WooCommerce Sage Pay Payment Gateway User Guide

Thank you for purchasing our extension. If you have any questions that are beyond the scope of this document, do not hesitate to leave us an email via our email address below.

Created: 16/06/2018 | By: Magenest | Email: support@magenest.com | **Support Portal** : http://servicedesk.izysync.com/servicedesk/customer/portal/140

Introduction

Sage Pay Payment Extension for Woocommerce is the most secured payment gateway in UK.
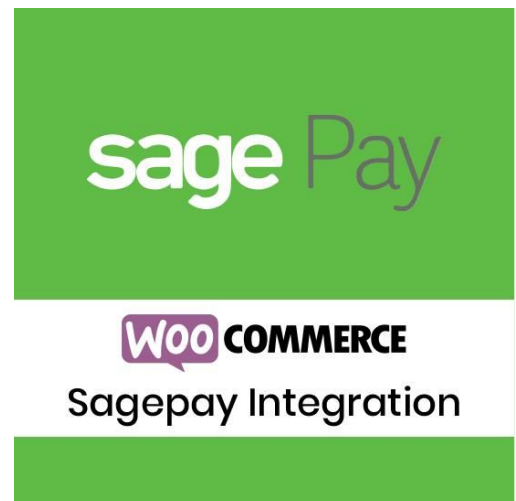
Extension's page: **Sage Pay Payments**

Highlight Features

- Integrate merchant's Sage Pay account to their WooCommerce stores
- Allow customers to checkout using credit cards
- Specify allowed credit card types and countries
- Support Saved Card Function using Tokenization for security
- Support CVC/CV2 verification
- Allow admin to easily track the transaction history
- Allow logged in customers to manage their saved card in My account in storefront
- Allow logged in customers to use saved credit cards to check out
- Allow admin to make payment from backend (MOTO)
- Allow admin to enable Authorize and capture payment

System Requirements

Your store should be running on **Woocommerce version 3.x**

How does it works

- **Configuration at Woocommerce backend**

Firstly, you have to configure the SagePay Payment Extension at Woocommerce back end by clicking on **Woocommerce > Settings > Payments > Sage**

In our example, we use account and API of SagePay to implement transaction in **test mode.** You can obtain this by going to https://test.sagepay.com /mysagepay/transactions.msp

Welcome magenest from magenest

Test Server Test Server Test Server Test Server Test Server Test Server Test Server T   Sign out   MySagePay

Settings | News

Administrator
Settings
AVS/CV2
3D Secure
Restrictions
Valid IPs
Change Log
Users
Pay Methods
Surcharges
Page Customiser

Administrator Account Details
View and edit the details associated with the Sage Pay primary administrator login.

Primary admin account settings

Username:
Email address:
Email validation status: Validated
Receive updates and communications: No

Edit

Password details

Primary Admin Password: *********
Form Integration Encryption Password: 1368332

Sage Pay API: Create API credentials
☐ I understand that this will create new credentials and may break any existing Sage Pay API implementations.
To find out more please visit our online documentation.

My Sage Pay last accessed on: 27/06/2018 04:03:54

- **Enable/Disable**: To enable or disable the SagePay module
- **Title:** The title of the payment method displayed on the checkout page
- **Description:** The description of the payment method displayed on the checkout page
- **Vendor Name, Integration Key, Integration Password:** The credentials obtained from your SagePay account (Click on **Create API Credentials**)

⚠ Turn on **Test Mode** (Choose Yes) when you use test credentials. Turn off the **Test Mode** (Choose No) when you go live.

- **Saved Cards:** Enable save credit card function for logged in customers
- **Enable MOTO:** Enable admin to make payment from backend for customers who make orders via telephones or emails
- **Enable CV2 Check:** Enable CVC/CV2 verification for credit cards

⚠ Remember to **Save changes** before **Check API**

Enable/Disable		☑ Enable Sage
Title	❓	Credit Card (Sagepay)
Description	❓	SagePay Credit Card Payment
Vendor Name		magenest
Test mode	❓	☑ Enable Test Mode
Integration Key	❓	••••••••••••••••••••••••••••••••••••
Integration Password	❓	••••••••••••••••••••••••••••••••••••••
Capture	❓	☑ Capture charge immediately
Saved Cards	❓	☑ Enable Payment via Saved Cards
Enable MOTO		☑ Enable MOTO
Enable CV2 Checks	❓	☑ Enable CV2 Checks

Main Functions

Check out with SagePay in an easy way

When customer proceed to checkout, the checkout page will display with Billing Address, Your order info, and Payment Options

Customer fills in his/her shipping address and selects Credit Card (SagePay) to make payment.

⭐ Guest checkout

With guest checkout, the checkout page will display as follows with a checkbox to Create an account.

⭐ Logged in customer checkout

If customer register for an account then checkout, he/she can save the credit card information for future purchases.

We design this function to help customers pay more conveniently. Customers could save time from typing a long range of numbers.

Billing details

First name *
Captain

Last name *
America

Company name (optional)

Country *
United States (US)

Street address *
12 Main Street

Apartment, suite, unit etc. (optional)

Town / City *
New York

State *
New York

ZIP *
10001

Phone *
5267387485

Email address *
demo123@gmail.com

Additional information

Order notes (optional)

Your order

Product	Total
Woo Single #1 × 1	$3.00
Subtotal	$3.00
Total	**$3.00**

● Direct bank transfer
● Cash on delivery
◉ Credit Card (Sagepay)

Sage Pay Credit Card Payment
TEST MODE ENABLED.
You can use card number 4484000000002 for testing

Cardholder Name *
Cardholder Name

Card Number *
0000 0000 0000 0000

Expiry Date (MMYY) *
MMYY

Card Code (CVC) *
123

☐ Save payment information to my account for future purchases.

Place order

Customers can see the cards they have saved by going to **My Account > My cards**

Customer credit cards are tokenized for security purpose. You can see the ending of the token key in this table.

My account

My Cards

Token	Last 4 Number	Payment Gateway Id	Action
--*-*-12D215C7	0003	Sage Pay	☑
--*-*-F1700326	0006	Sage Pay	☐

DELETE

Dashboard

Orders

Downloads

Addresses

Account details

My cards

Logout

With saved cards, for next time purchase, customers can use it instantly to checkout

Country *
United States (US)

Street address *

Apartment, suite, unit etc. (optional)

Town / City *

State *
New York

ZIP *

Phone *

Email address *

Total   £35.00

○ Direct bank transfer
○ Cash on delivery
◉ Credit Card (Sagepay)   AMERICAN EXPRESS VISA mastercard

SagePay Credit Card Payment
TEST MODE ENABLED.
You can use card number 4484000000000002 for testing

◉ Visa ending in 0003 (expires 09/18)
Card Code (CVC)*
123

○ Visa ending in 0006 (expires 09/18)
Card Code (CVC)*
123

○ Use a new payment method

Place order

View Orders

When the transaction is completed, merchants can track customers' orders by clicking **Woocommerce > Orders**

In case you **do not enable Authorize and capture payment**, the order details will be displayed as below

In order to capture the payment, you must change the order status from On hold to Processing or Complete.
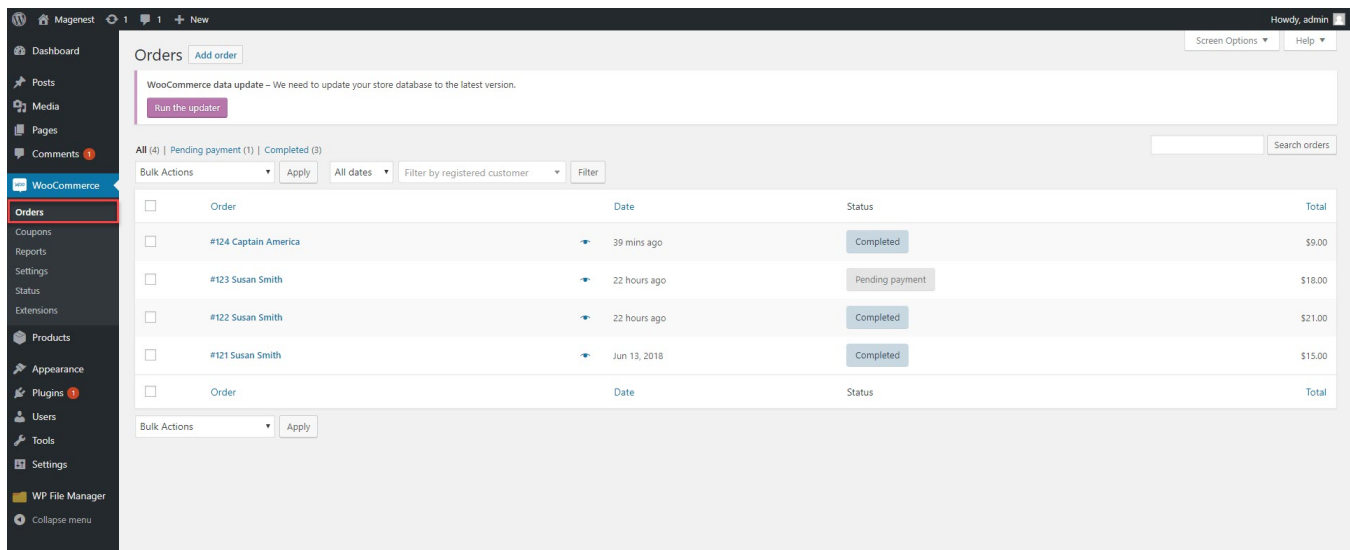
If you **enable Authorize and capture payment**, the fund will be instantly captured (order status is automatically changed to Completed). The order details will be displayed as follows

Making payment from backend (MOTO)

You can make payment in the backend on behalf of customers who purchase via telephones or emails.

In the admin panel, you create an order, then in the Billing details, choose the payment method as **Credit Card (SagePay).** The payment form will be displayed for you to fill in customer's credit card info.

CVC/CV2 Verification

If you enable the CVC verification, Sage Pay will detect if the CVC code is wrong. You can track this in the Transaction Report of Sage Pay.

Transaction Report ⓘ from: 17/09/2018 to: 17/09/2018

report range: Any | Hourly | **Daily** | Weekly | Monthly | Annually   result: **All** | Success | Failure

GBP

⚙	Customer Name	Type	Vendor Tx Code	Amount(Inc. Surchar	Received	CV2	Add	PC
⊞	Susan Smith	Payment	175-20180917-1537170980-magenest	20.00 GBP	17/09/2018 08:56:21	✗	✓	✓
⊞		Payment	174-20180917-1537168443-magenest	53.00 GBP	17/09/2018 08:14:04	✓	✓	✓
⊞		Payment	173-20180917-1537168292-magenest	18.00 GBP	17/09/2018 08:11:33	✓	✓	✓
⊞		Deferred	171-20180917-1537166509-magenest	18.00 GBP	17/09/2018 07:41:50	✓	✓	✓
⊞		Payment	magenest-PAYMENT-1537156623-387970151	237.50 GBP	17/09/2018 04:57:04			
⊞		Payment	magenest-PAYMENT-1537156563-361042996	237.50 GBP	17/09/2018 04:56:08			
⊞		Payment	magenest-PAYMENT-1537148813-812093501	87.50 GBP	17/09/2018 02:46:55	✓	✗	✗
⊞		Payment	magenest-PAYMENT-000000035-577357919	162.50 GBP	17/09/2018 02:32:21	✓	✓	✓
⊞		Payment	magenest-PAYMENT-000000034-645967291	162.50 GBP	17/09/2018 02:29:26	✓	✓	✓

Update

- When a new update is available, we will provide you with a new package containing our updated extension.
- In case you update your module, you will have to delete the old module directory and repeat the installing steps above.
- Flush the config cache then your store and newly installed module should be working as expected.

Support

- We will reply to support requests within **2 business days**.
- We will offer **lifetime free update and 6 months free support for all of our paid products**. Support includes answering questions related to our products, bug/error fixing to make sure our products fit well in your site exactly like our demo.
- Support **DOES NOT** include other series such as customizing our products, installation and uninstallation service.

Once again, thank you for purchasing our extension. If you have any questions relating to this extension, please do not hesitate to contact us for support.

Magenest