE-6172-4E46-B442DADF399E	000000149	Deferred	Ok	CardNotEnrolled
STORES		3561BE81-82B6-2DF8-EC92-9CDF85ACD0DE	000000153	Deferred	Ok	Authenticated
SYSTEM		16816B50-2F73-8C97-732F-B38DD4E48DF3	000000154	Deferred	Ok	Authenticated
-		50D8173C-877C-0BF3-0F83-FBA12D3945CC	000000155	Deferred	Ok	Authenticated
FIND PARTNERS & EXTENSIONS		4B6E4E4B-FAE8-D59E-65FB-9120E70176E0	000000156	Deferred	Ok	Authenticated
		0C2D6988-5708-94FA-1586-A90ECE00A56E	000000160	Deferred	Ok	Authenticated

Subscription Profiles

To view all subscription that you implemented, click on Opayo Payment Gateway > Subscription Profiles

In there you can enter the order ID or the transaction ID in the search bar to find the subscription plan in need.

Û				
DASHBOARD	Profiles		Q	💭 👤 sage 🗸
\$ SALES	Search by keyword Q	Y Filters	 Default View Columns 	▪ 📩 Export ▪
PRODUCTS	Actions		20 💌 per page <	1 of 1 >
	Reference Transaction ID	First Order ID	Status	Action
CUSTOMERS	54C1D98E-3923-18F8-0878-0A8B320C7264	000000229	active	View
MARKETING	88077343-7C06-91BD-C7A7-E21C87322A97	000000244	active	View
CONTENT				
SAGEPAY PAYMENT GATEWAY	n Copyright © 2017 Magento Commerce Inc. All rights reserved.		Accourt	Magento ver. 2.1.0 ht Activity Report Bugs

Update

- When a new update is available, we will provide you with a new package containing our updated extension.
- You will have to delete the module directory and repeat the installing steps above.
- Flush the config cache. Your store and newly installed module should be working as expected.

Support

- We will reply to support requests within 2 business days.
- We will offer lifetime free update and 6 months free support for all of our paid products. Support includes answering questions related to our products, bug/error fixing to make sure our products fit well in your site exactly like our demo.
- Support DOES NOT include other series such as customizing our products, installation and uninstallation service.

Once again, thank you for purchasing our extension. If you have any questions relating to this extension, please do not hesitate to contact us for support.