

2. Worldpay Payment and Subscriptions User Guide

Introduction

Worldpay Payment and Subscriptions extension for Magento 2 by Magenest is a smart extension that helps customers to make payments online without wasting time.

It is wonderful when you are just at home but that you can purchase everywhere in the world only by clicking. Our product provides great utilities like.

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The image shows the Worldpay logo, which consists of the word "worldpay" in a white, lowercase, sans-serif font. The logo is centered on a solid red rectangular background.

Highlight Features

- Checkout using their payment cards, including debit cards and credit cards.
- Add Worldpay account to the Magento store.
- Protect merchants better with 3D Secure Checkout, checking for fake card information.
- Support for various types of payment cards, including Visa, MasterCard, Paypal, and American Express.
- Payment gateway customization, giving customer a better checkout experience.
- Reporting of transactions, keeping control of all orders and invoices.
- Various tools for theft and fraud protection.

System Requirements

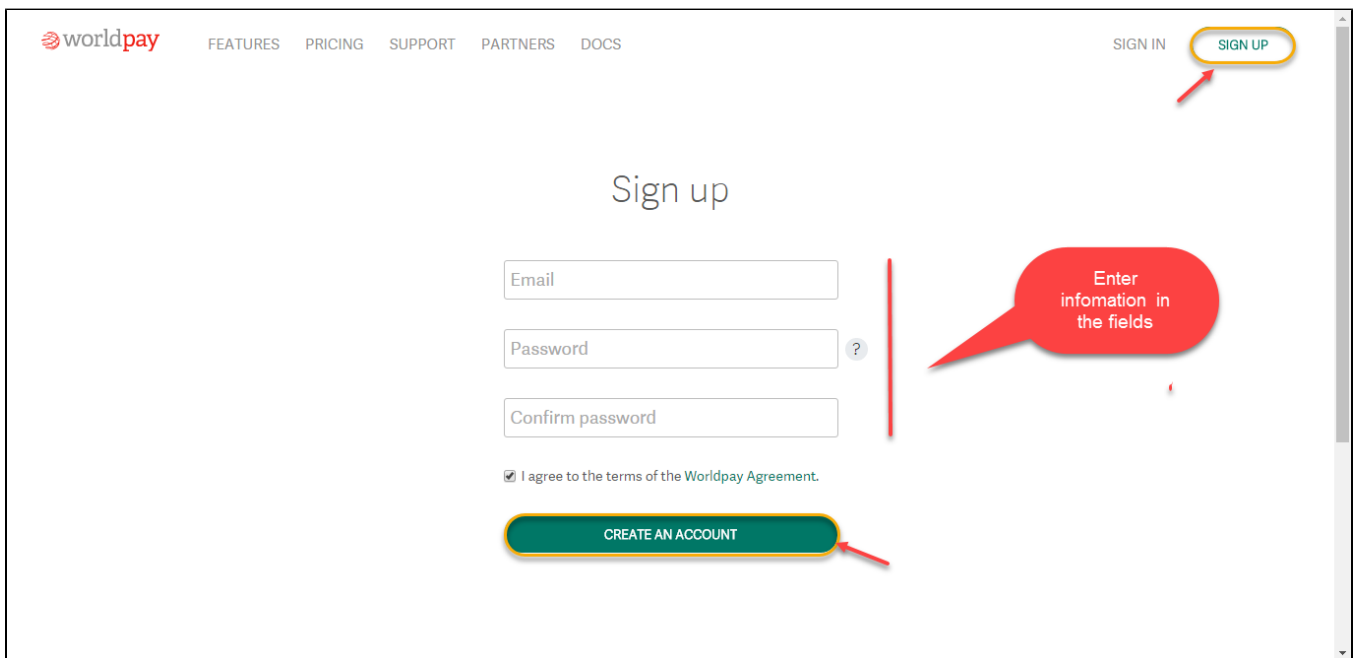
Your store should be running on Magento 2 Community Edition version 2.1.x.

How to create a new customer account

It is necessary to create a new customer account for connection between Magento 2 and WorldPay.

First of all, go to <https://online.worldpay.com/> and register an WorldPay accounts (click on "Create an account"). If you already have an account, you can skip this step.

Fill in the form the information of your Organization and press "Create an Account". If everything is right, WorldPay will inform you to check your email and activate your account.



The screenshot shows the WorldPay sign-up page. At the top left is the WorldPay logo. To its right are links for FEATURES, PRICING, SUPPORT, PARTNERS, and DOCS. At the top right are links for SIGN IN and SIGN UP. The SIGN UP link is highlighted with a yellow border and a red arrow. The main heading is "Sign up". Below it are three input fields: Email, Password, and Confirm password. A red vertical line is positioned between the Password and Confirm password fields. A red speech bubble with the text "Enter information in the fields" points to the input fields. Below the input fields is a checkbox labeled "I agree to the terms of the Worldpay Agreement." and a green button labeled "CREATE AN ACCOUNT". A red arrow points to the "CREATE AN ACCOUNT" button.

When your account is activated, you can login on the page <https://online.worldpay.com/>

worldpay FEATURES PRICING SUPPORT PARTNERS DOCS

SIGN IN SIGN UP

Sign in

Email
alexisemily2234@gmail.com

Password
..... ?

SIGN IN

[Forgot your password?](#)

[No account yet? Create one](#)

Configuration

General Configuration

+ In order to get your extension up and running properly, we highly recommend that you make some configurations right from the beginning.

First of all, go to **Backend of Magento 2 stores-> Worldpay Payment Gateway-> Settings**

Then navigate to **Worldpay Payment Gateway-> Settings->Payment Methods** to install your payment methods

Merchant Country: you choose the country where the vendor lives

Default Settlement Currency: to make your payment successful, you must choose currency suitable with both merchant and customer. It is called as the default settlement currency

Sitecodes: a sitecode is a value that can be passed in the order request to differentiate between different sites you have. A "site" could be different websites you have or it could be the same website but different internal suppliers of the service

DASHBOARD

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?

Save Config

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Checkout

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Multishipping Settings

Shipping Methods

Google API

SERVICES

ADVANCED

Merchant Location

Merchant Country

Italy

If not specified, Default Country from General Config will be used

Braintree

PayPal Payment Solutions

Bank Transfer Payment

Cash On Delivery Payment

Check / Money Order

Zero Subtotal Checkout

Purchase Order

Authorize.net Direct Post

Worldpay Online Payments

Environment Mode

Test Mode

Test Mode

Live Mode

Test Service Key

T_S_145af2fa-582c-4e7e-b077-e54c62083c12

Test Client Key

T_C_791f4607-1c13-4da5-911e-9ad5c4b72a9b

Live Service Key

Live Client Key

Shop Country Code

United Kingdom

Default Settlement Currency

US Dollar

New order status

Processing

Please Select --

Processing

Suspected Fraud

Create order for each new recurring billing cycle

Yes

Language Code

EN

Payment Description

world pay

Sitecodes

Acceptance Currency

Settlement Currency

Sitecode

Action

Add

Worldpay Cards

Worldpay PayPal

Worldpay Alipay	⌵
Worldpay Giropay	⌵
Worldpay iDeal	⌵
Worldpay Mistercash	⌵
Worldpay Przelewy24	⌵
Worldpay PaySafeCard	⌵
Worldpay Postepay	⌵
Worldpay Qiwi	⌵
Worldpay Sofort	⌵
Worldpay Yandex	⌵


Worldpay Online Payments: you can set **Test Mode** or **Live Mode** dependent on environment that you consider.

Next, enter **Service Key** and **Client Key** and update **New order status** and **Create Order for each recurring billing code** and continue to install. Click **Save Config** button to finish.


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SETTINGS
SIGN OUT
ACTIVATE

Overview
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DASHBOARD SUPPORT DOCS

SETTINGS SIGN OUT ACTIVATE

General Orders Payment Types Manage Users Risk API Keys Webhooks Forms

API Keys

? Learn more about API authentication

Merchant ID 0ee5b612-1347-4e47-8c34-541b57dcae9

TEST KEYS

Service key

T_S_145af2fa-582c-4e7e-b077-e54c62083c12

RESET

1

Client key

T_C_791f4607-1c13-4da5-911e-9ad5c4b72a9b

RESET

2

In case, your environment is **Test Mode**:

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Test Mode

Test Mode

Live Mode

Test Service Key

T_S_145af2fa-582c-4e7e-b077-e54c62083c12

Test Client Key

T_C_791f4607-1c13-4da5-911e-9ad5c4b72a9b

Live Service Key

Live Client Key

Shop Country Code

United Kingdom

Default Settlement Currency

Australian Dollar

New order status

Processing

Please Select

Processing

Suspected Fraud

Create order for each new recurring billing cycle

Yes

Yes

No

Language Code

EN

Payment Description

world pay

Sitecodes

Acceptance Currency	Settlement Currency	Sitecode	Action
AFN	AFN		
Add			

Worldpay Cards

Enabled

Yes

Yes

No

Title

Worldpay Payments

Payment Action

Authorize and Capture

Authorize Only

Authorize and Capture

Store customers card on file

No

Use 3D Secure

No

Enable Debug

No

In case, your environment is **Live Mode**:

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Environment Mode

Test Mode

Live Mode

Test Service Key

Test Client Key

Live Service Key

Live Client Key

Shop Country Code

Default Settlement Currency

New order status

Create order for each new recurring billing cycle

Language Code

Payment Description

Sitecodes

Acceptance Currency	Settlement Currency	Sitecode	Action
AFN	AFN		

Add

Worldpay Cards

Enabled

Title

Payment Action

Store customers card on file

Use 3D Secure

Enable Debug

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Shipping Settings

Multishipping Settings

Shipping Methods

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Enter Live Service Key and Live Client

Please Select

Processing

Suspected Fraud

Yes

No

Distinguishing between Authorize Only and Authorize Capture:

1. Authorize only will check the card for validity but not charge the account until the order is approved and invoiced.
2. Authorize and capture will charge the debit/credit card at the time of the order submission.

+ To create **Subscription** for your product. You can log in backend of **Worldpay Payment and Subscriptions** and start some settings such as:

Click on Products menu, choose product and enter information into compulsory fields.

Then click **Worldpay Subscription Plans**-> **General Config**: set **Enable Subscription**, **Customer can define subscription start date** in default mode: Yes

In **Options** menu, fill necessary information about **period unit**, **frequency**, **total billing cycle** for Subscription duration.

Period unit: is the duration of one cycle in a repeating product event

Frequency: the number of buying product cycles per unit time.

Total Billing Cycle: total the number of billings repeating in one cycle.

Finally, click on **Save** button to finish.

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worldpay

Store View: All Store Views

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Add Attribute

Save

Enable Product

Yes

Attribute Set

Default

Product Name

Yoga Adventure

SKU

Yoga Adventure

Price

\$ 75.00

Advanced Pricing

Tax Class

Taxable Goods

Quantity

11

Advanced Inventory

Stock Status

In Stock

Weight

lbs

This item has no weight

Categories

Training

New Category

Visibility

Catalog, Search

Set Product as New From

To

Worldpay Subscription Plans

General Config

Enable Subscription

Yes

Customer can define subscription start date

Yes

Options

Configure your subscription options for Worldpay (Applicable for Card Payment only)

Add Option

1 of 1

8

Period Unit

Day

Frequency

7

Total Billing Cycle

8

Content

Configurations

Configurations cannot be created for a standard product with downloadable files. To create configurations, first

remove all downloadable files.

Product Reviews



Images And Videos



Search Engine Optimization



Related Products, Up-Sells, and Cross-Sells



Customizable Options



Product in Websites



Design



Schedule Design Update



Gift Options



Downloadable Information



☒ Is this downloadable Product?

Links

Title
[store view]

Links

[global]

☐ Links can be purchased separately

Title	Price	File	Sample	Shareable	Max. Downloads
Trailer #1	\$ 0.00	URL	URL	Yes	2
		https://instagram.izysync	https://instagram.izysync		<input type="checkbox"/> Unlimited
Add Link					

Alphanumeric, dash and underscore characters are recommended for filenames. Improper characters are replaced with '_'.

Samples

Title
[store view]

Title	File
Add Link	

Alphanumeric, dash and underscore characters are recommended for filenames. Improper characters are replaced with '_'.

When you buy the product having subscriptions. Please remember choose Subscriptions duration in below after that product is added to cart.



Search entire store here...

[Sale](#) [Training](#) [Women](#)[Home](#) > [Yoga Adventure](#)

Yoga Adventure

[Be the first to review this product](#)**\$75.00****IN STOCK**

SKU#: Yoga Adventure

The practices on this downloadable training video are recommended only for experienced to advanced students. Those with the fundamental skills needed won't want to miss the insight and advice from world-renowned trainer Erin Renny in these exclusive Luma guided yoga sessions. Complete body, arm balance and leg strength workouts engage, strengthen and increase mobility.

Links

[Trailer #1](#)[sample](#)**\$75.00**[Add to Cart](#)[ADD TO WISH LIST](#)[ADD TO COMPARE](#)[EMAIL](#)[subscription profile](#)

Billing Cycle



7 Day(s)

Recurring Payment Stop After

8 cycle(s)

Start Date

2017-03-06

[Details](#)[Reviews](#)

Luma presents an innovative power vinyasa yoga class for intermediate and advanced practitioners. The video allows you to pace yourself, but more intense work yields longer rest. This class is great for more advanced students looking to learn proper alignment in their yoga practice.

- Includes a breakdown of 12 different postures.
- Chataranga Dandasana and prayer twist.
- Challenging posture (side crow).
- 55 minutes of movement.

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Then, go to **checkout** and select **Worldpay Payments** instead of **Check/Money Order**. Some steps are continued to complete transaction.



Review & Payments

Payment

☐ Worldpay Allpay☐ Worldpay PayPal☒ Worldpay Payments

alexis emily
50 Aviation Rd, Brooklyn, NY 11234, USA
USA, New York 12345
United States
0986774868
[Edit](#)

Name on Card

alexis

Card Number

4444333322221111

Expiration

12

/

2017

CVC

123

?

Enter information
of card

Place Order

☐ Check / Money order[Apply Discount Code](#) ▾

Order Summary

Cart Subtotal \$75.00

Order Total \$75.00

1 Item in Cart ^



Yoga Adventure

\$75.00

Qty: 1

[View Details](#) ▾[Privacy and Cookie Policy](#)[Search Terms](#)[Contact Us](#)[Advanced Search](#)

✉ Enter your email address

[Subscribe](#)To review your Subscriptions. You click **Worldpay Payment Gateway-> Subscription Profiles:**

The screenshot shows the Worldpay Payment Gateway dashboard. On the left sidebar, the 'Subscription Profiles' link is highlighted with a red box. The main content area displays a table of subscription profiles. The table has columns for Token, Order ID, Profile Status, and Action. There are 4 records found, all with a status of 'Active'. The footer shows 'Magento ver. 2.1.0' and a 'Report Bugs' link.

Token	Order ID	Profile Status	Action
1-933e-19ae1775f1c3	000000045	Active	View
2-9ae5-3f36490a748a	000000047	Active	View
4-aadd-a20e5304ed7e	000000048	Active	View

Tick on Token and click **View** to see detail information about Token and Subscriptions:

The screenshot shows the Worldpay Payment Gateway dashboard with the 'Profiles' section selected. The 'Token' column in the table is highlighted with a green box. The table lists 4 records, all with a status of 'Active'. The footer shows 'Magento ver. 2.1.0' and a 'Report Bugs' link.

Token	Order ID	Profile Status	Action
TEST_RU_59141275-5cb1-40d1-933e-19ae1775f1c3	000000045	Active	View
TEST_RU_add49e8e-7ab6-4962-9ae5-3f36490a748a	000000047	Active	View
TEST_RU_55c67397-4032-49c4-aadd-a20e5304ed7e	000000048	Active	View
TEST_RU_e3660d59-af93-469d-886c-f37c0e0f889e	000000050	Active	View

+ If you want to refund, you should do below step:

On the **Dashboard** menu, click **Sales->Orders**. Choose one order and click View

Sales

Operations

Orders

Invoices

Shipments

Credit Memos

Billing Agreements

Transactions

Chart is disabled. To enable the chart, click [here](#).

Revenue **\$398.00**

Tax **\$0.00**

Shipping **\$10.00**

Quantity **2**

Bestsellers

Most Viewed Products

New Customers

Customers

We couldn't find any records.

Reload Data

In Order View, click **Invoices** and choose **Credit Memo**

#000000051

Back

Send Email

Credit Memo

Hold

Ship

Reorder

ORDER VIEW

Search by keyword

Filters

Default View

Columns

Export

Actions

1 records found

20 per page

1 of 1

Invoice	Invoice Date	Order #	Order Date	Bill-to Name	Status	Amount	Action	
<input type="checkbox"/>	000000023	Mar 17, 2017 6:57:14 AM	000000051	Mar 17, 2017 6:57:14 AM		Paid	\$204.00	View

Appearing New Memo page:



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New Memo for #000000023



worldpay ▾

← Back Reset

Order & Account Information

Order # 000000051 (The order confirmation email is not sent)

Order Date	Mar 17, 2017, 6:57:14 AM
Order Status	Processing
Purchased From	Main Website Main Website Store Default Store View
Placed from IP	118.70.109.213

Account Information

Customer Name	alexis emily
Email	alexisemily2234@gmail.com
Customer Group	General

Address Information

Billing Address [Edit](#)

alexis emily
50 Aviation Rd, Brooklyn, NY 11234, USA
alexis emily
50 Aviation Rd, Brooklyn, NY 11234, USA
USA, New York, 12345
United States
T: 0986774868

Shipping Address [Edit](#)

alexis emily
50 Aviation Rd, Brooklyn, NY 11234, USA
alexis emily
50 Aviation Rd, Brooklyn, NY 11234, USA
USA, New York, 12345
United States
T: 0986774868

Payment & Shipping Method

Payment Information

Worldpay Payments
The order was placed using USD.

Shipping Information

Flat Rate - Fixed
Total Shipping Charges: **\$5.00**

Items to Refund

Product	Price	Qty	Return to Stock	Qty to Refund	Subtotal	Tax Amount	Discount Amount	Row Total
hoa cuc	\$199.00	Ordered 1	<input type="checkbox"/>	<input type="text" value="1"/>	\$199.00	\$0.00	\$0.00	\$199.00
SKU: hoa cuc		Invoiced 1						

[Update Qty's](#)

Order Total

Credit Memo Comments

Comment Text

Refund Totals

Subtotal	\$199.00
Refund Shipping	<input type="text" value="5"/>
Adjustment Refund	<input type="text" value="0"/>
Adjustment Fee	<input type="text" value="0"/>
Grand Total	\$204.00

- ☐ Append Comments
☐ Email Copy of Credit Memo

[Refund Offline](#)

[Refund](#)

You can click **Refund Offline** or **Refund** dependent on your request. Refund successfully!

Note:

All of the payment's process operate in Worldpay 's payment site, not in Magento.

Update

- When a new update is available, we will provide you with a new package containing our updated extension.
 - You will have to delete the module directory and repeat the installing steps above.
 - Flush the config cache. Your store and newly installed module should be working as expected.
-

Support

- We will reply to support requests after **2 business days**.
 - We will offer **lifetime free update and 6 months free support for all of our paid products**. Support includes answering questions related to our products, bug/error fixing to make sure our products fit well in your site exactly like our demo.
 - Support **DOES NOT** include other series such as customizing our products, installation and uninstallation service.
-

Once again, thank you for purchasing our extension. If you have any questions relating to this extension, please do not hesitate to contact us for support.